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**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of May 14, 2026***2017-00441**

RECEIVED: 12/06/17

FILED: 12/06/17

FINAL: 10/25/18

REOPENED: 10/10/18

SUSPENSION DATE: 06/04/18

**CASE CODE**

Tariffs

Demand-Side Management

**UTILITIES:**

Louisville Gas and Electric Company

Kentucky Utilities Company

**HEARINGS:**

12/19/17

Informal Conference

**INDEX OF EVENTS:**

06/11/19

Order Entered: 1. KU/LG&E's December 7, 2017 petition for confidential protection is granted. 2. The designated materials shall not be placed in the public record or made available for public inspection for five years, or until further Orders of this Commission. 3. Use of the designated materials in any Commission proceeding shall be in compliance with 807 KAR 5:001, Section 13(9). 4. KU/LG&E shall inform the Commission if the designated materials become publicly available or no longer qualify for confidential treatment. 5. If a non-party to this proceeding requests to inspect the designated materials granted confidential treatment by this Order and the period during which the materials have been granted confidential treatment has not expired, KU/LG&E shall have 30 days from receipt of written notice of the request to demonstrate that the materials still fall within the exclusions from disclosure requirements established in KRS 61.878. If KU/LG&E are unable to make such demonstration, the requested materials shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection. 6. The Commission shall not make the designated materials available for inspection for 30 days following an Order finding that the materials no longer qualify for confidential treatment in order to allow KU/LG&E to seek a remedy afforded by law.

01/25/19

Order Entered: 1. Walmart's motion for confidential protection is granted under the exemption of KRS 61.878(1)(c)(1). 2. The materials for which Walmart seeks confidential treatment shall not be placed in the public record or made available for public inspection until further Orders of this Commission. 3. Use of the materials in question in any proceeding shall be in compliance with 807 KAR 5:001, Section 13(9). 4. Walmart shall inform the Commission if the materials in question become publicly available or no longer qualify for confidential treatment. 5. If a non-party to this proceeding requests to inspect materials granted confidential treatment by this Order, Walmart shall have 30 days from receipt of written notice of the request to demonstrate that the materials still fall within the exclusions from disclosure requirements established in KRS 61.878. 6. If Walmart is unable to make such demonstration, the requested materials shall be made available for inspection. 7. The Commission shall not make the requested materials available for inspection for 30 days following an Order finding that the materials no longer qualify for confidential treatment in order to allow Walmart to seek a remedy afforded by law.

10/30/18

Order Entered Nunc Pro Tunc: 1. LG&E/KU's motion to correct the October 5, 2018 Order with respect to deleting the references to rate schedules SPS and STOD is granted. 2. Appendices A and B to the Orders entered on October 5, 2018, and October 25, 2018, are amended to the limited extent that the references to rate schedules SPS and STOD DSM are deleted as set forth in Appendices A and B, attached hereto. 3. The rates and charges in Appendix A, attached hereto, are fair, just, and reasonable for KU to charge for service rendered on and after January 1, 2019. 4. The rates and charges in Appendix B, attached hereto, are fair, just, and reasonable for LG&E to charge for service rendered on and after January 1, 2019. 5. All other provisions of the Commission's October 5, 2018 and October 25, 2018 Orders shall remain in full force and effect through 2025 unless subsequently modified by the Commission upon finding good cause. 6. Within 20 days of the date of this Order, LG&E/KU shall file with this Commission, using the Commission's electronic Tariff Filing System, revised tariff sheets setting out the rates approved herein and reflecting that they were approved pursuant to this Order. 7. This case is closed and removed from the Commission's docket.

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10/25/18 Order Entered nunc pro tunc that: 1. LG&E/KU's motion to correct the October 5, 2018 Order is granted in part and denied in part.  
2. Appendices A and B to the October 5, 2018 Order are amended to the limited extent that the DSM balancing adjustments are revised as set forth in Appendices A and B, attached hereto. 3. The rates and charges in Appendix A, attached hereto, are fair, just, and reasonable for KU to charge for service rendered on and after January 1, 2019. 4. The rates and charges in Appendix B, attached hereto, are fair, just, and reasonable for LG&E to charge for service rendered on and after January 1, 2019. 5. LG&E/KU's request to delete references to rate schedules SPS and STOD in the DSM rates appended to the October 5, 2018 Order is denied without prejudice. 6. All other provisions of the Commission's October 5, 2018 Order shall remain in full force and effect through 2025 unless subsequently modified by the Commission upon finding good cause. 7. Within 20 days of the date of this Order, LG&E/KU shall file with this Commission, using the Commission's electronic Tariff Filing System, revised tariff sheets setting out the rates approved herein and reflecting that they were approved pursuant to this Order. 8. This case is closed and removed from the Commission's docket.

10/10/18 Rick E. Lovekamp Kentucky Utilities Company and Louisville Gas and Electric Company KU and LGE Motion to Correct Final Order

10/05/18 Final Order Entered: 1. LG&E/KU's opt-in AMS programs are modified to increase the customer cap from 5,000 LG&E and 5,000 KU residential and small commercial customers to 10,000 LG&E and 10,000 KU residential and small commercial customers. 2. LG&E/KU's SEMP is terminated. 3. All other provisions of LG&E/KU's proposed DSM/EE Program Plans are approved through 2025, unless subsequently modified by the Commission upon finding good cause. 4. LG&E/KU's request to reduce ROE to 10.2 percent for the capital portion of DSM/EE Program Plan is approved. 5. LG&E/KU shall continue encouraging participation in programs that help low-income customers to reduce energy consumption, thereby reducing monthly energy bills. 6. The proposed costs of DSM/EE Program Plan shall be included in the LG&E/KU's DSM surcharge rates effective for service rendered on and after January 1, 2019. 7. The rates and charges in Appendix A, attached hereto, are fair, just, and reasonable for KU to charge for service rendered on and after January 1, 2019. 8. The rates and charges in Appendix B, attached hereto, are fair, just, and reasonable for LG&E to charge for service rendered on and after January 1, 2019. 9. Within 20 days of date of this Order, LG&E/KU shall file with Commission, using Commission's electronic Tariff Filing System, revised tariff sheets setting out rates approved herein and reflecting they were approved pursuant to this Order. 10. This case is closed and removed from the Commission's docket.

08/01/18 Response E-mails to Multiple Comments

07/09/18 Tom FitzGerald Metropolitan Housing Coalition Reply Brief of Metropolitan Housing Coalition

07/09/18 W. Duncan Crosby III of Stoll Keenon Ogden PLLC Kentucky Utilities Company and Louisville Gas and Electric Company LGE-KU Reply Brief

07/09/18 Justin M. McNeil Office of the Attorney General The Attorney Generals Reply Brief

07/09/18 Don C.A. Parker Wal-Mart Stores East, LP and Sams East, Inc. Reply Brief of Wal-Mart Stores East, LP and Sams East, Inc., to the Initial Brief of Louisville Gas and Electric Company and Kentucky Utilities Company and the Initial Brief of the Office of Attorney General

06/26/18 Tom FitzGerald Metropolitan Housing Coalition Initial Brief of Metropolitan Housing Coalition

06/26/18 Justin M. McNeil Office of the Attorney General The Attorney Generals Initial Brief

06/26/18 Don C. A. Parker Wal-Mart Stores East, LP and Sams East, Inc. Initial Brief of Wal-Mart Stores East, LP and Sams East, Inc.

06/26/18 Rick E. Lovekamp Kentucky Utilities Company and Louisville Gas and Electric Company Initial Brief of Louisville Gas and Electric Company and Kentucky Utilities Company

06/25/18 Response E-mail to Association of Community Ministries, Inc.

06/14/18 Rick E. Lovekamp Kentucky Utilities Company and Louisville Gas and Electric Company Responses of LGE and KU to Wal-Mart Stores East, LP, and Sams East, Inc.s Requests for Information Regarding Rebuttal Testimony

06/14/18 Rick E. Lovekamp Kentucky Utilities Company and Louisville Gas and Electric Company Responses to the Metro Housing Coalitions Data Requests regarding Louisville Gas and Electric Company Rebuttal Testimony

06/07/18 Don C. A. Parker Wal-Mart Stores East, LP and Sams East, Inc. Wal-Marts Requests for Information to KU and LGE

06/06/18 Tom FitzGerald Metropolitan Housing Coalition METROPOLITAN HOUSING COALITION SUPPLEMENTAL DATA REQUEST TO LOUISVILLE GAS AND ELECTRIC REGARDING REBUTTAL

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### TESTIMONY

05/31/18 Order Entered: 1. MHC's request for additional discovery and a briefing schedule is granted. 2. Requests for information to LG&E/KU on their rebuttal testimony shall be filed no later than June 7, 2018. 3. LG&E/KU shall file responses to requests for information on their rebuttal testimony no later than June 14, 2018. 4. Initial briefs, if any, shall be filed no later than June 26, 2018. 5. Reply briefs, if any, shall be filed no later than July 9, 2018.

04/30/18 W. Duncan Crosby III of Stoll Keenon Ogden PLLC Louisville Gas and Electric Company and Kentucky Utilities Company LGE-KU letter in response to MHC request for amendment to procedural schedule

04/26/18 Tom FitzGerald Metropolitan Housing Coalition Letter from Metropolitan Housing Coalition in response to Commission Order, concerning scheduling of administrative hearing

04/26/18 Justin M. McNeil Office of the Attorney General AGs Notice of Filing—Hearing Not Requested

04/26/18 Mark E. Heath Wal-Mart Stores East, LP and Sams East, Inc. Walmarts Letter stating it does not seek evidentiary hearings

04/26/18 Rick E. Lovekamp Kentucky Utilities Company and Louisville Gas and Electric Company LGE and KU request for Commission decision in proceeding without a hearing

04/24/18 Rick E. Lovekamp Kentucky Utilities Company and Louisville Gas and Electric Company LGE and KU Rebuttal Testimony

04/19/18 Mark E. Heath Wal-Mart Stores East, LP and Sams East, Inc. Objections and Responses of Wal-Mart Stores East, LP and Sams East, Inc. to Commission Staffs Initial Data Requests and Petition for Confidential Protection

04/09/18 Rick E. Lovekamp Kentucky Utilities Company and Louisville Gas and Electric Company Second revised response to Question No. 9 of the Metro Housing Coalitions Second Set of Data Requests to Louisville Gas and Electric Company

04/06/18 Commission Staff's Initial Request for Information to Wal-Mart Stores East, LP and Sam's East, Inc.

04/03/18 Order Entered: 1 . The LG&E/KU joint motion to file rebuttal testimony is granted. 2. The procedural schedule established by the Commission's Order entered on January 4, 2018, is amended to the limited extent that LG&E/KU shall file rebuttal testimony, if any, in verified prepared form no later than April 24, 2018. 3. All other provisions of the Commission's Order entered on January 4, 2018, shall remain in full force and effect.

03/26/18 W. Duncan Crosby III of Stoll Keenon Ogden PLLC Kentucky Utilities Company and Louisville Gas and Electric Company LGE-KU Joint Motion for Leave to File Rebuttal Testimony

03/21/18 Tom FitzGerald Metropolitan Housing Coalition Direct Testimony of Cathy Hinko, Director, Metropolitan Housing Coalition, with Exhibits and Affidavit

03/21/18 Don C.A. Parker Wal-Mart Stores East, LP and Sams East, Inc. Direct Testimony and Exhibit of Kenneth E. Baker on behalf of Wal-Mart Stores East, LP and Sams East, Inc.

03/09/18 Rick E. Lovekamp Kentucky Utilities Company and Louisville Gas and Electric Company LGE revised response to Question No. 9 of Metro Housing Coalitions Second Set of Data Requests

03/09/18 Rick E. Lovekamp Kentucky Utilities Company and Louisville Gas and Electric Company KU and LGE revised response to Question No. 8 of the Attorney Generals Supplemental Data Requests

03/07/18 Rick E. Lovekamp Kentucky Utilities Company and Louisville Gas and Electric Company LGE Responses to Metro Housing Coalitionss Second Set of Data Requests

03/07/18 Rick E. Lovekamp Kentucky Utilities Company and Louisville Gas and Electric Company KU and LGE Responses to the Attorney Generals Supplemental Data Requests

03/07/18 Rick E. Lovekamp Kentucky Utilities Company and Louisville Gas and Electric Company KU and LGE Responses to the Commission Staffs Second Request for Information

02/22/18 Tom FitzGerald Metropolitan Housing Coalition Second Set of Data Requests

02/21/18 Justin M. McNeil Office of the Attorney General The Attorney Generals Supplemental Request for Information

02/21/18 Commission Staff's Second Request for Information to Louisville Gas and Electric Company and Kentucky Utilities Company

02/20/18 Don C. A. Parker Wal-Mart Stores East, LP and Sams East, Inc. Wal-Mart Stores East, LP and Sams East, Inc.s Written Statement in Response to the Commissions February 14, 2018 Order

02/14/18 Order Entered: 1. The motion of Walmart to intervene is granted. 2. Walmart shall be entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. Walmart shall comply with all provisions of the Commission's regulation, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Walmart shall adhere to the procedural schedule set forth in the Commission's January 4, 2018 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9),

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within seven days of entry of this Order, Walmart shall file a written statement, with a copy to parties of record, that: a. Affirms that it, or its agent, possesses the facilities to receive electronic transmissions; b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding should be served.

02/12/18 Anonymous Public Comment

02/07/18 Rick E. Lovekamp Kentucky Utilities Company and Louisville Gas and Electric Company Responses of KU and LGE to the Metro Housing Coalitions s First Set of Data Requests

02/07/18 Rick E. Lovekamp Kentucky Utilities Company and Louisville Gas and Electric Company Responses of KU and LGE to the Attorney Generals Initial Data Requests

02/07/18 Rick E. Lovekamp Kentucky Utilities Company and Louisville Gas and Electric Company Responses of KU and LGE to the Commission Staffs First Request for Information

02/06/18 Mildred M. Finn Public Comment

02/05/18 Letter Regarding Raff Participation

02/05/18 Response to Lucille Beckner Comment

01/29/18 Michael L. Kurtz, Esq. Kentucky Industrial Utility Customers, Inc. (KIUC) Kentucky Industrial Utility Customers, Inc. (KIUC) Written Statement

01/25/18 Tom FitzGerald Metropolitan Housing Coalition, Inc. Statement Regarding Receipt of Electronic Transmissions

01/24/18 Tom FitzGerald Metropolitan Housing Coalition First Set of Data Requests To LGE

01/24/18 Justin M. McNeil Office of the Attorney General The Attorney Generals Initial Data Requests

01/24/18 Justin M. McNeil Office of the Attorney General The Attorney Generals Email Service Response to Commission Order

01/23/18 Commission Staff's First Request for Information to Louisville Gas and Electric Company and Kentucky Utilities Company

01/23/18 Order Entered: 1. The motion of the AG to intervene is granted. 2. The AG shall be entitled to the full rights of a party and shall be served with the Commission's Order and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The AG shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. The AG shall adhere to the procedural schedule set forth in the Commission's January 4, 2018 Order and as amended by any subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9) , within seven days of entry of this Order, the AG shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and message related to this proceeding should be served.

01/23/18 Order Entered: 1. The motion of KIUC to intervene is granted. 2. KIUC shall be entitled to the full rights of a party and shall be served with the Commission's Order and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. KIUC shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. KIUC shall adhere to the procedural schedule set forth in the Commission's January 4, 2018 Order and as amended by any subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of entry of this Order, KIUC shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and message related to this proceeding should be served.

01/23/18 Order Entered: 1. The motion of MHC to intervene is granted. 2. MHC shall be entitled to the full rights of a party and shall be served with the Commission's Order and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. MHC shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. MHC shall adhere to the procedural schedule set forth in the Commission's January 4, 2018 Order and as amended by any subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of entry of this Order, MHC shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and message related to this proceeding should be served.

01/22/18 Don C. A. Parker Reply of Wal-Mart Stores East, LP and Sams East, Inc. to Kentucky Utilities Company and Louisville Gas and Electric Companys Response to Motion to Intervene

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01/19/18 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Filing the Certificate of Completed Notice of Louisville Gas and Electric Company and Kentucky Utilities Company and a  
Petition to Deviate from Public Notice Publication Requirements

01/16/18 W. Duncan Crosby III Kentucky Utilities Company and Louisville Gas and Electric Company LGE-KU Response to Motion to Intervene of Wal-Mart Stores East, LP and Sam's East, Inc.

01/10/18 Tom FitzGerald Metropolitan Housing Coalition Motion for Intervention

01/10/18 Justin M. McNeil Office of the Attorney General The Attorney Generals Motion to Intervene

01/10/18 Michael L. Kurtz Kentucky Industrial Utility Customers, Inc. (KIUC) Kentucky Industrial Utility Customers, Inc. (KIUC) Motion to Intervene

01/10/18 Don C. A. Parker Wal-Mart Stores East, LP and Sams East, Inc. Motion to Intervene of Wal-Mart Stores East, LP and Sams East, Inc.

01/04/18 Order Entered: 1. The Companies' proposed tariffs are suspended for five months from January 5, 2018, up to and including June 4, 2018.  
2. The procedural schedule set forth in the Appendix to this Order shall be followed. 3. a. Responses to requests for information in paper medium shall be appropriately bound, tabbed, and indexed and shall include the name of the witness responsible for responding to the questions related to the information provided, with an original and six copies in paper medium, and an electronic version to the Commission. b. Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or association or a governmental agency, be accompanied by a signed certification of the preparer or person supervising the preparation of the response on behalf of the entity that the response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry. c. Any party shall make timely amendment to any prior response if it obtains information which indicates that the response was incorrect when made or, though correct when made, is now incorrect in any material respect. d. For any request to which a party fails or refuses to furnish all or part of the requested information that party shall provide a written explanation of the specific grounds for its failure to completely and precisely respond.

12/08/17 Lucille Beckner Public Comment

12/06/17 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company Louisville Gas and Electric Companies and Kentucky Utilities Companies Joint Application seeking approval of the proposed 2019-2025 Demand-Side Management and Energy Efficiency Program Plan and the proposed cost recovery tariffs.

11/20/17 Order Entered: 1. All future correspondence or filings in connection with this case shall reference the above case number. 2. All documents submitted in this proceeding shall comply with the Commission's rules of procedure as set forth in 807 KAR 5:001 and any deviation from these rules shall be submitted in writing to the Commission for consideration. 3. Any party filing a paper shall upload an electronic version using the Commission's E-Filing System and shall file an original and six copies in paper medium, except that only two copies in paper medium shall be filed of maps, plans, specifications, and drawings pursuant to 807 KAR 5:001, Section 15(2)(d). 4. Any request for confidential treatment of material submitted shall conform to the requirements in 807 KAR 5:001(13). 5. Materials submitted to the Commission which do not comply with the rules of procedure or that do not have an approved deviation are subject to rejection pursuant to 807 KAR 5:001, Section 3.

11/20/17 Louisville Gas and Electric Company and Kentucky Utilities Company Notice of Intent and Election to file Application of Review, Modification, and Continuation of Certain Existing Demand-Side Management and Energy Efficiency Programs Using the Electronic Filing Procedures

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Total Number of Cases: 1