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**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of August 27, 2025***2015-00411**

RECEIVED: 12/21/15

FILED: 12/21/15

FINAL: 03/16/16

REOPENED:

SUSPENSION DATE:

**CASE CODE**

Surcharge - Environmental

**UTILITIES:**

Kentucky Utilities Company

**HEARINGS:**

02/04/16

Informal Conference

**INDEX OF EVENTS:**

- 03/16/16 Order Entered: The amounts billed to customers by KU through its environmental surcharge for the period from May1, 2015, through October 31, 2015, are approved.  
2. Beginning in the second full billing month following the date of this Order, KU shall increase its jurisdictional environmental revenue requirement by \$654,866 per month for two months.  
3. Beginning in the second full billing month following the date of this Order, KU shall use an overall rate of return on capital of 6.92 percent, a tax gross-up factor of 0.61, a return on equity rate of 10.00 percent, and an overall grossed-up return of 10.30 percent in all future monthly environmental surcharge filings, unless directed otherwise by the Commission.
- 03/04/16 Derek Rahn Kentucky Utilities Company respectfully requests the Commission to take the ECR mechanism of KENTUCKY UTILITIES Company for the 6-month billing period ending October 31, 2015 matter under submission for decision and issue an Order by March 31, 2016.
- 02/15/16 Memorandum dated 2/15/2016 for Informal Conference of 02/04/2016; Comments, if any, due within five days of receipt
- 02/03/16 Derek A Rahn The revised Response of Kentucky Utilities Company to the First Request for Information in Appendix B of the Commissions Order dated December 21, 2015 and amended on January 7, 2016. Corrections were made to data for the calculations of embedded cost of c
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- 01/19/16 Derek Rahn Filing the corrected Response of Kentucky Utilities Company to the First Request for Information in Appendix B of the Commissions Order dated December 21, 2015 and amended on January 7, 2016.
- 01/15/16 Rick E. Lovekamp Kentucky Utilities Company Response to the First Request for Information in Appendix B of the Commissions Order dated December 21, 2015 and amended on January 7, 2016.
- 01/07/16 Order Entered: The first sentence of Item 1, on page 1 of Appendix B to the Commission's December 21, 2015 Order, is amended to read:  
Concerning the rate of return on the 2009 and 2011 amendments to the environmental compliance plan, for the period under review, calculate any true-up adjustment needed to recognize changes in KU's cost of debt, preferred stock, accounts receivable financing (if applicable), or changes in KU's jurisdictional capital structure as of August 31, 2015.  
2. All other provisions of the Commission's December 21, 2015 Order not in conflict with this Order shall remain in full force and effect.
- 12/22/15 W. Duncan Crosby III of Stoll Keenon Ogden PLLC KUs Written Statement
- 12/21/15 Order Entered: Unless otherwise ordered by the Commission, the procedures set forth in 807 KAR 5:001, Section 8, shall be followed when filing papers in this proceeding.  
2. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of entry of this Order, KU shall file a written statement, with a copy to parties of record, that:  
a. Certifies that it, or its authorized agent, possesses the facilities to receive electronic transmissions; and  
b. Sets forth the electronic mail address to which all electronic notices

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and messages related to this proceeding should be served.

3. Requests for intervention shall be filed no later than January 29, 2016.

Any party who submits a motion to intervene after January 29, 2016, and upon a showing of good cause is granted full intervention, shall accept and abide by the existing procedural schedule.

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Total Number of Cases: 1