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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of May 31, 2026***2015-00354**

RECEIVED: 10/26/15

FILED: 11/10/15

FINAL: 12/21/15

REOPENED:

SUSPENSION DATE:

CASE NATURE: Issuance and Sale of Promissory Notes and Authorized but Unissued Common Stock

CASE CODE

Financing

UTILITIES:

Columbia Gas of Kentucky, Inc.

INDEX OF EVENTS:

11/10/16 POST CASE: Columbia Gas of Kentucky Statement of Interest Rate
12/21/15 Order Entered: Columbia is authorized to issue and sell new Notes to NiSource Finance Corp. in an amount up to \$58 million, and to issue and sell Stock to NiSource Gas Distribution in an amount up to \$3,693,800, with the total amount of Notes and Stock not to exceed \$58 million.
2. Columbia is authorized to issue, sell, and deliver the new Notes and Stock, upon the terms set forth in its application, through December 31, 2017.
3. Columbia is authorized to use the proceeds arising from the issuance and sale of the Notes and Stock only for the lawful purposes set forth in its application.
4. Columbia shall, within 30 days of the date of issuance, file with the Commission a statement setting forth the date or dates of issuance and terms of the new Notes authorized herein, including the interest rate, and the number of shares of Stock issued and sold at \$25 par value per share.
Nothing contained herein shall be construed as a finding of value for any purpose or as a warranty on the part of the Commonwealth of Kentucky or any agency thereof as to the securities authorized herein.

12/09/15 Columbia Gas of Kentucky Inc. Response to Request for Information
12/02/15 Commission Staff's First Request for Information to Columbia Gas of Kentucky, Inc.
11/12/15 Deficiency Cured Letter
11/10/15 Columbia Gas of Kentucky Inc. Exhibit F, Omitted from Original Application
11/06/15 Deficiency letter, information due 11/16
10/27/15 Acknowledge Receipt of Filing
10/26/15 Columbia Gas of Kentucky, Inc. Application for an Order Authorizing the Issuance and Sale of Promissory Notes and Authorized but Unissued Common Stock

Total Number of Cases: 1