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Case Management System - KY Public Service Commission

Regular Cases Before the Commission as of November 08, 2026

2015-00346 RECEIVED: 10/21/15 FILED: 11/13/15 FINAL: 12/16/15 REOPENED: SUSPENSION DATE:

CASE NATURE: Implementation of $2,500,000,000 Universal Shelf Registration

CASE CODE
Financing

UTILITIES:
Atmos Energy Corporation

INDEX OF EVENTS:

10/16/18	POST CASE: Atmos Energy Corporation Report of Action per Order
02/28/18	POST CASE: Atmos Energy Corporation Report of Action per Order
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06/21/17	POST CASE: Atmos Energy Corp. Securities Report with bound Prospectus Supplement
02/15/17	POST CASE: Atmos Energy Corp. Report of Action
08/16/16	POST CASE: Atmos Energy Corp. Report of Action Per Order
12/16/15	Final Order Entered: 1. Atmos is authorized to implement a $2,500,000,000 universal shelf registration for equity and debt financing, subject to the provisions and terms contained within its application, superseding the previous universal shelf authority granted in Case No. 2012-00533 upon its expiration on March 31, 2016. 2. The proceeds from the transaction authorized herein shall be used only for the lawful purposes set out in the application. 3. For any issuance of securities under the universal shelf registration, Atmos shall include with its monthly financial report to the Commission a supplemental report detailing the terms and conditions of such financing. The supplemental report shall be included with the financial report covering the month of issuance. 4. Atmos shall, within ten days after each issuance of the securities referenced herein, file with the Commission a statement setting forth the date or dates of issuance, the price paid, the interest rate, if any, the purchasers, and all fees and expenses, including underwriting discounts or commission or other compensation, involved in the issuance. In addition, if debt securities were issued, Atmos shall include an explanation as to how the interest rate alternative chosen represents the most reasonable interest rate available at the time of issuance, as well as copies of any executed interest rate management agreements.
11/19/15	Atmos Energy Corp. Financial Exhibit in Compliance with Nov. 13, 2015 Order
11/13/15	Order Entered: Atmos's petition to deviate from the filing requirements of 807 KAR 5:001, Section 12(1)(a), is granted. 2. Atmos's Application for approval of financing is accepted for filing as of the date of this Order. 3. Atmos shall file its financial exhibit for the 12-month period ended September 30, 2015, as soon as it becomes available.
10/21/15	Acknowledge Receipt of Filing
10/21/15	Atmos Energy Corporation Application for an Order Authorizing the Implementation of $2,500,000,000 Universal Shelf Registration and Motion for Deviation

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Total Number of Cases: 1