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**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of April 09, 2026***2015-00221**

RECEIVED: 07/10/15

FILED: 07/10/15

FINAL: 12/07/15

REOPENED:

SUSPENSION DATE:

**CASE CODE**

Surcharge - Environmental

**UTILITIES:**

Kentucky Utilities Company

**HEARINGS:**

11/30/15 Teleconference  
 08/27/15 Informal Conference  
 08/20/15 Informal Conference

**INDEX OF EVENTS:**

12/07/15 Final Order Entered: 1. KU's request to submit this case for a decision on the existing evidence of record without a hearing is granted. 2. The environmental surcharge amounts determined by KU for the review period ending April 30, 2015, are just and reasonable. 3. In the second full billing month following the month in which the Commission issues this Order, KU shall increase its jurisdictional environmental revenue requirement by \$701,452 for one month. 4. KU shall roll \$60,221,459 of incremental environmental surcharge amounts found to be just and reasonable herein into its existing base rates, for a total base rate environmental component of \$111,188,413. The roll-in shall be allocated to the customer classes as described in the Settlement Agreement approved in Case No. 2011 -00161 and in Case No. 2011-00231. 5. KU shall use an overall rate of return on capital of 6.83 percent, a return on-equity rate of 10.00 percent, a tax gross-up factor of 0.61, and an overall grossed-up return of 10.15 percent in all monthly environmental surcharge filings beginning in the second full billing month following the Commission's Final Order in this proceeding. 6. Within 20 days of the date of this Order, KU shall file with the Commission, using the Commission's electronic Tariff Filing System, revised tariffs reflecting the changes to its base rates as a result of the roll-in of environmental surcharge amounts described herein

12/02/15 Commission Staff's Notice of Conference Call

12/01/15 Memorandum dated 12/01/2015 for Informal Conference of 11/30/2015; Comments, if any, due within five days of receipt

12/01/15 Robert M. Conroy Revised testimony pages and data responses.

10/30/15 W. Duncan Crosby III Letter requesting submission of case on record.

09/21/15 Robert M. Conroy Kentucky Utilities Companys Response to the Commission Staffs Second Request for Information Dated September 10, 2015

09/10/15 Commission Staff's Second Request for Information to Kentucky Utilities Company

08/28/15 Memorandum dated 8/28/2015 for Informal Conference of 08/27/2015; Comments, if any, due within five days of receipt

08/28/15 Robert M. Conroy Response to the Commission Staffs informal request for Kentucky Utilities Companys to provide Excel files for Response to the Commission Staffs First Request for Information Dated July 10, 2015.

08/12/15 Robert M. Conroy Kentucky Utilities Testimony and Responses to data requests issued July 10, 2015.

08/05/15 Order Entered: KU's motion is granted.  
 2. KU is granted an extension of time to file its testimony and responses to the July 10, 2015 Information requests up to and including August 12, 2015.  
 3. The procedural schedule set forth in the Appendix to this Order shall be followed.  
 4. All provisions of the Commission's July 10, 2015 Order not in conflict with this Order shall remain in full force and effect.

07/30/15 Robert M. Conroy Joint Motion of LGE and KU for extension of time to file testimony and data responses.

07/10/15 Order Entered: Unless otherwise ordered by the Commission, the procedures set forth in 807 KAR 5:001, Section 8, shall be followed when filing papers in this proceeding.  
 2. Pursuant to 807 KAR 5:001, Section 8(10), within seven days of entry of this Order, KU shall file a written statement, with a copy to parties of record, that it, or its authorized agent, possesses the facilities to receive electronic transmissions.

## Case Management System - KY Public Service Commission

*Regular Cases Before the Commission as of April 09, 2026*

3. Unless a party granted leave to intervene states its objection to the use of electronic filing procedures in a motion for intervention, the party shall:
    - a. Be deemed to have consented to the use of electronic filing procedures and the service of all papers, including Orders of the Commission, by electronic means; and
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Total Number of Cases: 1