

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of June 30, 2024***2015-00130**

RECEIVED: 04/21/15

FILED: 04/21/15

FINAL: 05/15/15

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

Fleming County Water Association, Inc.

INDEX OF EVENTS:

11/17/15 POST CASE: Fleming County Water Assoc. Inc. Notice of Non-Issue of Securities
05/15/15 Final Order Entered: 1. Fleming County is authorized to enter into an agreement with KRWFC to borrow no more than \$1,512,500 for the purpose of refunding the outstanding indebtedness, but only under such terms and conditions that will produce both positive gross savings and net present value savings. 2. If the actual terms and conditions of the agreement with KRWFC differ from those set forth in its application, Fleming County shall, within 30 days of executing the loan agreement, file with the Commission amortization schedules and work papers showing the actual gross savings and net present value savings that will result from the refinancing. 3. Within 30 days of executing the proposed agreement, Fleming County shall file a copy of the executed Assistance Agreement and any documents referenced in the executed Assistance Agreement that Fleming County has not previously filed with the Commission. 4. The proceeds from the Assistance Agreement shall be used only for the lawful purposes specified in Fleming County's application. 5. Any documents filed pursuant to ordering paragraphs 2 and 3 of this Order shall reference the number of this case and shall be retained in the utility's general correspondence file.

04/27/15 No deficiency letter

04/21/15 Acknowledge Receipt of Filing

04/21/15 APPLICATION OF THE FLEMING COUNTY WATER ASSOCIATION, INC. TO ISSUE SECURITIES IN THE APPROXIMATE PRINCIPAL AMOUNT OF \$1,375,000 FOR THE PURPOSE OF REFUNDING CERTAIN OUTSTANDING INDEBTNESS OF THE ASSOCIATION PURSUANT TO THE PROVISIONS OF KRS 278.300 AND 807 KAR 5:001

Total Number of Cases: 1