

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of June 05, 2026***2014-00440**

RECEIVED: 12/17/14

FILED: 12/17/14

FINAL: 01/05/15

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

Wood Creek Water District

INDEX OF EVENTS:

02/08/16 POST CASE: Wood Creek Water District Letter Regarding Issuance of Securities and Approval

03/31/15 POST CASE: Wood Creek Water District Final Refunding Schedules

01/05/15 Final Order Entered: 1. Wood Creek is authorized to enter into an agreement with KRWFC to borrow no more than \$1,633,500 for the purpose of refunding the outstanding indebtedness, but only under such terms and conditions that will produce both positive gross savings and net present value savings. 2. If the actual terms and conditions of the agreement with KRWFC differ from those set forth in its application, Wood Creek shall, within 30 days of executing the loan agreement, file with the Commission amortization schedules and work papers showing the actual gross savings and net present value savings that will result from the refinancing. 3. Within 30 days of executing the proposed agreement, Wood Creek shall file a copy of the executed Assistance Agreement and any documents referenced in the executed Assistance Agreement that Wood Creek has not previously filed with the Commission. 4. The proceeds from the Assistance Agreement shall be used only for the lawful purposes specified in Wood Creek's application. 5. Any documents filed pursuant to ordering paragraphs 2 and 3 of this Order shall reference the number of this case and shall be retained in the utility's general correspondence file.

12/23/14 Deficiency cured letter

12/17/14 Acknowledge Receipt of Filing

12/17/14 APPLICATION OF WOOD CREEK WATER DISTRICT TO ISSUE SECURITIES IN THE APPROXIMATE PRINCIPAL AMOUNT OF \$1,485,000 FOR THE PURPOSE OF REFUNDING CERTAIN OUTSTANDING REVENUE BONDS OF THE DISTRICT PURSUANT TO THE PROVISIONS OF KRS 278.300 AND 807 KAR 5:001

 Total Number of Cases: 1