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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of June 30, 2024***2014-00210**

RECEIVED: 06/23/14

FILED: 06/23/14

FINAL: 09/26/14

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

Kentucky Power Company

INDEX OF EVENTS:

08/31/16 POST CASE: Kentucky Power Co. Supplemental Report

05/29/15 POST CASE: Kentucky Power Co. Issuance Of Evidences Of Indebtedness Report

09/26/14 Order Entered: Kentucky Power's proposal to issue and sell, in one or more transactions through December 31, 2016, up to \$200 million aggregate principal amount of unsecured promissory notes in one or more new series is approved.

2. Kentucky Power's proposed use of interest rate management agreements as described in the application is approved.

3. The proceeds from the proposed financing shall be used only for the lawful purposes set out in Kentucky Power's application.

4. The Notes authorized herein shall not be issued to an affiliate unless the interest rate is no more than the cost of capital of AEP and the interest rate is equal to or lower than the interest rate on debt available to Kentucky Power from a non-affiliate at the time of issuance.

5. Kentucky Power shall, within 30 days of the issuance, file with the Commission a statement setting forth the date or dates of issuance of the evidences of indebtedness and any use of Treasury Hedge or Interest Rate Management Agreements authorized herein, the proceeds of such issuances, the interest rate(s), the maturity date(s), all fees and expenses involved in the issuances of these evidences of indebtedness or use of such agreements. The statement shall also indicate the amount of financing secured through Kentucky Power's Local Bank Financing Program. Further, if the Notes are issued to an affiliate, as authorized by ordering paragraph 4 of this Order, then the required comparisons to AEP's cost of capital

08/22/14 Kentucky Power Response to OAGs Data Request

08/20/14 Order Entered: The AG's motion for a continuance and agreed scheduling order is granted.

2. Kentucky Power's financing application is to be continued beyond the 60-day period specified in KRS 278.300(2).

3. The following procedural dates shall be established for this matter:

a. Requests for information to Kentucky Power shall be filed on or before August 15, 2014.

b. Kentucky Power shall file its responses to requests for information on or before August 22, 2014.

c. The AG shall file written comments, if any, on or before September 5, 2014.

08/15/14 OAG Attorney General's Data Requests

08/15/14 Kentucky Power Response to OAGs Motion for Continuance and Agreed Scheduling Order

08/11/14 OAG Motion for Continuance & Agreed Scheduling Order

08/11/14 OAG Amended Motion for Continuance and Agreed Scheduling Order

08/04/14 Order Entered: motion is granted, and the Attorney General is hereby made a party to these proceedings.

07/24/14 OAG Motion to Intervene

07/22/14 Kentucky Power Co response to PSC staff first set of data requests

07/15/14 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO KENTUCKY POWER COMPANY

07/03/14 No deficiency letter

06/25/14 Corrected Acknowledgement Letter

06/23/14 Acknowledge Receipt of Filing

06/23/14 APPLICATION OF KENTUCKY POWER COMPANY FOR AUTHORITY PURSUANT TO KRS 278.300 TO ISSUE AND SELL PROMISSORY NOTES OF ONE OR MORE SERIES, AND FOR OTHER AUTHORIZATIONS