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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of December 21, 2024***2013-00306**

RECEIVED: 08/05/13

FILED: 08/05/13

FINAL: 09/27/13

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

East Kentucky Power Cooperative, Inc.

INDEX OF EVENTS:

12/05/19 Final Order Entered: 1. This case is opened to address certain outstanding petitions for confidential treatment. 2. The petitions for confidential treatment listed in Appendix B to this Order are granted. 3. The granting of these petitions shall not be cited as precedent in other proceedings before the Commission. 4. All movants shall review the petitions to determine if the material for which confidential treatment was requested still warrants confidential treatment. 5. A movant shall inform the Commission in writing, and filed in the original case file, if it determines that the information contained in a petition that is granted by this Order no longer warrants confidential treatment. 6. The Commission shall make available for inspection, upon request, any materials that a movant determines no longer warrants confidential treatment. 7. This case is closed and removed from the Commission's docket.

09/18/14 POST CASE: Response of East Kentucky Power to Order of Sept 27, 13

11/04/13 POST CASE: EKPC Response to Ordering Paragraph 9 of the Commission's Order entered 09/27/13

09/27/13 Order Entered: EKPC's request to Issue up to \$200 million In secured private placement debt In one or more transactions over a period ending December 31, 14 Is approved.

2. EKPC's request for the amendment and extension of Its Credit Facility for up to \$500 million for years from the date of closing Is approved.

3. EKPC's proposal to amortize the balance In deferred financing fees and the new amendment fees and expenses over the life of the new Credit Facility Is approved. EKPC's proposal to use Interest-rate management Instruments Is approved.

5. The proceeds from the proposed secured private placement debt shall be used only for the lawful purposes set out In EKPC application. EKPC shall, within 30 days of the Issuance, Commission a statement setting forth the date or dates of Issuance of the evidences of Indebtedness or use of Interest-rate management Instrument authorized herein, the proceeds of such Issuances, the Interest rate(s), the maturity date(s), all fees and expenses Involved In the Issuances of these evidences of indebtedness or use of Interest-rate management Instruments.

08/29/13 East Kentucky Power Coop's response to initial request for information and Motion for Confidential Treatment

08/23/13 COMMISSION STAFF'S INITIAL REQUEST FOR INFORMATION TO EAST KENTUCKY POWER COOPERATIVE. INC.

08/23/13 No deficiency letter

08/19/13 EKPC motion to supplement application

08/05/13 Acknowledge Receipt of Filing

08/05/13 EAST KENTUCKY POWER COOPERATIVE, INC. APPLICATION FOR APPROVAL OF THE ISSUANCE OF UP TO \$200,000,000 OF SECURED PRIVATE PLACEMENT DEBT, FOR THE AMENDMENT AND EXTENSION OF AN UNSECURED REVOLVING CREDIT AGREEMENT IN AN AMOUNT UP TO \$500,000,000 AND FOR THE USE OF INTEREST RATE MANAGEMENT INSTRUMENTS

 Total Number of Cases: 1