Case Management System - KY Public Service Commission

Regular Cases Before the Commission as of September 14, 2025

2013-00237

RECEIVED: 09/27/13 FILED: 09/27/13 SUSPENSION DATE:

FINAL: 07/24/14

REOPENED:

CASE CODE

General Rates

UTILITIES:

Water Service Corporation of Kentucky

INTERVENORS: Wilkerson-City of Clinton

HEARINGS:

- 04/09/14 Formal Hearing
- 04/08/14 Formal Hearing
- 04/01/14 Informal Conference
- 03/19/14 Formal Hearing
- Formal Hearing 03/18/14
- Informal Conference 02/25/14
- Teleconference 11/19/13
- Teleconference 10/18/13

INDEX OF EVENTS:

Order Entered: WSKY's proposed rates are denied 07/24/14 2. The rates set forth in the Appendix to this Order are approved for service rendered on and after the date of this Order. 3. Within 20 days of the date of this Order. WSKY shall file with the Commission, using the Commission's electronic Tariff Filing System, revised tariff sheets showing the rates approved herein. 07/11/14 Order Entered: (1) Intervenors' motion to strike WSKY's May 9, 2014 post-hearing brief is denied. (2) Intervenors' motion to strike Exhibit 2 and all portions of the WSKY's brief relying on information from Exhibit 2 is denied. (3) Intervenors' motion to strike Exhibits 3 through 7 is granted, and those exhibits along with the portions of WSKY's brief as described in the findings above are stricken from the evidence in this case. 06/24/14 Order Entered: (1) WSKY's motion to treat tax returns as confidential is hereby granted for an indefinite period of time, or until further Orders of the Commission, (2) WSKY's motion to treat as confidential the names of Utilities, Inc.'s corporate employees either working in Kentucky or as customer service representatives as shown on the schedule containing their salary information is hereby granted for an indefinite period of time, or until further Orders of this Commission. (3) WSKY's motion to redact as confidential in its entirety the schedule containing employee numbers and salaries for Utilities, Inc. corporate employees who do not work in Kentucky or do not work as a customer service representative is denied. (4) WSKY's motion to protect as confidential the information used in the decision-making process to implement Project Phoenix is hereby granted for an indefinite period of time, or until further Orders of this Commission. (5) When the materials granted confidentiality pursuant to ordering paragraph 1, 2, and 4 above are used in any Commission proceeding, they shall be in compliance with 807 KAR 5:001, Section 13(9). 6. Movant shall inform the Commission if the materials in question become publicly available or no longer qualify for confidential treatment. 05/20/14 M. Todd Osterloh WSCKs Response to Intervenors' Motion to Strike 05/15/14 Gregory T. Dutton Motion to Strike **Revised Notice of Filing Hearing Documents** 05/13/14 05/09/14 M. Todd Osterloh Post Hearing Brief of WSCK Gregory T. Dutton Attorney Generals Post-hearing Brief 05/09/14 Order entered: WSKY's motion to protect as confidential the names of Utilities, Inc.'s 05/05/14 employees either working in Kentucky or as customer service representatives as shown on the schedule containing their salary components is hereby granted for an indefinite period of time, or until further Orders of this Commission. 2. WSKY's motion to redact as confidential in its entirety the schedule containing employee numbers and salary components for Utilities, Inc. employees who

	 do not work in Kentucky or do not work as a customer service representative is denied. 3. When the materials granted confidentiality pursuant to ordering paragraph 1 above are used in any proceeding, they shall be in compliance with 807 KAR 5:001, Section 13(9). 4. Movant shall inform the Commission if the said confidential materials become publicly available or no longer qualify for confidential treatment. 5. If a non-party to this proceeding requests to inspect materials granted confidential treatment by this Order and the period during which the materials have been granted confidential treatment has not run, the Movant shall have 20 days from receipt of written notice of the request to demonstrate that the materials still fall within the exclusions from disclosure requirements established in KRS 61.878. If Movant is unable to make such demonstration, the requested materials shall be made available for inspection. Otherwise the Commission shall deny the request for inspection. 6. The Commi
05/05/14	Notice of Filing Hearing Documents
04/21/14	M. Todd Osterloh Response to Hearing Data Requests
04/17/14	Response Letter to Mary B. Potter
04/11/14	Letter Filing Documents into the Record
04/09/14	Gregory T. Dutton Updated Schedules of Attorney Generals Witness Andrea Crane
04/08/14	Order Entered: (1) WSKY's motion to substitute Dimitry Neyzelman as a witness for Lowell Yap is granted. (2) WSKY shall ensure that its witnesses are prepared to respond to cross-examination
	questions regarding Lowell Yap's testimony and responses to requests for information.
04/08/14	M. Todd Osterloh Notice of Filing Affidavit of Publication
04/08/14	M. Todd Osterloh Notice of Filing Affidavit of Publication
04/07/14	Mary B. Potter Public Comments
04/04/14	M. Todd Osterloh Corrected Rebuttal Schedules
04/03/14	Memorandum dated 4/03/14 for Informal Conference of 04/01/14; Comments, if any, due within five days of receipt
04/03/14	Letter Filing Document into the Record
04/03/14	M. Todd Osterloh Water Service Corporation of Kentuckys Motion to Substitute a Witness
04/02/14	M. Todd Osterloh Notice of Video Conferencing Capabilities
04/01/14	Order Entered: 1. Movant's motion for confidential protection is hereby granted.
	2. The information for which Movant seeks confidential treatment shall not be
	placed in the public record or made available for public inspection for an indefinite period of time, or until further Orders of this Commission.
	3. Use of the materials in question in any Commission proceeding shall be in
	compliance with 807 KAR 5:001, Section 13(9).
	4. Movant shall inform the Commission if the information in question
	becomes publicly available or no longer qualifies for confidential treatment.
	If a non-party to this proceeding requests to inspect materials granted
	confidential treatment by this Order and the period during which the materials have
	been granted confidential treatment has not run, the Movant shall have 20 days from
	receipt of written notice of the request to demonstrate that the materials still fall within
	the exclusions from disclosure requirements established in KRS 61.878. If Movant is unable to make such demonstration, the requested materials shall be made available
	for inspection. Otherwise, the Commission shall deny the request for inspection.
	6. The Commission shall not make the requested materials available for
	inspection for 20 days following an Order finding the materials no longer qualify for
	confidential treatment in order to allow Movant to seek a remedy afforded by law.
04/01/14	Order Entered: Movant's motion for confidential protection is hereby granted.
	2. The information for which Movant seeks confidential treatment shall not be
	placed in the public record or made available for public inspection for an indefinite
	period of time, or until further Orders of this Commission. 3. Use of the materials in question in any Commission proceeding shall be in
	compliance with 807 KAR 5:001, Section 13(9).
	4. Movant shall inform the Commission if the information in question
	becomes publicly available or no longer qualifies for confidential treatment.
	5. If a non-party to this proceeding requests to inspect materials granted
	confidential treatment by this Order and the period during which the materials have

	been granted confidential treatment has not run, the Movant shall have 20 days from
	receipt of written notice of the request to demonstrate that the materials still fall within
	the exclusions from disclosure requirements established in KRS 61.878. If Movant is
	unable to make such demonstration, the requested materials shall be made available
	for inspection. Otherwise, the Commission shall deny the request for inspection.
	6. The Commission shall not make the requested materials available for
	inspection for 20 days following an Order finding the materials no longer qualify for
	confidential treatment in order to allow Movant to seek a remedy afforded by law.
03/31/14	
03/31/14	Order Entered: WSKY's motion for Ms. Lupton to testify via telephone or video conference
	is granted.
	2. Within seven days of entry of this Order, WSKY shall notify the
	Commission if WSKY has a video conference system that is Internet Protocol
	compatible with the H.323 industry standard so that a video conference can occur. If
	WSKY does not have the appropriate video conference equipment, Ms. Lupton shall
	testify telephonically.
03/28/14	Response Letter to William Kelley
03/24/14	City of Middlesborough Public Comments
03/23/14	M. Todd Osterloh Motion
03/21/14	M. Todd Osterloh Rebuttal Testimony
03/21/14	M. Todd Osterloh Supplemental Responses to Requests for Information
03/14/14	Order Entered: (1) The hearing scheduled for April 8, 2014, in this matter is cancelled. (2) Unless all
	parties request that this matter be submitted for decision upon the existing record, a formal hearing in
	this matter shall be held in Hearing Room 1 of the Commission's offices at 211 Sower Boulevard,
	Frankfort, Kentucky, on Wednesday, April 9, 2014, at 10:00 a.m. Eastern Daylight Time.(3) Water
	Service Corporation of Kentucky shall publish notice of the scheduled hearing in accordance with 807
	KAR 5:001, Section 9(2)(b), no more than 21 days and no less than seven days before the day of the
	scheduled hearing. (4) Pursuant to KRS 278.360 and 807 KAR 5:001, Section 9(9)(a), the official
	record of these proceedings shall be by video only. (5) Commission Staff shall prepare a written list of
	all exhibits presented at the hearing and shall file this list with the Commission with all hearing exhibits
	and a copy of the video transcript of the hearing.
03/07/14	Gregory T. Dutton Attorney Generals Response to Commissions Request for Information
03/07/14	Gregory T. Dutton Attorney Generals Response to Water Service Corp.s Request for Information
02/21/14	Commission Staff's First Request for Information to the Attorney General of the Commonwealth of
	Kentucky
02/21/14	M. Todd Osterloh Water Service Corporation of Kentucky's Request for Information to the Attorney
	General
02/06/14	Gregory T. Dutton Corrected Cover Letter for Direct Testimony of Andrea Crane.
02/05/14	Gregory T. Dutton Pre-filed Direct Testimony of Andrea C. Crane on behalf of the Office of the Attorney
0_,00,11	General
01/24/14	M. Todd Osterloh WSCKs Response to Staffs Third Request for Information
01/24/14	M. Todd Osterloh WSCKs Fourth Petition for Confidentiality
01/24/14	M. Todd Osterloh WSCKs Response to the AGs Second Request for Information
01/08/14	M. Todd Osterion WOEKS Response to the AGS Second Request for minimation
01/00/14	
04/00/44	AMENDED SECOND PETITION FOR CONFIDENTIALITY
01/08/14	M. Todd Osterloh WATER SERVICE CORPORATION OF KENTUCKY'S AMENDED PETITION FOR
	CONFIDENTIALITY
01/06/14	Letter to Todd Osterloh denying Water Service Corp.'s petition for confidentiality filed 10/11/13 and
	10/22/13.
01/03/14	Commission Staff's Third Request for Information to Water Service Corporation of Kentucky
01/03/14	Gregory T. Dutton Second Request for Information
12/13/13	Order Entered: (1) Based on WSKY's agreement to not implement the proposed rates prior to issuance
	of a final decision in this case, WSKY's November 22, 2013 motion to amend the procedural schedule
	is granted. (2) Intervenors' request to deny WSKY's motion to amend the procedural schedule is
	denied. (3) Intervenors' request to dismiss WSKY's application for rate adjustment is denied. (4) The
	procedural schedule set forth in the Appendix to this Order shall be followed and shall replace the
	procedural schedule set forth in the November 14, 2013
	Order. (5) All other provisions of the October 18, 2013 and November 14, 2013 Orders shall remain in
	full force and effect. (6) Further requests for extensions of time by WSKY shall result in a dismissal of
	this case.

12/13/13	M. Todd Osterloh Response to Commission Staffs Second Information Request
12/13/13	M. Todd Osterloh Responses to the Attorney Generals Initial Requests for Information
12/13/13	M. Todd Osterion Responses to the Attorney Generals initial Requests for information M. Todd Osterion Third Petition for Confidentiality
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12/05/13	M. Todd Osterloh Response to the Intervenors Motion to Dismiss
12/03/13	Gregory T. Dutton Joint Response and Motion to Dismiss
11/27/13	Order Entered:
	1. Water Service Corporation of Kentucky ("WSKY") shall have up to and including November 27,
	2013, to file with the Commission any supplements to its Motion to Amend Procedural Schedule.
	2. The intervening parties shall have up to and including December 3, 2013, to file with the
	Commission any response to WSKY's Motion to Amend Procedural Schedule and any motion related
	to WSKY's failure to comply with the Commission's Order of October 18, 2013, as amended by our
	Order of November 14, 2013.
	3. WSKY shall have until December 5, 2013 to file with the Commission its response to any motions
	that the intervening parties have filed related to WSKY's failure to comply with the Commission's Order
	of October 18, 2013, as amended by our Order of November 14, 2013.
11/27/13	Memorandum dated 11/27/13 for Telephone Conference Call of 11/26/13; Comments, if any, due
1.1/21/10	12/6/13.
11/27/13	M. Todd Osterloh Revised Supplemental Information to WSCKs Second Motion to Amend the
11/21/10	Procedural Schedule
11/27/13	M. Todd Osterloh Supplemental Information to the Second Motion to Amend the Procedural Schedule
11/22/13	M. Todd Osterloh Initial Responses to the Commission Staffs Second Information Request
11/22/13	M. Todd Osterloh Motion to Amend the Procedural Schedule and Set an Informal Teleconference
11/22/13	M. Todd Osterloh Initial Responses to the Attorney Generals Initial Request for Information
11/14/13	Order Entered: (1) WSKY's motion for a 14-day extension of time to file its responses to requests for
	information and to revise the procedural schedule is granted. (2) The procedural schedule set forth in
	the Appendix to this Order shall be followed and shall replace the procedural schedule set forth in the
	Order of October 18, 2013. (3) All other provisions of the October 18, 2013 Order shall remain in full
	force and effect.
11/14/13	Order Entered: (1) Clinton's motion to intervene is granted. (2) Clinton shall be entitled to the full rights
	of a party and, pursuant to 807 KAR 5:001, Section 8, shall be served with electronic notice of the
	issuance of all Commission Orders issued after the date of this Order and of all documents filed by any
	party to this proceeding. (3) Within seven days of the date of this Order, Clinton shall file with the
	Commission a written statement that it waives any right to service of Commission orders by United
	States mail and that it or its authorized agent possesses the facilities to receive electronic
	transmissions. (4) Clinton shall comply with all provisions of 807 KAR 5:001, Section 8, related to the
	electronic filing of documents. (5) Clinton shall comply with the revised scheduling order that is being
	issued simultaneously with this Order.
11/04/13	M. Todd Osterloh Motion to Extend Deadlines and Amend Procedural Schedule
11/01/13	Letter to Parties to Disregard 11/01/2013 Letter Filing Documents
11/01/13	Letter Filing Documents into the Record
10/31/13	Order Entered:
	1. A formal hearing in this matter shall be held on Tuesday, March 18, 2014, at 10:00 a.m. Eastern
	Daylight Time, in the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky.
	2. Water Service Corporation of Kentucky shall publish notice of the scheduled hearing in accordance
	with 807 KAR 5:001, Section 9(2)(b), no more than 21 days and no less than seven days before the
	day of the scheduled hearing.
	3. Pursuant to KRS 278.360 and 807 KAR 5:001, Section 9(9)(a), the record of the formal hearing in
	this matter shall be by videotape.
	4. Commission Staff shall prepare a written list of all exhibits presented at the hearing and shall file this
	list with the Commission with all hearing exhibits and a copy of the video transcript of the hearing.
	5. Any request to cancel or postpone this hearing shall be made by motion filed with the Commission at
	least one week before the hearing is scheduled to commence.
10/30/13	M. Todd Osterloh Response to the City of Clinton's Motion to Intervene
10/28/13	Letter Filing Documents into the Record
10/25/13	Commission Staff's Second Request for Information to Water Service Corporation of Kentucky
10/25/13	Gregory T. Dutton Initial Request for Information to Water Service Corporation of Kentucky
10/24/13	Leanna Wilkerson Read First for Motion to Intervene, City of Clinton
10/24/13	Hickman County Fiscal Court_Waiver
10/24/13	

Case Management System - KY Public Service Commission

10/22/13	Letter dated 10/21/2013 Filing Documents into the Record
10/22/13	M. Todd Osterloh Petition for confidential protection to certain information provided in response to Item 3 and Item 11 of the Commission Staff's First Request for Information
10/22/13	M. Todd Osterloh Supplemental Responses to Item 3 and Item 11 of Commission Staffs First Information Request
10/18/13	Response Letters to Billy & Jackie Ayers, Carolyn Honeycutt, Larry Honeycutt, Ms. Romell Johnson, Thomas and Patsy Miracle, Bill & Teresa Sefton, Mrs. Billie Southern, Gregory Valentine, and Sue Wyatt
10/18/13	Order Entered: 1. WSKY's proposed rates are suspended up to and including March 26, 2014. 2. The procedural schedule set forth in the Appendix to this Order shall be followed. 3. All submissions of papers and documents in this proceeding shall be in accordance with 807 KAR
	 5:001, Section 8. a. Electronic responses to requests for information shall be appropriately indexed, and all paper responses shall be appropriately indexed, bound, and tabbed. All responses shall include the name of the witness responsible for responding to the questions related to the information provided. b. Each response shall be under oath or, for representatives of a public or private corporation or a partnership or association or a governmental agency, be accompanied by a signed certification of the preparer or person supervising the preparation of the response on behalf of the entity that the response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry.
	c. A party shall make timely amendment to any prior response if it
	obtains information, which indicates that the response was incorrect when made or, though correct when made, is now incorrect in any material respect.
	d. For any request to which a party fails to furnish all or part of the requested information, that party shall provide a written explanation of the specific grounds for its failure to completely and precisely respond.
10/16/13	Order Entered:
	 The motion of Hickman County fiscal Court to intervene is granted. Hickman County Fiscal court shall be entitled to the full rights of a party and, pursuant to 807 KAR 5:001, Section 8, shall be served with electronic notice of the issuance of all Commission Orders issued after the date of this Order and of all documents filed by any party to this proceeding. Within seven days of the date of this Order, Hickman County Fiscal Court shall file with the Commission a written statement that it waives any right to service of Commission orders by United States mail and that it or its authorized agent possesses the facilities to receive electronic transmissions.
	4. Hickman County Fiscal Court shall comply with all provisions of 807 KAR 5:001, Section 8, related to the electronic filing of documents.
10/14/13	Hickman county Fiscal Court's request to Intervene
10/11/13	M. Todd Osterloh RESPONSES TO COMMISSION STAFF'S FIRST INFORMATION REQUEST - PART 3 OF 3
10/11/13	M. Todd Osterloh RESPONSES TO COMMISSION STAFF'S FIRST INFORMATION REQUEST - PART 2 of 3
10/11/13	M. Todd Osterloh Petition for Confidentiality of certain information contained in responss to Commission Staffs First Request for Information
10/11/13	M. Todd Osterloh RESPONSES TO COMMISSION STAFF'S FIRST INFORMATION REQUEST - PART 1 of 3
10/10/13	Order Entered: The motion is granted, and the Attorney General is hereby made a party to these proceedings.
10/08/13	No deficiency letter
09/27/13	M. Todd Osterloh Application for General Adjustment in Existing Rates
09/17/13	Request to intervene of Hickman County Fiscal Court
09/12/13	Public Comments of Sue Wyatt
09/09/13	Public Comment of Billy Ayers
09/09/13	Comment letter of Gregory Valentine
09/09/13	Public Comments of Bill & Teresa Sefton
09/09/13	Public Comments of Billie Southern
09/05/13	Public comments of Larry Honeycutt

Case Management System - KY Public Service Commission

Regular Cases Before the Commission as of September 14, 2025

09/03/13	Public Comments of Patsy Miracle
09/03/13	Public Comments of Carolyn Honeycutt
08/29/13	Romell Johnson Protest Letter
08/14/13	Attorney General's Notice of Substitution of Counsel
07/30/13	Commission Staff's First Request for Information to Water Service Corporation of Kentucky
07/16/13	AG's Motion To Intervene
06/20/13	Acknowledge Receipt of Filing
06/20/13	Water Service Corporation of Kentucky's notice of intent to file an application for rate adjustment no
	later than July 31, 2013 and use electronic filing procedures

Total Number of Cases: 1