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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of August 08, 2025***2013-00125**

RECEIVED: 03/28/13

FILED: 03/28/13

FINAL: 07/15/13

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

Big Rivers Electric Corporation

INDEX OF EVENTS:

08/23/13 POST CASE: Big Rivers Executed Amended CFC Revolving Credit Agreement, the Note, and the Fourth Supplemental Indenture

07/15/13 Order Entered:

1. Big Rivers' May 15, 2013 Motion to Supplement Filing is granted.
2. Big Rivers is authorized to enter into the Amended CFC Revolver, as described in its application and as modified in its Motion to Supplement Filing.
3. Big Rivers is authorized to issue a note to CFC of \$50,000,000, which is the amount of the CFC commitment under the Amended CFC Revolver, as described in its application.
4. Big Rivers is authorized to issue the Supplemental Indenture to U.S. Bank National Association, trustee, as described in its application.
5. Within 10 days of its execution of these evidences of indebtedness, Big Rivers shall file with the Commission three copies of each document.
6. Any documents filed pursuant to ordering paragraph 5 shall reference this case number and shall be retained in Big Rivers' general correspondence file.

06/21/13 BREC Letter Regarding Parties Last Date to File Written Comments

06/19/13 Order Entered:

1. Big Rivers' petition for confidential protection is hereby granted.
2. The materials for which Big Rivers seeks confidential treatment shall not be placed in the public record nor made available for public inspection until May 14, 2018. At the end of this period, the material shall be placed in the record. Big Rivers may request that the material continue to be treated as confidential, but must demonstrate that the material still falls within the exclusions established in KRS 61.878.
3. Use of the materials in question in this proceeding shall be in compliance with 807 KAR 5:001, Section 13(9).
4. Big Rivers shall inform the Commission if the materials in question become publicly available or no longer qualify for confidential treatment.
5. If a non-party to this proceeding requests to inspect materials granted confidential treatment by this Order, the Commission shall notify Big Rivers in writing and direct Big Rivers to demonstrate within 20 days of its receipt of the notice that the materials still fall within the exclusions from disclosure requirements established in KRS 61.878. If Big Rivers is unable to make such demonstration, the requested materials shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection.

05/15/13 BREC Verified Motion to Supplement Filing

05/14/13 BREC Responses to KIUC Initial Request for Information

05/14/13 BREC Petition For Confidential Treatment

05/06/13 Order Entered: the motion is granted and the Attorney General is hereby made a party to these proceedings.

05/03/13 KIUC First Set of Data Requests to BREC

04/29/13 Attorney General's Motion to Intervene

04/26/13 Order Entered: . Big Rivers' request for approval of its proposed financing is continued beyond the 60-day time limit set forth in KRS 278.300(2). 2. The procedural schedule for processing the review of the proposed financing is attached hereto as an Appendix and shall be followed in this case.

04/17/13 Order Entered:

1. The motion of KIUC to intervene is granted.
2. KIUC shall be entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order.
3. Should KIUC file documents of any kind with the Commission in the course of these proceedings, KIUC shall also serve a copy of said documents on all other parties of record.

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04/12/13	KIUC Petition to Intervene
04/03/13	No deficiency letter
03/28/13	Acknowledge Receipt of Filing
03/28/13	Application of Big Rivers Electric Corporation for Approval to Issue Evidences of Indebtedness

Total Number of Cases: 1