

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of December 19, 2025***2013-00119**

RECEIVED: 03/27/13

FILED: 04/15/13

FINAL: 08/06/13

REOPENED:

SUSPENSION DATE:

CASE NATURE: Obtain Loan Not to Exceed \$64,000,000.00

CASE CODE

Financing

UTILITIES:

Nolin R.E.C.C.

HEARINGS:

06/24/13

Informal Conference

INDEX OF EVENTS:

04/07/14

Order Entered:

1. Movant's motion for confidential protection is hereby granted.
2. The information for which Movant seeks confidential treatment shall not be placed in the public record or made available for public inspection.
3. Use of the materials in question in any Commission proceeding shall be in compliance with 807 KAR 5:001, Section 13(9).
4. Movant shall inform the Commission if the information in question becomes publicly available or no longer qualifies for confidential treatment.
5. If a non-party to this proceeding requests to inspect materials granted confidential treatment by this Order and the period during which the materials have been granted confidential treatment has not run, the Movant shall have 20 days from receipt of written notice of the request to demonstrate that the materials still fall within the exclusions from disclosure requirements established in KRS 61.878. If Movant is unable to make such demonstration, the requested materials shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection.
6. The Commission shall not make the requested materials available for inspection for 20 days following an Order finding the materials no longer qualify for confidential treatment in order to allow Movant to seek a remedy afforded by law.

11/13/13

POST CASE: Nolin RECC Executed CFC Loan Documents

08/06/13

Order Entered:

1. The loan from CFC as described in Noun's application is approved.
2. Nolin shall execute its note with CFC as security for the proposed loan in the manner described in its application.
3. The proceeds from the proposed loan shall be used only for the lawful purposes set out in Nolin's application.
4. Nolin shall file with the Commission three copies of the executed CEO Loan Documents, not previously filed with the Commission, within ten days of the execution of the loan.
5. Any documents filed pursuant to ordering paragraph 4 of this Order shall reference the number of this case and shall be retained in the utility's general correspondence file.

07/30/13

Nolin RECC Restated Mortgage and Security Agreement

07/11/13

Memorandum dated 7/11/13 for Informal Conference of 6/24/13; Comments, if any, due 7/19/13.

06/18/13

Commission Staff's Notice of Informal Conference

06/07/13

Order Entered: Nolin's request for approval of its financing is continued beyond the 60-day time limit set forth in KRS 278.300(2).

06/03/13

Nolin RECC Gives Notice That It Has Requested an Informal Conference Be Held

05/24/13

Nolin RECC Supplemental Motion for Confidential Treatment

05/16/13

Nolin RECC Motion for Confidential Treatment

05/03/13

Nolin RECC Response to Commission Staffs First Data Request For Information

04/24/13

Commission Staff's First Request for Information to Nolin Rural Electric Cooperative Corporation

04/17/13

Deficiency cured letter

04/15/13

Nolin RECC Response to Filing Deficiencies Request

04/02/13

Deficiency Letter

03/27/13

Acknowledge Receipt of Filing

03/27/13

Application of Nolin Rural Electric Cooperative Corporation for an Order Pursuant to KRS 278.300 and 807 KAR 5:001, Section 11 and Related Sections Authorizing the Cooperative to Obtain a Loan Not to

Regular Cases Before the Commission as of December 19, 2025

Exceed the Amount of \$64,000,000.00 from the National Rural Utilities Cooperative Finance Corporation

Total Number of Cases: 1