DOC11R Case Management System - KY Public Service Commission

Regular Cases Before the Commission as of November 16, 2025

2013-00096 RECEIVED: 03/11/13 FILED: 03/11/13 FINAL: 10/23/13 REOPENED:

SUSPENSION DATE:

CASE CODE Financing

UTILITIES:

Bullock Pen Water District

INDEX OF EVENTS:

11/04/13 POST CASE: Bullock Pen Water District Notice of Filing

10/23/13 Order Entered:

- 1. The Settlement Agreement between Bullock District and Commission Staff is approved.
- 2. Ordering paragraph 5 of the Commission's Order of January 4, 2012, in Case No. 2012-00507 is amended as follow:
- 5. Bullock Pen shall terminate collection of the current Phase V Water System Improvement Project surcharge no later than 60 days from the date of the execution of the Lease Finance Agreement.
- 3. Ordering paragraphs 6, 7, and 8 of the Commission's Order of January 4, 2012, in Case No. 2012-00507 are vacated.
- 4. Within 30 days of execution of the Lease Financing Agreement, Bullock District shall file with the Commission a tariff sheet setting forth a revised monthly surcharge rate for Phase V Water System Improvement Project users, the period in which the surcharge will be assessed, and the total amount that the surcharge must collect to pay the outstanding debt-service costs associated with the Phase V Water System Improvement Project. Bullock District shall file with the tariff sheet the calculations used to derive the revised surcharge amount and period of assessment.
- 5. When filing its tariff sheet, Bullock District shall comply with the provisions of KRS 278.180 and 807 KAR 5:011 to include the publication of notice of the revised Phase V Water System Improvement Project monthly surcharge in accordance with 807 KAR Section 8.

09/27/13 Settlement Agreement between Commission Staff and Bullock Pen Water District

09/16/13 Letter Filing Documents into the Record

05/08/13 Order Entered: that Bullock Pen's amended application for authorization to enter a Lease Agreement

with Bank of Kentucky, Inc. is continued generally,

04/08/13 Bullock Pen Water District Response to Email

03/22/13 Order Entered: This docket is established to considered Bullock Pen's Application

03/11/13 Bullock Pen Water District's Amended Application

Total Number of Cases: 1