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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of July 19, 2025***2013-00018**

RECEIVED: 01/14/13

FILED: 01/14/13

FINAL: 02/08/13

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

Cumberland Valley Electric, Inc.

HEARINGS:

01/22/13

Teleconference

INDEX OF EVENTS:

03/11/13 POST CASE: Cumberland Valley Electric New Loan Documents with CoBank

02/08/13 Final Order Entered: (1) E is authorized to execute notes to CoBank to borrow no more than \$2,892,121 for the purpose of refunding the outstanding indebtedness as described in its application, but only under such terms and conditions as will produce both positive gross savings and net present value savings. (2) If the actual terms and conditions of the CoBank notes differ from those set forth in its application, CVE shall, within 10 days of executing the agreement, file with the Commission amortization schedules and work papers showing the actual gross savings and net present value savings that will result from the refinancing. (3) CVE shall execute the CoBank loan documents as authorized herein. (4) Within 10 days of finalizing the refinancing transaction, CVE shall notify the Commission in writing of the exact amount of the new CoBank loan. (5) Within 10 days of the execution of the new CoBank loan documents, CVE shall file with the Commission three copies of the loan documents. (6) Any documents filed pursuant to Ordering paragraphs 2, 4, and 5 shall reference this case number and shall be retained in the utility's general correspondence file.

01/28/13 Cumberland Valley Recc response to data request of PSC staff of Jan 22, 2013

01/23/13 Memorandum dated 1/22/13 for Informal Conference of 1/22/13; Comments, if any, due 1/31/13.

01/18/13 No deficiency letter

01/14/13 Acknowledge Receipt of Filing

01/14/13 Application of Cumberland Valley Electric, Inc. for Authorization to Borrow \$2,892,121 from CoBank and to Execute Necessary Notes to Prepay Cooperative Finance Corporation Notes in the Same Amount

 Total Number of Cases: 1