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Case Management System - KY Public Service Commission

Regular Cases Before the Commission as of November 01, 2026

2012-00533 RECEIVED: 12/03/12 FILED: 12/03/12 FINAL: 01/09/13 REOPENED:
SUSPENSION DATE:

CASE NATURE: Shelf Registration

CASE CODE
Financing

UTILITIES:
Atmos Energy Corporation

INDEX OF EVENTS:

11/03/14	POST CASE: Atmos Energy Response to PSC Order of Jan 09, 13
03/04/14	POST CASE: Atmos Energy Corporation Report of Issuance of Securities pursuant to PSC Order of 01-09-13
01/09/13	Order Entered: 1. Atmos is authorized to implement a $1,750,000,000 universal shelf registration for equity and debt financing, subject to the provisions and terms contained within its application, superseding the previous universal shelf authority granted in Case No. 2009-00412 upon its expiration on March 31, 2013. 2. The proceeds from the transaction authorized herein shall be used only for the lawful purposes set out in the application. 3. For any issuance of securities under the universal shelf registration, Atmos shall include, with its monthly financial report to the Commission, a supplemental report detailing the terms and conditions of such equity financing. The supplemental report shall be included with the financial report covering the month of issuance. 4. Atmos shall, within ten days after each issuance of the securities referenced herein, file with the Commission a statement setting forth the date or dates of issuance, the price paid, the interest rate, the purchasers, and all fees and expenses, including underwriting discounts or commission or other compensation, involved in the issuance. In addition, Atmos shall include an explanation as to how the interest rate alternative chosen represents the most reasonable interest rate available at the time of issuance, as well as copies of any executed interest rate management agreements.
12/10/12	No deficiency letter
12/03/12	Acknowledge Receipt of Filing
12/03/12	Atmos Energy Corporation's Application for an Order Authorizing the Implementation of a $1,750,000,000 Universal Shelf Registration

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Total Number of Cases: 1