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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of December 20, 2024***2012-00409**

RECEIVED: 09/06/12

FILED: 09/06/12

FINAL: 10/23/12

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

Kentucky Utilities Company

INDEX OF EVENTS:

11/21/12

POST CASE: KU's Amended and Restated Revolving Credit Agreement

10/23/12

Order Entered:

1. KU is authorized to extend the term of its existing revolving line of credit for a term through December 31, 2017. Total aggregate amount of multi-year revolving credit facilities shall not exceed \$500 million.

2. The proceeds from the transactions authorized herein shall be used only for the lawful purposes set out in the application.

3. KU shall agree only to such terms and prices that are consistent with the parameters set out in its application.

4. KU shall, within 30 days from the date of issuance, file with the Commission a statement setting forth the date or dates of issuance of the securities authorized herein, the date of maturity, the price paid, the proceeds of such issuances, the interest rate, costs or gains from the use of hedging agreements, and all fees and expenses, including underwriting discounts or commissions or other compensation, involved in the issuance and distribution. KU shall also file documentation showing the quotes that it relied upon to determine the lowest interest rate.

09/12/12

No deficiency letter

09/07/12

Acknowledge Receipt of Filing

09/06/12

Kentucky Utilities Company's Application for an Order Amending and Extending Existing Authority with Respect to Revolving Line of Credit

 Total Number of Cases: 1