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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of June 30, 2024***2012-00393**

RECEIVED: 08/31/12

FILED: 08/31/12

FINAL: 10/29/12

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

Kentucky-American Water Company

INDEX OF EVENTS:

05/21/13 Kentucky-American Water Company Ordering Paragraph 4 Report

04/30/13 Kentucky-American Water Company Notice of Issuance

10/29/12 Final Order Issued: (1) Kentucky-American is authorized to continue participating in the AWCC borrowing program under the terms of the Financial Services Agreement executed with AWCC on June 15, 2000. (2) a. Kentucky-American is authorized to issue to AWCC securities in the form of notes or debentures in an aggregate amount of \$20 million from time to time, prior to December 31, 2014, for the purpose of refinancing short-term debt used to fund various construction expenditures and to meet other internal cash requirements. b. Kentucky-American shall obtain an interest rate from AWCC that is no greater than the lowest available rate to Kentucky-American or the average rate available on bonds issued by AWCC. (3) At least 15 days prior to Kentucky-American's issuance of any notes or debentures, Kentucky-American shall notify the Commission of the proposed issuance. (4) For all securities or evidences of indebtedness that have a term exceeding two years and that are issued under the Financial Services Agreement's borrowing program, Kentucky- American shall file a report detailing the terms and conditions of the particular securities issued. (5) Kentucky-American shall obtain Commission approval prior to the issuance of any security or long-term evidences of indebtedness not specifically set forth in its Application and included in the \$20 million approved herein. (6) The proceeds from the financing shall be used only for the lawful purposes set out in the Application.

10/12/12 Kentucky-American Water Company KAW Responses to Staffs First Information Request

10/02/12 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION -TO KENTUCKY-AMERICAN WATER COMPANY

09/12/12 No deficiency letter

09/05/12 Kentucky-American Water Company KAWs Statement of Waiver

08/31/12 Order Entered: Request for deviation to file electronic is granted with the condition that Ky American files with the PSC within 10 day of the date of this Order a waiver of all rights to service of PSC Orders by US mail: All filings shall be uploaded using the PSC e-filing system and shall also file one Original and one copy with the PSC; Within 10 days of the date of this Order shall file a statement as to whether it or its agents are capable of receiving electronic transmissions; If within 10 days of the date of this Order Ky American fails to file with the PSC a written waiver of all rights to service of PSC Orders by US mail Ordering paragraphs 1 thru 18 vacated and Kentucky Americans request for deviation is denied

08/31/12 Application of Kentucky-American Water Company for Issuance of Indebtedness and Continued Participation with American Water Capital Corp.

08/30/12 Acknowledge Receipt of Filing

08/30/12 Kentucky-American Water Company Notice of Intent to File Application for Issuance of Indebtedness and Continued Participation with American Water Capital Corp. and Request to File Electronically

 Total Number of Cases: 1