

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of December 20, 2024***2012-00233**

RECEIVED: 06/06/12

FILED: 06/06/12

FINAL: 08/03/12

REOPENED:

SUSPENSION DATE:

CASE NATURE: Issuance of Securities and Assumption of Obligations

CASE CODE

Financing

UTILITIES:

Louisville Gas and Electric Company

INDEX OF EVENTS:

12/05/19 Final Order Entered: 1. This case is opened to address certain outstanding petitions for confidential treatment. 2. The petitions for confidential treatment listed in Appendix B to this Order are granted. 3. The granting of these petitions shall not be cited as precedent in other proceedings before the Commission. 4. All movants shall review the petitions to determine if the material for which confidential treatment was requested still warrants confidential treatment. 5. A movant shall inform the Commission in writing, and filed in the original case file, if it determines that the information contained in a petition that is granted by this Order no longer warrants confidential treatment. 6. The Commission shall make available for inspection, upon request, any materials that a movant determines no longer warrants confidential treatment. 7. This case is closed and removed from the Commission's docket.

12/13/13 POST CASE: Louisville Gas and Electric Company Per Paragraph Number 5 of PSC Order Notice Provided of Issuance of \$250 million of First Mortgage Bonds

08/03/12 Final Order Entered: (1) LG&E is authorized to execute, deliver, and perform its obligation under its Mortgage Indenture, whereby it may issue and sell, during 2012 and 2013, such First Mortgage Bonds as discussed in its Application up to \$350 million in aggregate principal amount. The proceeds shall be used for purposes as set out in its Application. (2) LG&E is authorized to increase, by an amount not to exceed \$100 million, its existing revolving line of credit or enter into new lines of credit with a term not to exceed five years. Total aggregate amount of multi-year revolving credit facilities shall not exceed \$500 million. (3) LG&E is authorized to deliver and perform its obligations under hedging agreements and other agreements and documents, and to perform transactions contemplated by all such agreements as described in its Application. (4) The proceeds from transactions authorized herein shall be used only for the lawful purposes set out in the Application. (5) LG&E shall, within 30 days from date of issuance, file with Commission a statement setting forth date or dates of issuance of securities authorized herein, date of maturity, price paid, proceeds of issuances, interest rate, costs or gains from use of hedging agreements, and all fees and expenses, including underwriting discounts or commissions or other compensation, involved in issuance and distribution. LG&E shall file documentation showing quotes that it relied upon to determine the lowest interest rate.

07/20/12 LGE Response to Commission Staff 2nd Info Request dtd 071312

07/13/12 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO LOUISVILLE GAS AND ELECTRIC COMPANY

07/11/12 Order Entered: LG&E's request for a deviation to file only the paper original of the exhibits to the Agreement and to not file ten paper copies is granted.

07/09/12 LG&E's Response to Commission Staff's 1st Info Request dtd 062812

06/28/12 COMMISSION STAFF'S INITIAL REQUEST FOR INFORMATION TO LOUISVILLE GAS AND ELECTRIC COMPANY

06/19/12 No deficiency letter

06/08/12 Acknowledge Receipt of Filing

06/06/12 Louisville Gas and Electric Company's Application for an Order Authorizing the Issuance of Securities and the Assumption of Obligations and Petition for Confidential Protection

 Total Number of Cases: 1