

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of June 30, 2024***2012-00095**

RECEIVED: 03/14/12

FILED: 03/14/12

FINAL: 07/13/12

REOPENED:

SUSPENSION DATE:

CASE CODE

Transfer / Sale / Purchase / Merger

UTILITIES:

Black Mountain Utility District

Green Hills Water District

INDEX OF EVENTS:

04/07/14 POST CASE: Black Mountain Utility District Tariff and Rates Schedule

10/28/13 POST CASE: Black Mountain Utility District Acquisition of Assets and Liabilities Acquired from Green Hills Water District

12/21/12 POST CASE: Notice of filing of Black Mountain Water District

12/04/12 POST CASE: Monthly report from Joint applicant for merger fro month ending Nov 30, 12 and request for PSC to finalize approval of merger

11/02/12 POST CASE: Monthly Report from Joint Applicants for Merger

10/03/12 POST CASE: Joint Applicants Monthly Report for Sept 2012

09/05/12 POST CASE: Joint Applicants Aug 2012 Status Report

08/02/12 POST CASE: BMUD July 2012 Status Report

07/13/12 Order Entered:

1. The proposed merger of Black Mountain District and Green Hills District is approved subject to the conditions set forth in ordering paragraphs 2 through 7.
2. Within 150 days of the date of this Order, the Joint Applicants shall execute all documents and perform all other actions necessary to effect the proposed merger.
3. Any material revisions to the Joint Applicants' merger agreement shall be approved by the Commission before the merger agreement as amended may occur.
4. Within 10 days of the completion of the proposed merger, the merged water district shall:
 - a. Advise the Commission in writing of the merger's completion.
 - b. File a signed and dated adoption notice in accordance with 807 KAR 5:011, Section 11.
 - c. File with the Commission the journal entries that will be used to record the proposed merger.
5. Within 10 days of the filing of its adoption notice, the merged water district shall issue and file with the Commission in its own name each utility's tariff.
6. Beginning on August 1, 2012 and every month thereafter until the proposed merger has been completed, the Joint Applicants shall advise the Commission in writing of the status of the proposed merger.
7. The merged water district shall retire bonded obligations secured by the revenue from either Green Hills District or Black Mountain District.
8. Any documents filed in the future shall reference this case number and shall be retained in the utility's general correspondence file.

07/05/12 Letter to Sidney B. Douglas requesting additional information

05/10/12 Order Entered: The period for reviewing the proposed merger is extended to 120 days.

03/20/12 Order Entered: 1. The telephone numbers shown in Appendix 5 of the Water Districts Application shall be afforded confidential treatment.

2. The Executive Director shall remove Appendix 5 of the Water Districts' Application and shall substitute a copy in which all telephone numbers have been redacted.

03/16/12 No deficiency letter

03/14/12 Acknowledge Receipt of Filing

03/14/12 Application of Black Mountain Utility District and Green Hills Water District for Merger Pursuant to KRS 74.363

 Total Number of Cases: 1