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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of April 03, 2025***2012-00046**

RECEIVED: 02/10/12

FILED: 03/02/12

FINAL: 03/20/12

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

Carroll County Water District #1

INDEX OF EVENTS:

04/16/12 POST CASE: Carroll Co WD Refunding Schedules Thru KY Rural Water Finance
03/20/12 Order Entered: Carroll District is authorized to enter into an agreement with KRWFC to borrow no more than \$4,202,000 for the purpose of refunding the outstanding indebtedness, but only under such terms and conditions that will produce both positive gross savings and net present value savings. 2. If the actual terms and conditions of the agreement with KRWFC differ from those set forth in its application, Carroll District shall, within 30 days of executing the loan agreement, file with the Commission amortization schedules and work papers showing the actual gross savings and net present value savings that will result from the refinancing. 3. Within 30 days of executing the proposed agreement, Carroll District shall file a written statement with the Commission setting forth the date on which the agreement was entered, the actual interest rates, and the principal amount. 4. The proceeds from the transaction authorized herein shall be used only for the lawful purposes specified in Carroll District's application. 5. Any documents filed pursuant to ordering paragraphs 2 and 3 of this Order shall reference the number of this case and shall be retained in the utility's general correspondence file. Nothing contained herein shall be construed as a finding of value for any purpose or as a warranty on the part of the Commonwealth of Kentucky or any agency thereof as to the securities authorized herein.

03/02/12 Order Entered:
(1) Carroll District's motion to deviate from 807 KAR 5:001, Section 11 (2) (a) is granted.
(2) Carroll District's application is considered filed as of the date of this Order.

02/10/12 Acknowledge Receipt of Filing
02/10/12 Application of Carroll County Water District No. 1 to Issue Securities in the Approximate Principal Amount of \$3,820,000 for the Purpose of Refunding Certain Outstanding Revenue Bonds of the District Pursuant to the Provisions of KRS 278.300 and 807 KAR 5:001

Total Number of Cases: 1