

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of December 08, 2025***2011-00308**

RECEIVED: 08/17/11

FILED: 08/17/11

FINAL: 10/10/11

REOPENED:

SUSPENSION DATE:

CASE CODE

Refinancing

UTILITIES:

Louisville Gas and Electric Company

INDEX OF EVENTS:

| | |
|----------|--|
| 11/21/11 | POST CASE: LGE's Revised Amendment to Revolving Credit Agreement |
| 10/10/11 | Order:LG&E is authorized to amend and extend the term of its multi-year revolving New Credit Facilities with one or more financial institutions through December 31, 2016 in an aggregate amount not to exceed \$400 million as described in its applications filed in this case and in Case No. 2010-00205. The authority otherwise granted in the Commission's September 30, 2010 Order in Case No. 2010-00205 shall remain in full force and effect. The proceeds from the transactions authorized herein shall be used only for the lawful purposes set out in the application.LG&E shall agree only to such terms and prices that are consistent with the parameters set out in its Application and that produce net present value savings over the existing financing.LG&E shall, within 30 days from the date of issuance, file with the Commission a statement setting forth the date or dates of issuance of the securities authorized herein, the price paid, the proceeds of such issuances, the interest rate, costs or gains from the use of hedging agreements, and all fees and expenses, including underwriting discounts or commissions or other compensation, involved in the issuance and distribution. LG&E shall also file documentation showing the quotes that it relied upon to determine the lowest interest rate. Nothing contained herein shall be construed as a finding of value for any purpose or as a warranty on the part of the Commonwealth of Kentucky or any agency thereof as to the securities authorized herein. |
| 09/20/11 | LG&E's Verification Page for Daniel K. Arbough |
| 09/16/11 | LG&E's Response to Commission Staff's 1st Info Request dtd 090811 |
| 09/08/11 | COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO LOUISVILLE GAS AND ELECTRIC COMPANY |
| 08/25/11 | No deficiency letter |
| 08/19/11 | Acknowledge Receipt of Filing |
| 08/17/11 | LG&E's Application for An Order Authorizing the Restructure and Refinancing of Unsecured Debt and the Assumption of Obligations and for Amendment of Existing Authority |

Total Number of Cases: 1