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Case Management System - KY Public Service Commission

Regular Cases Before the Commission as of November 06, 2026

2011-00307 RECEIVED: 08/17/11 FILED: 08/17/11 FINAL: 10/10/11 REOPENED:
SUSPENSION DATE:

CASE CODE
Refinancing

UTILITIES:
Kentucky Utilities Company

INDEX OF EVENTS:

11/18/11	POST CASE: LG&E and KU's Amendment to Revolving Credit Agreement
10/10/11	Order: KU is authorized to amend and extend the term of its multi-year revolving New Credit Facilities with one or more financial institutions through December 31, 2016 in an aggregate amount not to exceed $400 million, as described in its applications filed in this case and in Case No. 2010-00206. The authority otherwise granted in the Commission's September 30, 2010 Order in Case No. 2010-00206 shall remain in full force and effect. The proceeds from the transactions authorized herein shall be used only for the lawful purposes set out in the app KU shall agree only to such terms and prices that are consistent with the parameters set out in its Application and that produce net present value savings over the existing financing. 4. KU shall, within 30 days from the date of issuance, file with the Commission a statement setting forth the date or dates of issuance of the securities authorized herein, the price paid, the proceeds of such issuances, the interest rate, costs or gains from the use of hedging agreements, and all fees and expenses, including underwriting discounts or commissions or other compensation, involved in the issuance and distribution. KU shall also file documentation showing the quotes that it relied upon to determine the lowest interest rate.
09/20/11	KU's Verification Page of Daniel K. Arbough
09/16/11	KU's Response to Commission Staff's 1st Info Request dtd 090811
09/08/11	COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO KENTUCKY UTILITIES COMPANY
08/25/11	No deficiency letter
08/19/11	Acknowledge Receipt of Filing
08/17/11	KU's Application for an Order Authorizing the Restructure and Refinancing of Unsecured Debt and the Assumption of Obligations and for Amendment of Existing Authority

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Total Number of Cases: 1