

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of April 19, 2026***2011-00232**

RECEIVED: 08/09/11

FILED: 08/09/11

FINAL: 02/29/12

REOPENED: 02/03/12

SUSPENSION DATE:

CASE CODE

Surcharge - Environmental

UTILITIES:

Louisville Gas and Electric Company

HEARINGS:

01/13/12 Informal Conference

09/28/11 Informal Conference

INDEX OF EVENTS:

02/29/12 Order Entered: (1) The Commission's Order entered on January 31, 2012 is amended as follows: a. At page 4, under the heading "Allocation of Roll-In," the third sentence is corrected by deleting the reference to "\$2,330,762 total roll-in" and substituting in its place "\$9,850,653 total roll-in;" b. At page 5, line one on that page is corrected by deleting the reference to "the roll-in of \$2,330,762," and substituting in its place "the roll-in of \$9,850,653;" and c. In ordering paragraph No. 3, the second sentence is corrected by adding the word "total," so the sentence reads "[t]he total roll-in shall be allocated to the customer classes as described in the Settlement Agreement approved in Case No. 2011-00162." (2) All other provisions of the Commission's January 31, 2012 Order shall remain in full force and effect. (3) KU's proposed revisions and modifications to its monthly ES Form 1.00, 1.10, and 3.00 as filed on February 23, 2012 are approved effective with the date of this Order.

02/28/12 Memorandum dated 2/28/12 for Informal Conference of 2/22/12; Comments, if any, due 3/9/12

02/23/12 LG&E's Motion to Approved Revised ES Forms and Issue Order

02/17/12 LGE Revised Tariff Sheets for PSC Electric No 8

02/07/12 KIUC's Response in Support of Motion to Correct Order

02/03/12 POST CASE: LG&E's Motion to Correct Order

02/03/12 LG&E's Motion to Correct Order

02/01/12 Order Entered:
 1. LG&E's request to submit this case for a decision on the existing evidence of record is granted.
 2. LG&E shall include a \$241,530 monthly increase in its jurisdictional environmental revenue requirement determined in the first month beginning in the second full billing month following the month in which the Commission issues its final Order.
 3. LG&E shall roll into its existing base rates \$2,330,762 in environmental surcharge amounts. The roll-in shall be allocated as described in the Settlement Agreement in Case No. 2011-00162.
 4. For 2005, 2006, and 2009 Compliance Plans, LG&E shall use an overall rate of return on capital of 7.58%, a tax gross-up factor of 0.56, and an overall grossed-up return of 10.82%.
 5. For the 2011 Compliance Plan, KU shall calculate an overall rate of return on capital using a return-on-equity rate of 10.1 percent for projects included in the 2011 Compliance Plan in all monthly environmental surcharge filings.
 6. LG&E shall make the proposed modifications to the calculation of the monthly environmental surcharge billing factor beginning with the second full billing month following the month in which the Commission issues its final Order.
 7. Within 20 days, LG&E shall file: revised tariffs reflecting the changes to its base rates; the same type of supporting documentation it filed in Case No. 2007-00380; and a red-lined version of its tariff.
 8. LG&E shall file revised environmental surcharge tariffs within 20 days.

01/13/12 COMMISSION STAFF'S NOTICE OF RESCHEDULING OF INFORMAL CONFERENCE

01/09/12 Commission Staff's Notice of Informal Conference

01/05/12 Louisville Gas & Electric Company's Supplemental Information

11/18/11 Order Entered:
 (1) The motion of KIUC to intervene is granted and KIUC shall accept the existing procedural schedule.
 (2) KIUC shall be entitled to the full rights of a party.

11/14/11 KIUC's Petition to Intervene

11/10/11 LGE and KU's Request to Commission to Delay Order Issue

11/04/11 LG&E and KU's Request for Commission to Make Decision and Issue Order

10/07/11 LG&E's Response to Commission Staff's IC Request of 092811 with Revised Dir Testimony of Robert Conroy

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of April 19, 2026*

10/06/11 Letter to Allyson Sturgeon granting LG&E's petition for confidentiality filed 9/7/11 for protection of certain information.

10/03/11 Memorandum dated 10/03/11 for Informal Conference of 9/28/11; Comments, if any, due within seven days of receipt

09/08/11 LG&E's Dir Testimony of Robert Conroy and Response to 1st Req for Info of 080911 Order

08/09/11 Order Entered:

- (1) The procedural schedule set forth in Appendix A shall be followed.
- (2) LG&E shall appear at the Commission's offices on the date set forth in Appendix A to submit itself to examination on the application of its environmental surcharge.
- (3) LG&E shall file its prepared direct testimony in support of the reasonableness of the application.
- (4) Any party filing testimony shall file an original and ten copies.
- (5) a. The information requested is due on or before the date set forth in Appendix A.
- (5) b. Each response shall be answered under oath.
- (5) c. Any party shall make timely amendment to any prior response.
- (5) d. Any request a party fails to furnish the requested information, shall provide a written explanation.
- (5) e. Careful attention should be given to copied material to ensure that it is legible.
- (6) Within seven days of the Commission granting intervention to a party, LG&E shall provide the party with a copy of its monthly environmental surcharge reports.
- (7) LG&E's monthly environmental surcharge reports and supporting data for the review periods shall be incorporated by reference into the record of this case.
- (8) Case Nos. 1994-00332, 2000-00386, 2002-00147, 2002-00193, 2003-00433, 2004-00421, 2006-00208 and 2009-00198 shall be incorporated by reference into the record of this case.
- (9) Motions for extensions of time shall be made in writing.
- (10) Nothing contained herein shall prevent the Commission from entering further Orders.

Total Number of Cases: 1