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### Case Management System - KY Public Service Commission

Regular Cases Before the Commission as of December 27, 2025

RECEIVED: 08/04/10 FILED: 08/04/10 FINAL: 06/06/11 REOPENED: 2010-00314

SUSPENSION DATE: 02/15/11

**CASE CODE** 

Alternative Rate Filing Adjustment

**UTILITIES:** 

Coolbrook Utilities, LLC

**HEARINGS:** 

04/26/11 Formal Hearing 04/25/11 Teleconference 03/22/11 Informal Conference

#### **INDEX OF EVENTS:**

08/19/11 POST CASE: Coolbrook Utilities Response to 060611 Commission's Order

06/27/11 POST CASE: Coolbrook Utilities Notice of Filing of Tariff

06/08/11 Order Entered:

> (1) The Appendix to the Commission's Order of June 6, 2011 is deleted and Appendices A and B of this Order are substituted.

- (2) Ordering Paragraphs 3 through 6 of the Commission's Order of June 6, 2011 are amended to read:
- 3. No later than August 5, 2011, Coolbrook shall refund to its customers with interest all amounts collected for service rendered from February 16, 2011 through the date of this Order that are in excess of the rate set forth in appendix B to this Order.
- 4. Coolbrook shall pay interest on the refunded amounts at the average of the Three-Month Commercial Paper Rate as reported in the Federal Reserve Bulletin and the Federal Reserve Statistical Release on the date of this Order.
- 5. No later than August 19, 2011, Coolbrook shall submit a written report to the Commission in which it describes its efforts to refund all monies collected in excess of the rate that are set forth in Appendix B to this Order.
- 6. No later than June 27, 2011, Coolbrook shall file a revised tariff sheet with the Commission setting forth the rate approved in this Order.

06/06/11

Final Order Entered: (1) Coolbrook's proposed rates for sewer service are denied. (2) Coolbrook is authorized to assess a monthly fee of \$30.15 for sewer service provided on and after February 16, 2011. (3) Within 60 days of the date of this Order, Coolbrook shall refund to its customers with interest all amounts collected for service rendered from February 16, 2011 through the date of this Order that are in excess of the rate set forth in this Order. (4) Coolbrook shall pay interest on the refunded amounts at the average of the Three-Month Commercial Paper Rate as reported in the Federal Reserve Bulletin and the Federal Reserve Statistical Release on the date of this Order. Refunds shall be based on each customer's usage while the proposed rates were in effect and shall be made as a one-time credit to the bills of current customers and by check to customers that have discontinued service since February 16, 2011. (5) Within 75 days of the date of this Order, Coolbrook shall submit a written report to the Commission in which it describes its efforts to refund all monies collected in excess of the rates that are set forth in the Appendix to this Order. (6) Within 20 days of the date of this Order, Coolbrook shall file a revised tariff sheet with the Commission setting forth the rates approved in this Order. (7) Any documents filed pursuant to ordering paragraph 5 herein shall reference this case number and shall be retained in the utility's general correspondence I file. I

By

05/16/11 Coolbrook Utilities Stipulation 05/13/11 Coolbrook Utilities Notice of Filing

Order Entered: Finding a typographical error in its Order of April 26, 2011the Commission hereby 05/10/11 orders, nunc pro tunc, that ordering paragraphs 2 and 3 of that Order are amended to read as follows: 2. Coolbrook and Commission Staff shall file their stipulation with the Commission no later than May 12, 2011, 3. Upon the filing of the stipulation between Coolbrook and Commission Staff, or May 13. 2011, which ever occurs earlier, the record in this matter shall close and this matter shall stand

submitted for decision.

05/06/11 Coolbrook Utilities Notice of Filing of Certificate of Liability Insurance

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05/05/11	Coolbrook Utilities Notice of Filing of Certificate of Liability Insurance
04/26/11	Order Entered: 1. The hearing scheduled for April 26, 2011 in this matter is cancelled. 2. Coolbrook
	and Commission Staff shall file their stipulation with the Commission no later than May 2, 2011. 3. Upon
	the filing of the stipulation between Coolbrook and Commission Staff
	or May 3, 2011, whichever occurs earlier, the record in this matter shall close and this matter shall
0.4/0.4/4.4	stand submitted for decision.
04/21/11	Order Entered:
	(1) The employer tax identification number appearing on the document entitled "Commercial Insurance
	Application" and attached as an exhibit to Coolbrook's request for hearing is afforded confidential treatment.
	(2) The Executive Director shall remove the document from the Commission's public files and shall
	substitute a copy in which all employer tax identification numbers have been redacted.
04/18/11	Coolbrook Utilities Request for Hearing
04/07/11	Attorney General's Written Comments for the Report of Commission Staff
04/01/11	Coolbrook's Additional Comments to Commission Staff Report
03/31/11	Order Entered:
	(1) Coolbrook shall file with the Commission no later than April 1, 2011 any additional written
	comments regarding the findings contained in Commission Staff's report.
	(2) The Attorney General shall file with the Commission no later than April 11, 2011 his comments
	regarding the proposed rate adjustment contained in Commission Staff's report.
	(3) The parties shall notify the Commission in writing no later than April 18, 2011 whether this matter
	may be submitted for decision based upon the existing record and without hearing.
	(4) A formal hearing in this matter shall be held on April 26, 2011 at 10:00 a.m. in Hearing Room 1 of the Commission's offices.
	(5) Coolbrook shall publish notice of the hearing in accordance with 807 KAR 5:011, Section 8(5) and
	shall file with the Commission proof of publication no later than April 19, 2011.
	(6) Parties shall be limited in their opening statements at the hearing in this matter to five minutes or
	less.
	(7) Each party shall file with the Commission no later than April 21, 2011 a list of the persons it intends
	to call as witnesses.
	(8) Pursuant to KRS 2778.360, the record of the formal hearing in this matter shall be by videotape.
03/28/11	Memorandum dated 3/28/11 for Informal Conference of 3/22/11; Comments, if any, due within five
00/45/44	days of receipt
03/15/11	Notice of Entry of Appearance for Coolbrook Utilities, LLC
03/14/11 03/09/11	COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE  Coolbrook Utilities, LLC's response to staff report and request for an informal conference.
03/09/11	Coolbrook Utilities, LLC's response to staff report and request for an informal conference Order Entered: 1. All parties shall have 14 days from the date of this Order to file with the Commission
02/23/11	written comments, if any, regarding the attached Staff Report and to request a hearing or an informal
	conference in this matter. 2. Any party requesting a hearing in this matter shall state in its request its
	objections to the findings set forth in the Staff Report and shall provide a brief summary of testimony
	that it would present at hearing. 3. A party's failure to file with the Commission an objection to a finding
	or recommendation contained in the Staff Report within 14 days of the date of this Order shall be
	deemed as agreement with that finding or recommendation. 4. If no request for a hearing or an
	informal conference is received within the 14 days, this case shall stand submitted to the Commission
	for decision.
02/23/11	Order Entered: Coolbrook shall maintain its records in such manner as will allow it, the Commission, or
	any customer to determine the amounts to be refunded and to whom, in the event a refund is ordered
00/44/44	upon final resolution of this matter.
02/14/11	Coolbrook Utilities, LLC's notice of intent to put rates into effect subject to refund for services rendered
01/05/11	on and after February 16, 2011 Coolbrook Utilities Response to Staff's 2nd Data Request
12/22/10	Commission Staff's Second Information Request to Coolbrook Utilities, Inc.
12/14/10	Order Entered: The motion is granted, and the Attorney General is hereby made a party to these
<u> </u>	proceedings.
12/07/10	Attorney General's Motion to Intervene
11/29/10	Coolbrook Utilities Response to Staff's First Data Request
11/19/10	Commission Staff's Notice of Second Extension of Time to Reply to First Information Request
11/17/10	Coolbrook Utilities, LLC's Request for Extension of Time

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1	1/08/10	Notice of Extension of time to Reply to Commission Staff's First Information Request
1	1/04/10	Coolbrook Utilities Request for Extension of Time
1	0/19/10	Commission Staff's First Information Request to Coolbrook Utilities, LLC
0	8/25/10	Order Entered: Coolbrook's proposed rates are suspended from September 15, 2010 up to and including February 15, 2011.
0	8/12/10	Order Entered:
		(1) The applicant's federal tax identification numbers, financial account numbers and social security numbers shall be afforded confidential treatment.
		(2) The Executive Director shall remove from the filed records the documents in questions and substitute copies from which all personal data identifiers have been redacted.
0	8/11/10	No Deficiency Letter
0	8/05/10	Acknowledge Receipt of Filing
0	8/04/10	Alternative Rate Filing of Coolbrook Utilities, LLC

Total Number of Cases: 1