DOC11R

Case Management System - KY Public Service Commission

Regular Cases Before the Commission as of November 08, 2026

2010-00206

RECEIVED: 05/28/10 FILED: 05/28/10 FINAL: 09/30/10 REOPENED:
SUSPENSION DATE:

CASE CODE
Refinancing

UTILITIES:
Kentucky Utilities Company

INTERVENORS: Kurtz - Intervenor KIUC

HEARINGS:
09/09/10 Formal Hearing
09/08/10 Formal Hearing

INDEX OF EVENTS:

09/24/26	POST CASE: Rick E. Lovekamp Kentucky Utilities Company Kentucky Utilities Company submits 8-Ks that were filed with SEC.
02/20/26	POST CASE: Michael E. Hornung Kentucky Utilities Company Kentucky Utilities Company files the attached pursuant to Ordering Paragraph No. 9 of the Kentucky Public Service Commission's Order, dated September 30, 2010, in the aforementioned case, attached is a Form 8-K
10/21/25	POST CASE: Rick E. Lovekamp Kentucky Utilities Company Kentucky Utilities Company submit an 8-K that was filed with SEC on October 20, 2025.
08/14/25	POST CASE: Rick E. Lovekamp Kentucky Utilities Company Kentucky Utilities Company submits 8-Ks that were filed with SEC.
07/30/25	POST CASE: Rick E. Lovekamp Kentucky Utilities Company Kentucky Utilities Company submits an 8-K that was filed with SEC on July 29, 2025.
05/20/25	POST CASE: Rick E. Lovekamp Kentucky Utilities Company Kentucky Utilities Company submits an 8-K that was filed with SEC on May 15, 2025.
03/10/25	POST CASE: Rick E. Lovekamp Kentucky Utilities Company Kentucky Utilities Company submits an 8-K that was filed with SEC on February 28, 2025.
01/07/25	POST CASE: Rick E. Lovekamp Kentucky Utilities Company Kentucky Utilities Company submits an 8-K that was filed with SEC on January 2, 2025.
12/08/23	POST CASE: Rick E. Lovekamp Kentucky Utilities Company Kentucky Utilities Company submits an 8-K that was filed with SEC on December 6, 2023.
11/08/23	POST CASE: Rick E. Lovekamp Kentucky Utilities Company Kentucky Utilities Company submits an 8-K that was filed with SEC on November 7, 2023.
03/28/23	POST CASE: Rick E. Lovekamp Kentucky Utilities Company Kentucky Utilities Company submits an 8-K that was filed with SEC on March 27, 2023.
03/21/23	POST CASE: Rick E. Lovekamp Kentucky Utilities Company Kentucky Utilities Company submits an 8-K that was filed with SEC on March 20, 2023.
03/13/23	POST CASE: Rick E. Lovekamp Kentucky Utilities Company Kentucky Utilities Company submits an 8-K that was filed with SEC on March 9, 2023.
03/09/23	POST CASE: Rick E. Lovekamp Kentucky Utilities Company Kentucky Utilities Company submits an 8-K that was filed with SEC on March 8, 2023.
12/16/22	POST CASE: Rick E. Lovekamp Kentucky Utilities Company Kentucky Utilities Company submits an 8-K that was filed with SEC on December 15, 2022.
08/02/22	POST CASE: Rick E. Lovekamp Kentucky Utilities Company Kentucky Utilities Company submits an 8-K that was filed with SEC on August 1, 2022.
12/07/21	POST CASE: Rick E. Lovekamp Kentucky Utilities Company Kentucky Utilities Company submits an 8-K that was filed with SEC on December 6, 2021.
10/29/21	POST CASE: Rick E. Lovekamp Kentucky Utilities Company Kentucky Utilities Company Written Statement
10/22/21	Order Entered: 1. KU's motion to convert this proceeding to an electronic case is granted. 2. Electronic filing procedures shall be followed, pursuant to 807 KAR 5:001, Section 8, for all filings in this case. 3. Parties shall upload an electronic version using the Commission's Electronic Filing System. 4. The style of this case is revised to read, "ELECTRONIC APPLICATION OF KENTUCKY UTILITIES COMPANY FOR AN ORDER AUTHORIZING THE RESTRUCTURE AND REFINANCING OF UNSECURED DEBT AND THE ASSUMPTION OF OBLIGATIONS AND FOR

DOC11R **Case Management System - KY Public Service Commission**

Regular Cases Before the Commission as of November 08, 2026

	AMENDMENT OF EXISTING AUTHORITY."
09/27/21	POST CASE: Kentucky Utilities Company Motion to Convert Case to Electronic
08/25/21	POST CASE: Louisville Gas and Electric Company and Kentucky Utilities Company Request to Convert Case to Electronic
07/06/21	POST CASE: Kentucky Utilities Company Form 8-K Report
04/21/21	POST CASE: Kentucky Utilities Company Form 8-K Report
11/13/20	POST CASE: Kentucky Utilities Company Form 8-K Report
06/03/20	POST CASE: Kentucky Utilities Company Form 8-K Report
05/21/20	POST CASE: Kentucky Utilities Company Form 8-K Report
04/01/20	POST CASE: Kentucky Utilities Company Form 8-K Report
04/05/19	POST CASE: Kentucky Utilities Company Form 8-K Report
03/21/19	POST CASE: Kentucky Utilities Company Form 8-K Report
03/12/19	POST CASE: Kentucky Utilities Company Form 8-K Report
03/04/19	POST CASE: Kentucky Utilities Company Form 8-K Report
10/08/18	POST CASE: Kentucky Utilities Company Form 8-K Report
09/21/18	POST CASE: Kentucky Utilities Company Form 8-K Report
03/27/18	POST CASE: Kentucky Utilities Company Form 8-K Report
01/30/18	POST CASE: Kentucky Utilities Company Form 8-K Report
01/19/18	POST CASE: Kentucky Utilities Company Form 8-K Report
11/22/17	POST CASE: Kentucky Utilities Company Form 8-K Report
07/21/17	POST CASE: KU Form 8-K
06/30/17	POST CASE: KU Form 8-K Report
04/21/17	POST CASE: KU Form 8-K Report
11/30/16	POST CASE: KU Form 8-K Report
08/30/16	POST CASE: KU SEC Form 8-K
06/20/16	POST CASE: KU SEC Form 8-K
02/22/16	POST CASE: KU Compliance with Sept. 30, 2010 Order - Securities and Exchange Form 8-K
07/06/15	POST CASE: KU SEC Form 8-K
12/04/14	POST CASE: Response to Order of Sept 30, 2010
10/03/14	POST CASE: Kentucky Utilities Company Form 8-K Filed with the Securities and Exchange Commission
08/14/14	POST CASE: Kentucky Utilities Form 8-K
11/15/13	POST CASE: Kentucky Utilities Company Form 8-K in Response to PSC Order dated September 30, 2010
10/07/13	POST CASE: Kentucky Utilities Company Form 8K
01/30/13	POST CASE: KU Form 8-K Filed with SEC on December 21, 2012 per Order Dated September 30, 2010
11/28/12	POST CASE: KU's From 8-K
12/16/10	POST CASE: KU's Report in Response to PSC Order
12/01/10	POST CASE: KU's Response to Order
09/30/10	Order Entered: (1) KU is authorized to execute, deliver and perform its obligation under the New Indenture. (2) KU is authorized to issue up to $225 million in debt pursuant to its existing authority granted in Case No. 2009-00449. (3) KU is authorized to issue notes to PPL with the same principal amounts, terms and conditions as the existing Fidelia notes. (4) KU's authority is modified with respect to seven existing series of pollution control debt. (5) KU is authorized to secure four series of pollution control debt with KU's First Mortgage Bonds. (6) KU is authorized to use First Mortgage Bonds to secure KU's obligation with respect to any refunding debt obligations. (7) KU is authorized to deliver and perform its obligations under hedging agreements. (8) KU is authorized to enter into one or more multi-year revolving new credit facilities with one or more financial institutions in an aggregate amount not to exceed $400 million. (9) To the extend that KU becomes subject to SEC report requirements: (a) File disclosure with the Commission in place of the reports; and (b) Be relieved of its previous reporting obligations set out in Commission's Order in Case No. 2006-00445. (10) The proceeds from the transactions shall be used only for lawful purposes set out in the Application. (11) KU shall agree only to such terms and prices as are consistent with its Application and this Order.

DOC11R

Case Management System - KY Public Service Commission

Regular Cases Before the Commission as of November 08, 2026

	(12) KU shall within 30 days of issuance of securities, file a statement.
09/30/10	Letter to Kendrick R. Riggs and Allyson Sturgeon granting KU's petition for confidentiality filed 7/9/10 for protection of certain information
09/30/10	Letter to Kendrick R. Riggs and Allyson Sturgeon granting KU's petition for confidentiality filed 7/6/10 for protection of certain information
09/16/10	Joint Applicant's Post-Hearing Brief
09/07/10	Notarized Affidavit attesting to Publication of Notice of Public Hearing
08/25/10	KU's Revised Exhibit 3 to Application
08/17/10	Order Entered: Hearing set for September 8, 2010 at 10:00 a.m. EDT at the Commission's offices to be held concurrently with the hearing in Case No. 2010-00204.
07/30/10	KU's Revised Form of Indenture
07/26/10	KU's Response to Staff's 2nd Request for Information dated 071610
07/16/10	Commission Staff's Second Request for Information from Kentucky Utilities Company
07/14/10	KU's Verification Page for Daniel K. Arbough
07/09/10	KU's Supplemental Response to PSC Staff's First Request for Information
07/09/10	KU's Supplemental Petition for Confidential Protection
07/06/10	KU's Petition for Confidential Protection
07/06/10	KU's Response to Staff's First Request for Information dated 062310
06/23/10	Commission Staff's First Request for Information from Kentucky Utilities Company
06/18/10	KU's Board of Directors Resolution
06/15/10	Order Entered: (1) KU's request for approval of the proposed debt restructure and refinancing is continued for an additional 60 days pursuant to KU's request for an Order in this case concurrent with the Order in Case No. 2010-00204. (2) The procedural schedule for processing the review of the proposed debt restructure and refinancing is attached as an Appendix and shall be followed in this case. (3) Any documents filed with the Commission shall be served on all parties of record with 12 copies to the Commission. (4) All parties shall respond to any interrogatories or requests that Commission Staff submits in accordance with the procedural schedule. (5) a. Responses shall be appropriately bound, tabbed and indexed. (5) b. Each response shall be answered under oath. (5) c. Any party shall make timely amendment to any prior response. (5) d. For any request to which a party fails to furnish the requested information, that party shall provide a written explanation. (6) Motions for extensions of time shall be made in writing.
06/15/10	Order Entered: (1) The motion of KIUC to intervene is granted. (2) KIUC shall be entitled to the full rights of a party and shall be served with the Commission's Orders and all other documents submitted by parties after the date of this Order. (3) Should KIUC file documents of any kind with the Commission in the course of these proceedings, KIUC shall also serve a copy of said documents on all other parties of record.
06/09/10	No Deficiency Letter
06/03/10	KIUC's Petition to Intervene
06/01/10	Order Entered: The motion is granted and the Attorney General is made a party to these proceedings.
05/28/10	Acknowledge Receipt of Filing
05/28/10	Application of Kentucky Utilities Company for an Order Authorizing the Restructure and Refinancing of Unsecured Debt and the Assumption of Obligations and for Amendment of Existing Authority
05/26/10	Letter concerning notice of PPL,E.ON AG, E. ON U.S. LG&E KY to file joint application for transfer of control on May 28, 10 and informal conference for June 2, 10
05/25/10	Attorney General's Motion to Intervene
05/24/10	Acknowledge Receipt of Filing
05/20/10	KU's notice of intent to file application for authority to refinance certain evidence of indebtedness contingent upon approval of PPL Corporation transaction

Total Number of Cases: 1