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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of July 03, 2026***2010-00166**

RECEIVED: 04/26/10

FILED: 04/26/10

FINAL: 07/08/10

REOPENED:

SUSPENSION DATE:

CASE NATURE: Three-Year Senior Unsecured Revolving and Term Credit Facility in an Amount Up to \$500,000,000

CASE CODE

Financing

UTILITIES:

East Kentucky Power Cooperative, Inc.

HEARINGS:

06/24/10 Informal Conference

INDEX OF EVENTS:

07/08/10 Order Entered:
 (1) EKPC is authorized to enter into an unsecured revolving credit facility as set forth in its application, subject to the revisions filed June 4, 2010.
 (2) The proceeds from the credit facility authorized herein shall be used only for the lawful purposes set out in EKPC's application, as revised.
 (3) EKPC shall agree only to such terms and conditions as are consistent with the parameters set out in its application, as revised.

06/25/10 Memorandum dated 6/25/10 for Informal Conference of 6/24/10; Comments, if any, due within five days of receipt

06/25/10 EKPC's Responses to Staff's Two Information Requests for 062410 Informal Conference

06/24/10 Commission Staff's Notice of Informal Conference

06/23/10 EKPC's Motion to Schedule Informal Conference

06/22/10 Order Entered:
 (1) EKPC's request for approval of its proposed financing is continued beyond the 60-day time limit set forth in KRS 278.300(2).
 (2) The procedural schedule for processing the review of the proposed financing is attached hereto as an Appendix and shall be followed in this case.
 (3) Any document filed with the Commission shall be served on all parties of record with 10 copies to the Commission.
 (4) All parties shall respond to any interrogatories that Commission Staff submits in accordance with the procedural schedule.
 (5) a. Responses shall be appropriately bound.
 (5) b. Each response shall be answered under oath.
 (5) c. Any party shall make timely amendment to any prior response.
 (5) d. Any request to which a party fails to furnish the requested information, that party shall provide a written explanation.
 (6) Motions for extensions of time shall be made in writing.

06/17/10 Letter to Mark David Goss granting EKPC's petition for confidentiality filed 4/26/10 for protection of certain information

06/04/10 EKPC's Revised Exhibit 2 with Petition for Confidential Treatment

04/30/10 No deficiency letter

04/27/10 Acknowledge Receipt of Filing

04/26/10 East Kentucky Power Cooperative, Inc.'s application for approval of a three-year senior unsecured revolving and term credit facility in an amount up to \$500,000,000 and petition for confidentiality

 Total Number of Cases: 1