

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of July 17, 2024***2010-00154**

RECEIVED: 04/15/10

FILED: 04/15/10

FINAL: 05/12/10

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

North Mercer Water District

INDEX OF EVENTS:

05/12/10

Order Entered:

(1) North Mercer's motion to deviate from 807 KAR 5:001, Section 6 is granted.

(2) North Mercer is authorized to enter an Assistance Agreement with KRWFC to borrow up to \$1,963,500.

(3) If the actual terms and conditions of the KRWFC loan differ from those set forth in the application, North Mercer shall within 30 days of issuing the KRWFC loan file amortization schedules and workpapers with the Commission showing the actual gross savings.

(4) North Mercer shall within 30 days of obtaining the KRWFC loan file a statement with the Commission setting forth the date the loan was obtained.

(5) The proceeds from the transaction authorized shall be used only for the lawful purposes specified in the application.

(6) Any documents filed in the future pursuant to ordering paragraph 3 or 4 shall reference this case number and shall be retained in the utility's general correspondence file.

04/26/10

No Deficiency Letter

04/15/10

Acknowledge Receipt of Filing

04/15/10

APPLICATION OF NORTH MERCER WATER DISTRICT TO ISSUE SECURITIES IN THE APPROXIMATE PRINCIPAL AMOUNT OF \$1,785,000 FOR THE PURPOSE OF REFUNDING CERTAIN OUTSTANDING REVENUE BONDS OF THE DISTRICT PURSUANT TO THE PROVISIONS OF KRS 278.300 AND 807 KAR 5:001

 Total Number of Cases: 1