

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of July 25, 2025***2010-00132**

RECEIVED: 03/29/10

FILED: 03/29/10

FINAL: 04/29/10

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

Henry County Water District #2

INDEX OF EVENTS:

04/29/10 Order Entered: Henry is authorized to enter an assistance agreement with KRWFC to borrow up to 6,270,000 to refinance the 1998 series bonds but only under such terms and conditions as will produce both positive gross savings and net present value savings: If actual terms and conditions of loan differ from those set forth in the application Henry shall have 30 days of issuing to KRWFC loan authorized in this proceeding file with the PSC amortization schedules and work papers showing the actual gross savings and net present value savings that resulted from the refinancing of the 1998 series bonds: Shall have 30 days of obtaining the KRWFC loan authorized herein file with the PSC a statement setting forth the date the loan was obtained actual interest rates principal amount: Proceeds from the transaction authorized herein shall be used only for the lawful purposes specified in the application: Any documents file in the future shall reference case number and be filed in CCF:

04/06/10 No Deficiency Letter

03/29/10 Acknowledge Receipt of Filing

03/29/10 APPLICATION OF HENRY COUNTY WATER DISTRICT # 2 TO ISSUE SECURITIES IN THE APPROXIMATE PRINCIPAL AMOUNT OF \$5,700,000 FOR THE PURPOSE OF REFUNDING CERTAIN OUTSTANDING REVENUE BONDS OF THE DISTRICT PURSUANT TO THE PROVISIONS OF KRS 278.300 AND 807 KAR: 5:001

 Total Number of Cases: 1