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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of December 05, 2025***2009-00442**

RECEIVED: 11/13/09

FILED: 11/13/09

FINAL: 02/22/10

REOPENED:

SUSPENSION DATE:

CASE CODE

Transfer / Sale / Purchase / Merger

UTILITIES:

Kentucky Frontier Gas, LLC

HEARINGS:

12/18/09 Teleconference

INDEX OF EVENTS:

02/22/10 Order entered: Kentucky Frontiers proposed acquisition of Auxier stock is approved: PSC authorization of the proposed acquisition of the stock of Auxier is effective is effective for one year from the date of this Order and shall lapse if the acquisition is not completed within this time period: Within 10 days of completion of the transfer of stock as approved Kentucky Frontier shall notify the PSC in writing of the completion thereof: Within 20 days of the completion of the proposed transfer KY Frontier shall file the journal entries it proposes to record the approved acquisition shall be recorded in accordance with the USofA: Nothing in this Order shall be construed as authorizing rate making treatment for the recovery through rates of any cost or expense in excess of book value associated with the proposed acquisition of control of Auxier The issue of rate recovery is deferred until a future rate case proceeding: is authorized to borrow 1,746,400 at an interest rate equivalent to the WSJ prime rate plus 1% with a floor of six percent over 15 years: Proceeds from the transaction authorized herein shall be used only for a lawful purposes set out in the application: Ky Frontier shall be required to seek PSC approval of any future acquisition of gas utility assets and for the financing of those assets: Nothing contained herein shall be deemed a warranty or finding of value of securities or financing authorized herein on the part of the Commonwealth of Kentucky or any agency t

02/12/10 Kentucky Frontier Gas Company's Revised Response to Staff's Data Request

01/28/10 Order Entered: Kentucky Frontiers exhibits with completely redacted documents as filed on Jan 20,10 are to be substituted for the original incompletely redacted documents: Original documents filed on Dec 22, 09 are to be removed from the file and the completely redacted documents substituted in the file

01/20/10 Kentucky Frontier Gas' Exhibits 1 and 2

01/06/10 Order Entered: Kentucky Frontiers application herein is continued for a period not to exceed 60 days from Jan 12, 2010

12/23/09 Memorandum dated 12/23 for Informal Conference of 12/18; Comments, if any, due within 5 days of receipt

12/22/09 Kentucky Frontier's Amended Petition for Transfer of Stock and Approval

12/18/09 PSC staffs notice of telephonic informal conference

12/11/09 Kentucky Frontier Gas Company's Response to Data Request of Commission Staff

12/04/09 Data request of PSC staff to Kentucky Frontier Gas Company LLC

11/13/09 Acknowledge Receipt of Filing

11/13/09 APPLICATION OF KENTUCKY FRONTIER GAS COMPANY LLC FOR APPROVAL OF TRANSFER OF AUXIER CORPORATION STOCK

Total Number of Cases: 1