

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of August 29, 2025***2009-00441**

RECEIVED: 11/13/09

FILED: 11/13/09

FINAL: 03/31/10

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

Big Rivers Electric Corporation

INTERVENORS: Alcan and Century

INDEX OF EVENTS:

03/31/10 Order Entered: Big Rivers is authorized to enter into the 2010 Loan agreement with Ohio County under which Ohio County will loan Big Rivers the entire amount of the 2010 A Bonds in order to pay off the 2001A bonds: Is authorized to issue its 2010A note in the name of the trustee for the 2010A bonds US Bank National Assoc. in an amount equal to the 83.3 million aggregate principal amount of the 2010A bonds: Is authorized to enter into the supplemental indenture with US BNA: Is authorized to enter into the guaranty provided by CFC as set forth in its application is authorized to execute deliver and perform its obligations under the agreements and documents as set out in its application and to perform the transactions contemplated by such agreements: Proceeds from the transactions authorized herein shall be used only for the lawful purposes set out in Big Rivers application: Shall have 30 days of the date of issuance file a statement setting forth the date or dates of issuance of the evidences of indebtedness authorized herein proceeds of such issuances interest rates the maturity dates all fees and expenses involved in the issuance of these evidences of indebtedness whether or not the guaranty was entered into and if it was the economic analysis showing the benefit of the guaranty

02/11/10 Big Rivers Stipulation

01/22/10 Big Rivers Electric's Response to PSC Staff's Supplemental Data Request

01/19/10 Supplemental data request of PSC staff to Big Rivers Electric Corporation

01/05/10 Big Rivers Response to Staff's First Data Request

12/17/09 First data request of PSC staff to Big Rivers Electric Corp

12/11/09 Order Entered: Motion of Alcan and Century to intervene are granted and shall accept the procedural schedule: And are entitled to full rights of parties and shall be served with all PSC Orders, filed testimony, exhibits, pleadings, correspondence and all other documents submitted by parties after the date of this Order

12/09/09 Order Entered: Big Rivers request for approval of its proposed financing is continued beyond the 60 day time limit set forth in KRS 278.300 (2) : The procedural schedule for processing the review of the proposed financing shall be followed: Any document files with the PSC shall be served upon all parties: Motions for extensions of time with respect to the schedule herein shall be made in writing and will be granted only upon a showing of good cause:

11/30/09 No Deficiency Letter

11/20/09 Alcan & Century's Petition to Intervene

11/13/09 Acknowledge Receipt of Filing

11/13/09 APPLICATION OF BIG RIVERS ELECTRIC CORPORATION FOR APPROVAL TO ISSUE EVIDENCES OF INDEBTNESS

Total Number of Cases: 1