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**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of August 29, 2025***2009-00310**

RECEIVED: 08/18/09

FILED: 08/18/09

FINAL: 12/02/09

REOPENED:

SUSPENSION DATE:

**CASE CODE**

Surcharge - Environmental

**UTILITIES:**

Kentucky Utilities Company

**HEARINGS:**

09/29/09

Informal Conference

**INDEX OF EVENTS:**

12/02/09

Order Entered:

(1) KU's request to submit this case for a decision on the existing evidence of record without a hearing is granted.

(2) KU shall include a \$636,994 monthly increase in its jurisdictional environmental revenue requirement determined in the first four months and a \$636,995 increase in the next two months, beginning in the second full billing month following the month in which the Commission issues its Final Order in this proceeding.

(3) KU shall roll into its existing base rates \$86,667,849 in environmental surcharge amounts found to be just and reasonable herein.

(4) KU shall use an overall rate of return on capital of 7.76 percent, a tax gross-up factor of 0.58, and an overall grossed-up return of 11.0 percent in all monthly environmental surcharge filings.

(5) KU shall make the proposed modifications described herein to the calculation of the monthly environmental surcharge billing factor beginning with the second full billing month following the month in which the Commission issues its Final Order.

(6) KU's proposed modifications to ES Forms 1.00, 1.10 and 2.00 are approved.

(7) KU shall file revised tariffs reflecting the changes to its base rates.

(8) KU shall file revised environmental surcharge tariffs reflecting the changes described herein within 20 days following the date of this Order.

10/09/09

KU's Response to Staff's Questions of 092909 Informal Conference

10/06/09

Memorandum dated 10/01/09 for Informal Conference of 9/29/09; Comments, if any, due within seven days of receipt

09/29/09

KU's Revised Response and Revised Direct Testimony of Robert M. Conroy

09/15/09

KU's Response to 081809 Order with Direct Testimony of Robert M. Conroy

08/18/09

Order Entered:

(1) The procedural schedule set forth in Appendix A shall be followed in this proceeding.

(2) KU shall appear at the Commission's offices on the date set forth in Appendix A to submit itself to examination on the application of its environmental surcharge as billed to consumers from May 1, 2007 through April 30, 2009.

(3) KU shall, by the date set forth in Appendix A, file its prepared direct testimony in support of the reasonableness of the application.

(4) Any party filing testimony shall file an original and ten copies.

(5) (a) The information requested is due on or before September 15, 2009.

(5) (b) Each response shall be answered under oath.

(5) (c) Any party shall make timely amendment to any prior response.

(5) (d) For any request to which a party fails to furnish the requested information, that party shall provide a written explanation.

(5) (e) Copied material is to be legible.

(6) Within seven days of the Commission's granting intervention to a party, KU shall provide the party with a copy of its monthly environmental surcharge reports.

(7) KU's monthly environmental surcharge reports shall be incorporated by reference into the record of this case.

(8) The case records of Case Nos. 1993-00465, 2000-00439, 2002-00146, 2003-00068, 2003-00434, 2004-00426, and 2006-00206 shall be incorporated by reference into the record of this case.