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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of July 17, 2024***2009-00156**

RECEIVED: 04/13/09

FILED: 04/13/09

FINAL: 05/29/09

REOPENED:

SUSPENSION DATE:

CASE NATURE: Issuance of Indebtedness & Continued Participation with American Water Capital Corp.

CASE CODE

Financing

UTILITIES:

Kentucky-American Water Company

INDEX OF EVENTS:

09/17/09 KAW's Ordering Paragraph 5 Report

08/25/09 Kentucky-American Water's Certification of Nick O. Rowe and Deborah Degillio

08/21/09 order Entered: No additional PSC authorization is required for Kentucky American to execute any necessary agreements related to the proposed second issuance of tax exempt private activity bonds: Should any additional portions of the 104.5 million of long term debt issuance that this PSC authorized in our Order of May 29, 09 involve the issuance of tax exempt private activity bonds Kentucky American shall advise the PSC in writing of such issuance at least 30 days prior to executing any guarantees related to such issuance: All provisions of the PSC Order of May 29, 09 not in conflict with the provisions of this Order shall remain in full force and effect

08/07/09 KAW's Ordering Paragraph 5 Report

07/23/09 KAW Letter Re: Private Activity Bonds

06/16/09 Kentucky-American's Original Executed Certification per Order dated 052909

06/08/09 Kentucky-American's Certification of Nick Rowe and Deborah Degillio per Order dated 052909

05/29/09 Order Entered: KY American is authorized to continue participating in the AWCC borrowing program under the terms of the Financial Services Agreement that it executed with AWCC on June 15, 2000: KY American is authorized to issue to AWCC securities in the form of notes or debentures in an aggregate amount of 104.5 million from time to time prior to Nov 1, 2010 for the purpose of refinancing the short term debt used to fund KRS II and other construction expenditures and to meet other internal cash requirements: KY American is authorized to enter into any guaranty agreement or similar undertaking guaranteeing repayment of the proceeds of any private activity bonds that Owen County issues in Calendar Year 2009 of the specific purpose of defraying some or all of the costs of the KRS II Project: At least 15 days prior to KY American's issuance of any notes or debentures that have been authorized herein: KY American shall notify the PSC in writing of the proposed increase. For all securities or evidences of indebtedness that have a term exceeding two years and that are issued under the agreements borrowing program: KY American shall file a report detailing the terms and conditions of the particular securities issued: KY American shall obtain PSC approval prior to the issuance of any security or long term evidences of indebtedness as part of the AWCC Borrowing Program shall be deemed an issuance of security or long term evidences without prior PSC authorization and shall subject KY Ame

04/20/09 No Deficiency Letter

04/13/09 Acknowledge Receipt of Filing

04/13/09 Kentucky-American Water Company's application for issuance of indebtedness and continued participation with American Water Capital Corp.

 Total Number of Cases: 1