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# Case Management System - KY Public Service Commission

*Regular Cases Before the Commission as of November 07, 2026*

**2008-00503** RECEIVED: 12/08/08 FILED: 12/08/08 FINAL: 02/05/09 REOPENED: SUSPENSION DATE:

CASE NATURE: Issuance of Unsecured Debt & Long-Term Notes, Execution & Delivery of Long-Term Loan Agreements, & Use of Interest Rate Management Instruments

**CASE CODE**
Financing

**UTILITIES:**
Duke Energy Kentucky, Inc.

**INDEX OF EVENTS:**

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|---|---|
| 01/19/16 | POST CASE: Duke Energy Kentucky Inc. Notice of Issuance of Debentures |
| 09/24/09 | Duke Energy's Summary of Transaction Specifics |
| 02/05/09 | Order Entered: Duke is authorized to obtain long term debt in an aggregate amount not to exceed 100 million as set forth in its application for the period ending Dec 31, 2010. Duke is also authorized to borrow from Boone County Kentucky or another authorized issuer of tax exempt bonds in the State of Kentucky for a term not to exceed 40 yrs the proceeds of up to a maximum of 26.72 million aggregate principal amount of authority bonds that may be issued in one or more series for the period ending Dec 31, 2010: Duke Kentucky is authorized to use interest rate management techniques and to enter into interest rate management agreements as will reduce its overall interest costs further in the event Duke Kentucky enters into an interest rate management agreement a copy of the agreement shall be provided to the PSC within 30 days of its execution: The proceeds from the transactions authorized herein shall be used only for the lawful puposed set out in the application: Duke shall agree to only such terms and prices as are consistant with this Order: Duke shall within 30 days of the dte of issuance file with the PSC a statment setting forth the date or dates of issuance and terms of the securities authorized herein the price paid the interest rate and all fees and expenses including underwriting discounts or commissions or other compensation involved in the issuance and distribution Noting contained herein shall be construed as a finding of value for any purpose or as a warranty on th |
| 01/21/09 | Duke Energy's Responses to Commission's Initial Data Request |
| 01/08/09 | Order Entered 01/08/09:<br>Initial Data Request of Commission Staff to Duke Energy Kentucky, Inc. |
| 12/11/08 | No deficiency letter |
| 12/08/08 | Acknowledge Receipt of Application |
| 12/08/08 | Duke Energy Kentucky, Inc's application for an Order Authorizing the Issuance of Unsecured Debt and Long-Term Notes, Execution and Delivery of Long-Term Loan Agreements, and Use of Interest Rate Management Instruments |

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Total Number of Cases: 1