

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of August 30, 2025***2008-00442**

RECEIVED: 10/14/08

FILED: 10/14/08

FINAL: 12/15/08

REOPENED:

SUSPENSION DATE:

CASE NATURE: Unsecured Promissory Notes

CASE CODE

Financing

UTILITIES:

Kentucky Power Company

INDEX OF EVENTS:

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| 12/15/08 | Order Entered 12/15/08: (1) Subject to the conditions set forth in Ordering paragraphs 2 - 6, Kentucky Power is authorized to issue promissory notes in an amount not to exceed \$300 million upon the terms and conditions set forth in its application. (2) Kentucky Power shall use the proceeds of the promissory notes whose issuance is authorized in this Order only for the lawful purposes set forth in its application. (3) Kentucky Power shall not use any of the proceeds of the promissory notes whose issuance is authorized in this Order for the construction of any facility that requires a CPCN until the commission has issued a Certificate for such facility. (4) Within 30 days Kentucky Power shall file with the Commission: (a) a statement setting forth the date of issuance, price paid, interest rate, and all fees. (b) a copy of any new indentures issued and (c) a schedule showing the cost savings. |
| 11/24/08 | Kentucky Power Company's Response to Commission's Data Request from 11/14/08 Order |
| 11/14/08 | First Data Request of Commission Staff to Kentucky Power Company |
| 10/21/08 | No deficiency letter |
| 10/20/08 | Deficiency letter, information due 11/05 |
| 10/15/08 | Acknowledge Receipt of Application |
| 10/14/08 | Kentucky Power Company's application for authority to issue and sell unsecured promissory notes of one or more new series |

 Total Number of Cases: 1