DOC11R

Case Management System - KY Public Service Commission

Regular Cases Before the Commission as of December 07, 2025

2008-00442 RECEIVED: 10/14/08 FILED: 10/14/08 FINAL: 12/15/08 REOPENED:

SUSPENSION DATE:

CASE NATURE: Unsecured Promissory Notes

CASE CODE

Financing

UTILITIES:

Kentucky Power Company

INDEX OF EVENTS:

12/15/08

Order Entered 12/15/08:

- (1) Subject to the conditions set forth in Ordering paragraphs 2 6, Kentucky Power is authorized to issue promissory notes in an amount not to exceed \$300 million upon the terms and conditions set forth in its application.
- (2) Kentucky Power shall use the proceeds of the promissory notes whose issuance is authorized in this Order only for the lawful purposes set forth in its application.
- (3) Kentucky Power shall not use any of the proceeds of the promissory notes whose issuance is authorized in this Order for the construction of any facility that requires a CPCN until the commission has issued a Certificate for such facility.
- (4) Within 30 days Kentucky Power shall file with the Commission: (a) a statement setting forth the date of issuance, price paid, interest rate, and all fees. (b) a copy of any new indentures issued and (c) a schedule showing the cost savings.

11/24/08	Kentucky Power Company's Response to Commission's Data Request from 11/14/08 Order
11/14/08	First Data Request of Commission Staff to Kentucky Power Company
10/21/08	No deficiency letter
10/20/08	Deficiency letter, information due 11/05
10/15/08	Acknowledge Receipt of Application
10/14/08	Kentucky Power Company's application for authority to issue and sell unsecured promissory notes of
	one or more new series

Total Number of Cases: 1