Case Management System - KY Public Service Commission

Regular Cases Before the Commission as of June 30, 2025

2008-00252 RECEIVED: 07/29/08 FILED: 08/07/08 FINAL: 02/05/09 REOPENED:

SUSPENSION DATE:

CASE NATURE: Adjustment in Electric & Gas Base Rates

CASE CODE

General Rates

UTILITIES:

Louisville Gas and Electric Company

INTERVENORS:

HEARINGS:

01/15/09 Formal Hearing 01/13/09 Formal Hearing 01/06/09 Informal Conference 12/09/08 Formal Hearing 10/06/08 Informal Conference

INDEX OF EVENTS:

01/22/09

03/20/09	LG&E's Merger Surcredit Status Report and Balancing Adjustment

02/24/09 Letter to Mr Riggs and Ms Sturgeon granting LGE's petition for confidentiality filed 09/11/08 for

protection of Responses to the second data request of PSC staff dated Aug 27, 08

02/09/09 LG&E's Tariff PSC Gas No. 7 canceling PSC Gas No. 6 02/09/09 LG&E's Tariff PSC Electric No. 7 canceling PSC Electric No. 6

02/05/09 Order Entered 02/05/09:

(1) The rates and charges proposed by LG&E are denied.

- (2) The Agreement attached here to as an Appendix is approved in its entirety.
- (3) LG&E shall continue to record depreciation on its utility plant for book and ratemaking purposes using the ASL Methodology.
- (4) The rates, charges, terms and conditions for electric service set forth in Exhibit 5 to the Agreement are fair, just and reasonable for LG&E to charge for electric service rendered on and after February 6, 2009.
- (5) The rates, charges, terms and conditions for gas service set forth in Exhibit 6 to the Agreement are fair, just and reasonable for LG&E to charge for gas service rendered on and after February 6, 2009.
- (6) LG&E shall file within 20 days of the date of this Order its revised tariffs as set forth in Exhibit 5 and 6.
- (7) LG&E shall establish as regulatory liabilities all post-test year revenues related to MISO Schedule 10.
- (8) LG&E shall establish a regulatory asset and begin a five-year amortization for the FERC settlement costs incurred in connection with the wholesale transmission rate dispute with East Kentucky.
- (9) LG&E shall defer and amortize over three years its actual rate case expenses incurred in conjunction with this proceeding.

	conjunction with this proceeding.
01/30/09	Comment s of Julian M Carroll
01/26/09	Public Comments of Hayden and Judy Pharris
01/26/09	Public Comments of Carissa Shafto
01/26/09	Email response to Glen
01/26/09	Public comments of Melanie Ratliff
01/26/09	Public Comments of Glen
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Public Comments of Zack Logan

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01/21/09	Response letter to Doris Kriel
01/20/09	LG&E's Transcript of Evidence Vol 1 for Hearing Date: 01/13/09 and Vol 2 for Hearing Date: 01/15/09
01/20/09	Public Comments e-mail from Barry Laws
01/20/09	Letter of Concern from Doris Kriel
01/20/09	Response letter to Danny Kehl
01/20/09	Response e-mail to Barry Laws
01/16/09	Response e-mail to Karen Baughman
01/16/09	Response e-mail to Amanda Marburger
01/16/09	Memo filing public meeting notes into record
01/16/09	Response e-mail to Bonnie Avery
01/16/09	Response letter to Ed Worley
01/16/09	Response e-mail to Ray Tillman
01/16/09	Memo to enter public comments in the record
01/16/09	Response e-mail to D.D. Carlson
01/16/09	Public Comments e-mail from Karen Baughman
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01/16/09	Public Comments e-mail from Amanda Marburger
01/15/09	Public Comments e-mail from D.D. Carlson
01/15/09	Public Comments e-mail from Bonnie Avery
01/15/09	Public Comments e-mail from Sam Avery
01/15/09	KU and LG&E's Response to Data Request of Vice-Chairman Gardner Made During Hearing on
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01/14/09	Public Comments from Danny Kehl
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01/13/09	Response e-mail to Pat Smith
01/13/09	Response e-mail to Myra Solomon
01/13/09	ACM and POWER Signature Pages for Settlement Agreement, Stipulation and Recommendation
01/13/09	Public Comments from Senator Ed Worley
01/13/09	KU and LG&E's Motion for Leave to File Settlement Agreement, Stipulation and Recommendation and
	Testimony of Lonnie E. Bellar
01/13/09	Public Comments fax fromTeresa Canary
01/13/09	Attorney General's Signature Page
01/13/09	Public Comments e-mail from Myra Solomon
01/13/09	Response e-mail to Charlie Worland
01/13/09	Public Comments from Raymond Barnett
01/13/09	Public Comments e-mail from Pat Smith
01/12/09	Public Comments e-mail from Millie Dove
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01/12/09	Public Comments from B.A. Barry
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01/12/09	Response e-mail to Coleen Carpenter
01/12/09	Public Comments e-mail from Sarah Teeple
01/12/09	Response letter to Dorn Crawford
01/12/09 01/12/09	Public Comments e-mail from Mr. Turner/Big Al Lefkovitz
01/12/09	Response e-mail to Millie Dove Response e-mail to Sarah Teeple
01/12/09	Response e-mail to Salah Teeple Response e-mail to Mr. Turner
01/12/09	Public Comments e-mail from Layla Musselman
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01/09/09	Response e-mail to Doreen Carlson
01/09/09	Response e-mail to Barbara Watkins
01/09/09	Public Comments e-mail from Barbara Watkins
01/09/09	Public Comments e-mail from Jo Anne Feldman
01/09/09	Public Comments e-mail from Doreen Carlson
01/09/09	Response e-mail to Doreen Carlson
01/09/09	Letter granting KU and LG&E's joint petition for confidentiality filed 10/24/08
01/09/09	Public Comments e-mail from Doreen Carlson
01/09/09	Response e-mail to Jo Anne Feldman
01/09/09	Public Comments letter from Dorn Crawford
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01/07/09	Public Comments e-mail from Greg Zahradnik
01/07/09	Response e-mail to Donna Adkisson
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01/06/09	Public Comment's e-mail from Sandra Limpert
01/06/09	Response e-mail to Greg Zahradnik
01/06/09	Public Comments from Terry Roach
01/06/09	Response letter to Mary Love
01/06/09	Response e-mail to Muriel Johnson
01/06/09	Response e-mail to Lisa Spear
01/06/09	Response letter to Terry Roach
01/06/09	Public Comments e-mail from Jerry Ragland
01/06/09	Response letter to Tim Haley
01/06/09	Public Comments e-mail from Lisa Spear
01/06/09	Public Comments from Mary Love
01/06/09	Public Comments from Greater Louisville Sierra Club
01/06/09	Public Comments e-mail from Ray Tillman
01/06/09	Response e-mail to Ray Tillman
01/06/09	LG&E's Supplemental Errata Sheets for S. Bradford Rives, Valerie L. Scott and Shannon L. Charnas
01/06/09	Public Comments from Tim Haley
01/06/09	Public Comments e-mail from Greg Zahradnik
01/06/09	Public Comments e-mail from Muriel Johnson
01/06/09	Response e-mail to Jerry Ragland
01/06/09	Response e-mail to Sandra Limpert
01/06/09	LG&E's Notarized Proof of Publication for Public Hearing
01/06/09	Notice of Withdrawal of Representation for Community Action Council
01/05/09	Public comments e-mail from Laura Shaughnessy
01/05/09	Public comments e-mail from Ann Guarnieri
01/05/09	Public comments e-mail from Doreen Carlson
01/05/09	Response e-mail to Sam Avery
01/05/09	Response e-mail to Ann Guarnieri
01/05/09	Response e-mail to Laura Shaughnessy
01/05/09	Response e-mail to Catherine McBride
01/05/09	Public comments e-mail from Dorothy S. Golden
01/05/09	Public comments e-mail from Sam Avery
01/05/09	Public comments e-mail from Catherine McBride
01/05/09	Response e-mail to Dorothy S. Golden
12/31/08	Response letter to Robin Buffat
12/29/08	LG&E's Updated Responses
12/29/08	Letter of Concern from Robin Buffat
12/24/08	Response e-mail to John Spicer
12/24/08	Response e-mail to Austin Hunsaker Order entered scheduling informal conference on January 6, 2009 at 10:00, EST, in Hearing Room 2
12/23/08 12/23/08	Order entered scheduling informal conference on January 6, 2009 at 10:00, EST, in Hearing Room 2. Public comments e-mail from Austin Hunsaker
12/23/00	i abile confinents e-mail nom Austin Hullsakei

Data Requests of KIUC

12/23/08	LG&E's Errata Sheets
12/23/08	Public comments e-mail from John Spicer
12/22/08	Response letter to J.D. Smith
12/22/08	Letter of Concern from Evelyn Dingus
12/22/08	Letter of Concern from Dorothy Jenkins
12/19/08	LG&E's Rebuttal Testimony
12/17/08	Letter of Concern from J.D. Smith
12/10/08	LG&E's Motion for Informal Conference
12/09/08	CD containing KIUC's Supplemental Response to LG&E and KU's First Set of Data Request No. 1.5
12/09/08	Replacement CD for KIUC's response to Data Request
12/04/08	CAK's Response to Data Requests from PSC Staff (original in drop box)
12/04/08	CAK's Response to Data Requests from the Company (original in drop box)
12/03/08	Public Comments e-mail from Bryan Kidd
12/03/08	AG's Responses to Staff's Data Requests
12/03/08	KIUC's Responses to Commission Staff and LG&E's First Set of Data Requests
12/03/08	ACM and POWER's Response to Staff's Data Request dated 11/14/08
12/03/08	ACM and POWER's Responses to Data Request of LG&E dated 11/14/08
12/03/08	AG's Responses to LG&E's Data Requests
12/03/08	Response e-mail to Bryan Kidd
12/03/08	Kroger's Responses to LG&E Data Requests of 11/14/08
11/26/08	LG&E's Updated Responses PSC-1 Question Nos. 43, 44 and 57 PSC-2 Question No. 106; and PSC-
	3 Question No. 28
11/24/08	Letter of Concern from Norman L. Adwell
11/14/08	LG&E's Data Requests to the AG, KIUC, CAK, Kroger Co., ACM and POWER
11/14/08	First Data Request of Commission Staff to Association of Community Ministries and People Organized
	and Working for Energy Reform
11/14/08	First Data Request of Commission Staff to Kentucky Industrial Utility Customers, Inc.
11/14/08	First Data Request of Commission Staff to Community Action Kentucky, Inc.
11/14/08	First Data Request of Commission Staff to Attorney General's Office of Rate Intervention
11/13/08	First data request of PSC staff to LG&E
11/13/08	Response letter to Charlene Bennett
11/10/08	Letter of Concern from Charlene Bennett
11/10/08	Order Entered:
	The portion of the joint motion requesting reinstatement of the prior procedural schedule for these
	LG&E cases is denied.
11/07/08	Order Entered:
	Mr. Young's petition for rehearing is denied.
10/30/08	Attorney General's Pre-Filed Direct Testimony
10/29/08	Order Entered: AG motion is granted and his testimony shall be filed by Oct 30, 08
10/29/08	Public Comments E-mail of Tony Glass forwarded from the governor's office
10/28/08	LG&E's Response to the Application for Rehearing regarding the Petition for Full Intervention of
10/00/00	Geoffrey M. Young
10/28/08	Testimony of Marlon Cummings on Behalf of Association of Community Ministries (ACM) and People
40/00/00	Organized and Working For Energy Reform (POWER)
10/28/08	Verified Testimony of Kevin C. Higgins on Behalf of The Kroger Company
10/28/08	Testimony of Thomas "Kip" Bowmar on Behalf of CAK
10/28/08	KIUC's submission of Direct Testimony and Exhibits of Lane Kollen and Stephen J. Baron
10/27/08	Attorney General's Motion For Extension of Time To File Testimony
10/24/08	LG&E's Supplemental Responses to PSC Data Request dated 7/16/08
10/24/08	LG&E & KU's Joint Petition for Confidentiality
10/24/08	Letter to Mr Crosby & Ms Sturgeon granting LG&E & KU's petition for confidentiality filed 9/11/08 for
10/24/00	protection of Certain information contained in their 2007 federal income tax returns
10/24/08 10/24/08	LG&E's Supplemental Responses to PSC's First and Second Data Requests Letter to Mr. Crosby & Mr. Sturgeon granting LG&E & KLI's potition for confidentiality filed 9/11/08 for
10/24/00	Letter to Mr Crosby & Ms Sturgeon granting LG&E & KU's petition for confidentiality filed 9/11/08 for protection of Certain information contained in their responses to the AG initial request for information
10/23/08	Letter dated 10/22 to W. Duncan Crosby III and Allyson K. Sturgeon granting LG&E's petition for
10/23/00	confidentiality filed 9/11/08 for protection of certain information contained in Responses to First Set of
	Data Requests of KILIC

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10/20/08	Geoffrey M. Young's Second Application for Rehearing of Petition for Full Intervention
10/20/08	LG&E's Supplemental Response to KIUC's Second Set of Data Requests
10/16/08	Kendrick Riggs' Letter to AG
10/16/08	LG&E's Verification Page of S. Bradford Rives
10/16/08	Memorandum dated 10/15 for Informal Conference of 10/6; Comments, if any, due within 5 days of
	receipt
10/15/08	LG&E & KU's Reply to Objection by AG
10/13/08	Response letter to Ronnie Jandt
10/13/08	ACM and POWER's Motion to Amend Procedural Order dated 10/6/08
10/13/08	Response letter to Charles Elder
10/10/08	LG&E's Amended Response to Commission's Third Data Request Item No. 4
10/10/08	Order Entered:
	(1) Mr. Young's petition to intervene is denied.
	(2) Mr. Young's petition for rehearing is denied as premature.
10/10/08	KU & LG&E's Motion for Reconsideration and Reinstatement of Procedural Orders
10/10/08	AG's Objection to Motion of KU and LG&E to Reinstate Previous Procedural Schedule
10/08/08	Geoffrey M. Young's Application for Rehearing the Petition for Full Intervention
10/07/08	Order Entered:
	The procedural schedules appended to the August 15, 2008 and August 29, 2008 Orders are
	superseded by the procedural schedule set forth in Appendix A, which is attached hereto and incorporated herein.
10/07/08	LG&E's Response to AG's Supplemental Requests for Information dated September 24, 2008
10/07/08	LG&E's Response to the Commission's Third Data Request dated September 24, 2008
10/07/08	LG&E's Response to ACM and POWER's Second Request for Information dated September 24, 2008
10/07/08	LG&E's Response to KIUC's Second Set of Data Requests dated September 24, 2008
10/07/08	Letter of Concern from Ronnie Jandt
10/03/08	Daniel Cobble's Response to PSC Letter dated 10/03/08
10/03/08	Letter of Concern from Charles D. Elder
10/02/08	Commission Staff's Notice of Informal Conference
10/02/08	Response letter to Geoffrey Young
09/30/08	Geoffrey M. Young's Letter of Inquiry
09/26/08	LG&E's Updated Responses to Questions Nos. 43, 44 and 57 of Requests dated 071608
09/25/08	Supplemental Response of LGE to AG's Requests dated 082708
09/25/08	KIUC's Second Set of Data Requests to LG&E
09/24/08	ACM and POWER's Second Request for Information from LG&E
09/24/08	Third Data Request of Commission Staff to Louisville Gas & Electric Company; Response due 10/07
09/24/08	AG's Supplemental Requests for Information from LG&E
09/22/08	Response letter to Geoffrey M. Arth
09/22/08	Response letter to Richard Morgan
09/22/08	Response letter to Daniel Cobble
09/18/08 09/15/08	Amended Responses of LGE to AG's Initial Requests for Information dated August 27, 2008
09/15/08	Letter from Kendrick Riggs Regarding Discovery Dispute Public Comments E-mail from Steve Dutton
09/15/08	Public Comments Letter from Richard Morgan
09/15/08	LG&E Letter Stating Petition for Approval to Deviate From Rule was not required or filed-previous
00/10/00	correspondence sent on 9/12/08 indicating such filing was in error.
09/12/08	Certificate of Completed Notice of LG&E
09/12/08	Notarized Proof of Publication
09/12/08	Letter of Concern from Geoffrey M. Arth
09/11/08	Response of LGE to AG's Initial Requests for Information dated August 27, 2008
09/11/08	Joint Petition of KU and LG&E For Confidential Protection For Responses To Certain Data Requests
	Of The Attorney General
09/11/08	Response of LGE to KIUC's First Set of Data Requests dated August 27, 2008
09/11/08	Response of LGE to Staff's Second Set of Data Requests dated August 27, 2008
09/11/08	Response of LGE to ACM's and POWER's First Request for Information dated August 27, 2008
09/11/08	Joint Petition of KU and LG&E For Confidential Protection For Responses To Certain Data Requests
	Of The Kentucky Industrial Utility Customers, Inc.
09/11/08	Joint Petition of KU and LG&E For Confidential Protection For Responses To Certain Data Requests
	Of The Commission Staff

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09/11/08	Response of LGE to Kroger's First Set of Data Requests dated August 27, 2008
09/11/08	Response to Commission's Second Data Request Items No. 16, 54, 58 and 60
09/11/08	Response of LGE to CAK's Initial Requests for Information dated August 27, 2008
09/11/08	Supplemental Response to Question No. 26(a)(8) and Petition for Confidential Protection
09/09/08	Response letter to Marcia Torpey
09/09/08	Public Comments of Elmer Haage forwarded from Governor's Office
09/09/08	Response letter to Marlene Gordon
09/09/08	Response letter to Richard Morgan
09/09/08	Response letter to Janice Grasch
09/05/08	LG&E's Objection to PSC Staff's Second Data Request Item Nos. 29, 30 and 102
09/04/08	Coalition for the Homeless' Letter of Concern
09/04/08	Response letter to Geoffrey Young
09/04/08	Geoffrey M. Young's Response to PSC Letter dated 08/26/08
09/04/08	Response letter to Geoffrey Young
09/03/08	Letter of Concern from Janice L. Grasch
09/03/08	Letter to dated 9/02 denying LG&E's petition for confidentiality filed 8/12/08 for protection of certain
	information in its response to Item 46 of the First Data Request of Commission Staff
09/02/08	Letter of Concern from Marcia Torpey
08/31/08	Response letter to Karen Peters
08/31/08	Response letter to Matthew Millard
08/29/08	Order Entered:
	Procedural schedule appended to the Commission's August 15, 2008 Order is supplemented as set
	forth in the procedural schedule attached hereto as Appendix A.
08/29/08	Response letter to Brandon Absher
08/29/08	Response letter to Dallas Ratliff
08/29/08	Response letter to Martin Mudd
08/29/08	Response letter to Jan Ewing
08/29/08	Response letter to Doug Rigsby
08/29/08	Response letter to Susan Williams
08/29/08	Response letter to Victoria Schankula
08/29/08	Response letter to Ondine Quinn
08/29/08	Response letter to Abigail Carter
08/29/08	Response letter to Kathleen Meyer
08/29/08	Response letter to Jerry Moody
08/29/08	Response E-mail to Barry Zalph
08/29/08	Letter of Concern from Daniel Cobble
08/29/08	Response letter to Tayna Fogle
08/28/08	Letter of Concern from Matthew Millard
08/28/08	Public Comments from Barry Zalph
08/28/08	LG&E's Sur-Reply to Reply to the Response to the Petition to Intervene of Geoffrey M. Young
08/28/08	Kentucky Industrial Utility Customer's First Set of Data Requests to LG&E
08/28/08	Second data request of PSC staff to LG&E
08/27/08	LG&E - Attorney General's Initial Requests for Information
08/27/08	LG&E's Updated Responses to First Data Request of Commission Staff dated July 16, 2008
08/26/08	Geoffrey M. Young's Letter to Follow Up Letter dated 8/14/08
08/26/08	Letter in Support for Allowing Geoffrey Young to Intervene from Victoria Schankula
08/26/08	CAK's Initial Requests for Information
08/25/08	Response letter to Joyce Young
08/25/08	Letter in Support for Allowing Geoffrey Young to Intervene from Doug Rigsby
08/25/08	Letter in Support for Allowing Geoffrey Young to Intervene from Dallas R. Ratliff
08/25/08	Response E-mail to C. Todd Scott
08/25/08	Geoffrey M. Young's Reply to LG&E & KU's Response to Petition to Intervene
08/25/08	Letter in Support for Allowing Geoffrey Young to Intervene from Abigail Carter
08/25/08	Letter in Support for Allowing Geoffrey Young to Intervene from Tayna Fogle
08/25/08	Letter in Support for Allowing Geoffrey Young to Intervene from Brandon Absher
08/25/08	Letter in Support for Allowing Geoffrey Young to Intervene from Susan L. Baker Williams
08/25/08	Letter in Support for Allowing Geoffrey Young to Intervene from Jerry Moody
08/25/08	Letter in Support for Allowing Geoffrey Young to Intervene from Ondine M. Quinn

08/12/08

08/11/08

08/08/08

Letter of Concern from Austin Hansel

Response e-mail to Jennifer Decker

Letter of Concern from Marcella Goodin

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Letter in Support for Allowing Geoffrey Young to Intervene from Jan A. Ewing 08/25/08 Letter in Support for Allowing Geoffrey Young to Intervene from Kathleen M. Meyer 08/25/08 08/25/08 Letter in Support for Allowing Geoffrey Young to Intervene from Martin Mudd Letter of Concern from Karen Peters 08/25/08 Order Entered: 08/22/08 (1) LG&E's depreciation study as filed in Case No. 2007-00564 and the entire record of that case is consolidated with and into Case No. 2008-00252. All future filings relating to any issue in either case shall contain the styles of both cases, and shall be filed in Case No. 2008-00252. (2) LG&E's depreciation study shall be subject to discovery and testimony by intervenors in accordance with the procedural schedule established by Order dated August 15, 2008 in Case No. 2008-00252. (3) Case No. 2007-00564 shall remain on the Commission's docket until such time as a final Order is entered in these consolidated cases. 08/21/08 LG&E's Report on STOD Tariff Pursuant to Order dated August 15, 2008 08/20/08 Letter of Concern from Norita L. Yeager 08/20/08 Public Comments from C. Todd Scott 08/20/08 Order Entered: (1) The motion of Kroger to intervene is granted. (2) Kroger shall be entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. (3) Should Kroger file documents of any kind with the Commission in the course of these proceedings, it shall also serve a copy of said documents on all other parties of record. 08/19/08 Public Comments from Jovce Young 08/19/08 LG&E's Response to Geoffrey Young's Petition to Intervene 08/17/08 Response letter to Austin Hansel 08/17/08 Response e-mail to Judy Lococo 08/17/08 Response letter to Jeanne Owers 08/17/08 Response letter to Josephine Schabel 08/17/08 Response letter to Marcella Goodin Order Entered: LG&E report on the STOD tariff shall be filed in and considered part of LG&E base rate 08/15/08 application: Shall serve a copy of its report on the STOD tariff on each party that has been granted or is subsequently granted intervention in this case Public Comment's E-mail from Judy Lococo 08/15/08 Order Entered: 1) LG&E's rate application is accepted for filing on August 7, 2008. 2) LG&E's proposed 08/15/08 rates, which are to be effective on 9/06/08 are suspended for 5 months, up to and including 2/05/09. 3) The procedural schedule set forth in Appendix A shall be followed. 4) a . All requests & responses shall be bound, tabbed, indexed an original and 10 copies. b) Response shall be answered under oath. c) Party shall make timely amendment to any prior response. d) Party shall provide written explanation of specific grounds for failure to completely and precisely respond. 5) Party filing testimony shall file original & 10 copies. 6) LG&E shall give notice of the hearing. 7) Neither opening statements nor summarization of direct testimonies shall be permitted. 8) Objects or motions relating to discovery or procedural dates shall be filed upon 4 business days' notice. 9) Motions for extensions of time shall be in writing. 10) Nothing contained herein shall prevent Commission for entering further Orders in this matter. Public Comments from Geoffrey M. Young 08/15/08 08/15/08 LG&E - Letter requesting additions to service list on PSC website 08/15/08 Order entered granting intervention to CAK Public Comments letter from Jeanne Owers 08/14/08 Geoffrey M. Young's Petition to Intervene 08/13/08 Kroger Company's Petition for Full Intervention 08/13/08 Community Action Kentucky's Motion for Full Intervention 08/12/08 LG&E - Response to Commission's First Data Request dated July 16, 2008 08/12/08 LG&E Petition for Confidential Protection 08/12/08

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	07/07/08 07/01/08	LG&E's notice of intent to file application for adjustment in electric & gas base rates on or before July

Total Number of Cases: 1