DOC11R

Case Management System - KY Public Service Commission

Regular Cases Before the Commission as of August 09, 2025

2008-00131 RECEIVED: 04/09/08 FILED: 04/09/08 FINAL: 06/17/08 REOPENED:

SUSPENSION DATE:

CASE NATURE: Issuance of Securities and the Assumption of Obligations

CASE CODE

Financing

UTILITIES:

Louisville Gas and Electric Company

INDEX OF EVENTS:

first quarter of 2009 Order Entered: LG&E is authorized to issue securities assume obligations and enter into all necess agreements and other documents related thereto as set out in its application: Proceeds from the transactions authorized herein shall be used only for the lawful purposes set out in the application: Shall agree only to such terms and prices that are consistent with the parameters set out in its application: Within 30 days of issuance shall file a statement setting forth the date or dates of issuance to why it decided to refund any series of Outstanding Bonds refunded other than take action to mit market conditions: O6/09/08 Order Entered: LG&E application is continued beyond the 60 day period specified in KRS 278:300 LG&E Response to Commissions First Data Request LG&E's Resolution of Board of Directors	NDEX OF EVEN	IS:
E.ON Letter advising Commission that LG&E and KU expected transactions should be completed first quarter of 2009 Order Entered: LG&E is authorized to issue securities assume obligations and enter into all necess agreements and other documents related thereto as set out in its application: Proceeds from the transactions authorized herein shall be used only for the lawful purposes set out in the application: Shall agree only to such terms and prices that are consistent with the parameters set out in its application: Within 30 days of issuance shall file a statement setting forth the date or dates of issue of the securities authorized herein: Within 30 days of issuance shall provide a detailed explanation to why it decided to refund any series of Outstanding Bonds refunded other than take action to mit market conditions: O6/09/08 Order Entered: LG&E application is continued beyond the 60 day period specified in KRS 278:300 D5/09/08 LG&E Response to Commissions First Data Request LG&E application of Board of Directors O4/30/08 Commission Staff's First Data Request to Louisville Gas and Electric Company; Responses due 5, No Deficiency Letter U4/15/08 LG&E's Supplementation to Application Application of LG&E for an order authorizing the issuance of securities and the assumption of obligations	01/25/11	POST CASE: LG&E's Issuance of Securities & Assumption of Obligations
first quarter of 2009 Order Entered: LG&E is authorized to issue securities assume obligations and enter into all neces agreements and other documents related thereto as set out in its application: Proceeds from the transactions authorized herein shall be used only for the lawful purposes set out in the application: Shall agree only to such terms and prices that are consistent with the parameters set out in its application: Within 30 days of issuance shall file a statement setting forth the date or dates of issuance to the securities authorized herein: Within 30 days of issuance shall provide a detailed explanation to why it decided to refund any series of Outstanding Bonds refunded other than take action to mit market conditions: Of/09/08 Order Entered: LG&E application is continued beyond the 60 day period specified in KRS 278:300 LG&E Response to Commissions First Data Request UG&E's Resolution of Board of Directors Commission Staff's First Data Request to Louisville Gas and Electric Company; Responses due 5/04/18/08 No Deficiency Letter LG&E's Supplementation to Application Application of LG&E for an order authorizing the issuance of securities and the assumption of obligations	03/05/09	E.ON letter regarding expected completion of conversions/refinancing transactions
agreements and other documents related thereto as set out in its application: Proceeds from the transactions authorized herein shall be used only for the lawful purposes set out in the application: Shall agree only to such terms and prices that are consistent with the parameters set out in its application: Within 30 days of issuance shall file a statement setting forth the date or dates of issua of the securities authorized herein: Within 30 days of issuance shall provide a detailed explanation to why it decided to refund any series of Outstanding Bonds refunded other than take action to mit market conditions: Office Entered: LG&E application is continued beyond the 60 day period specified in KRS 278:300 UG&E Response to Commissions First Data Request UG&E's Resolution of Board of Directors Ud/30/08 UG&E's Resolution of Board of Directors Ud/30/08 UG&E's Resolution of Application Ud/15/08 UG&E's Supplementation to Application Application of LG&E for an order authorizing the issuance of securities and the assumption of obligations	11/19/08	E.ON Letter advising Commission that LG&E and KU expected transactions should be completed by first quarter of 2009
 UG&E Response to Commissions First Data Request UG&E's Resolution of Board of Directors UG&E's Supplementation to Louisville Gas and Electric Company; Responses due 5/404/18/08 UG&E's Supplementation to Application UG&E's Supplementation to Application UG&E for an order authorizing the issuance of securities and the assumption of obligations 	06/17/08	transactions authorized herein shall be used only for the lawful purposes set out in the application: Shall agree only to such terms and prices that are consistent with the parameters set out in its application: Within 30 days of issuance shall file a statement setting forth the date or dates of issuance of the securities authorized herein: Within 30 days of issuance shall provide a detailed explanation as to why it decided to refund any series of Outstanding Bonds refunded other than take action to mitigate
05/06/08 LG&E's Resolution of Board of Directors 04/30/08 Commission Staff's First Data Request to Louisville Gas and Electric Company; Responses due 5/04/18/08 No Deficiency Letter 04/15/08 LG&E's Supplementation to Application 04/09/08 Application of LG&E for an order authorizing the issuance of securities and the assumption of obligations	06/09/08	Order Entered: LG&E application is continued beyond the 60 day period specified in KRS 278:300(2)
04/30/08 Commission Staff's First Data Request to Louisville Gas and Electric Company; Responses due 5/04/18/08 No Deficiency Letter 04/15/08 LG&E's Supplementation to Application 04/09/08 Application of LG&E for an order authorizing the issuance of securities and the assumption of obligations	05/09/08	LG&E Response to Commissions First Data Request
04/18/08 No Deficiency Letter 04/15/08 LG&E's Supplementation to Application 04/09/08 Application of LG&E for an order authorizing the issuance of securities and the assumption of obligations	05/06/08	LG&E's Resolution of Board of Directors
04/15/08 LG&E's Supplementation to Application 04/09/08 Application of LG&E for an order authorizing the issuance of securities and the assumption of obligations	04/30/08	Commission Staff's First Data Request to Louisville Gas and Electric Company; Responses due 5/09
04/09/08 Application of LG&E for an order authorizing the issuance of securities and the assumption of obligations	04/18/08	No Deficiency Letter
obligations	04/15/08	LG&E's Supplementation to Application
04/09/08 Acknowledge Receipt of Application	04/09/08	
	04/09/08	Acknowledge Receipt of Application

Total Number of Cases: 1