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**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of August 09, 2025***2007-00352**

RECEIVED: 08/02/07

FILED: 08/30/07

FINAL: 12/27/07

REOPENED:

SUSPENSION DATE:

CASE NATURE: Application of Southeast Daviess County Water District for a rate adjustment in accordance with KRS 74.395 for additional financing of a welded steel elevated water storage tank and a related water trunk line extension

**CASE CODE**

Financing  
Construct  
Rates

**UTILITIES:**

Daviess County Water District

**HEARINGS:**

11/14/07 Formal Hearing

**INDEX OF EVENTS:**

01/25/12	POST CASE: Southeast Daviess Co Water District's Request for Removal of Tariff
12/01/08	Southeast Daviess County Water's Water Storage Tank Construction Completion
09/29/08	Southeast Daviess County Water's Completion Notice
01/09/08	Southeast Daviess County Water's Revised Tariff
12/27/07	Order entered: (1) Southeast Daviess is granted CPC&N; (2) SD shall assess surcharge of \$0.39 per 1,000 gallons to all customers for a period not to exceed 60 months or until KIA loan as been retired in full, whichever occurs first; (3) Within 20 days of date of Order, SD shall file revised tariff sheets; (4) SD shall list surcharge as separate line item on each bill; (5) If construction not commenced within 5 years, SD shall refund all surcharge proceeds with all interest & earnings; (6) SD shall set proceeds in a separate interest bearing reserve trust account; (7) SD shall maintain records to determine amounts to be refunds and to whom in event that surcharge amounts shall be refunded; (8) SD shall obtain Commission approval prior to performing any additional construction; (9) Any deviation from construction shall be undertaken only with prior approval of Commission; (10) SD shall furnish documentation of total costs of project within 60 days of substantial completion of construction; (11) SD shall require inspection under general supervision of professional engineer (12) SD shall file copy of "as-built" drawings; (13) In 2008, and thereafter in which surcharge effective, SD shall submit written reports; (14) At end of 60 mos. or retirement of KIA loan, SD shall revise its tariff to reflect termination of surcharge; (15) SD financing is approved; (16) SD is authorized to enter in proposed loan agreement with KIA.
11/29/07	Southeast Daviess Signed KIA Loan Commitment Letter dated 11/19/07 with KIA Attachment 'A'
11/16/07	Southeast Daviess County Water District's Affidavit of Public Notice
11/13/07	Order entered: The November 14, 2007 hearing is cancelled and this matter shall stand submitted based on the existing evidence of record.
10/29/07	Order entered: The portion of Southeast District's application for authorization to incur additional indebtedness is continued beyond the 60-day period specified in KRS 278.300(2)
10/18/07	Order Entered: A public hearing shall be held on Nov 14, 2007 at 1 in Hearing Room 1 at Sower Blvd to address the surcharge application submitted by Southeast Daviess. If no interested party files written notice by Nov 9, 2007 of its intent to attend the public Hearing the Hearing shall be cancelled. SouthEast Daviess shall publish the following notice not less than 7 days nor more than 21 days prior to the public hearing in a newspaper of general circulation in its service area or in a newsletter to customers. The official record of this proceeding shall be video only unless otherwise requested by a party to this proceeding.
10/17/07	Southeast Daviess County Water District As-Bid Budget - Masonville Community Water Storage Tank
10/11/07	Southeast Daviess project engineer recommendation letter & bid opening tabulation sheet
09/12/07	Project specifications book for SouthEast Davies Co WD
09/07/07	Order entered: SouthEast Davies request for permission to deviate from the filing requirements of ADM regulation KAR 5:001 section 6 is granted. SouthEast Daviess's application is accepted for filing as of Aug 30. 07
08/30/07	Response to filing deficiencies letter of Aug 13, 07 of SouthEast Daviess County WD

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08/28/07	Commission Staff Notice that the time for Southeast Daviess Co. WD to provide supplemental info and correct filing deficiencies has been extended to 9/4/07
08/23/07	Request for extension from Southeast Daviess CO WD
08/13/07	Deficiency Letter, Information Due 8/28/2007
08/10/07	HRG's transmittal letter
08/06/07	Acknowledge Receipt of Filing
08/02/07	Application for rate surcharge and for a Certificate of Public Convenience and Necessity of Southeast Daviess Water District

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Total Number of Cases: 1