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**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of May 25, 2026***2007-00319**

RECEIVED: 07/20/07

FILED: 07/20/07

FINAL: 03/31/08

REOPENED:

SUSPENSION DATE:

CASE NATURE: Joint application of LG&E & KU Companies demand-side management for the review, modification and continuation of energy efficiency programs and DSM cost recovery mechanisms

**CASE CODE**

Demand-Side Management

**UTILITIES:**

Kentucky Utilities Company

Louisville Gas and Electric Company

INTERVENORS: AG/CAC/KIUC

**HEARINGS:**

08/05/09 Informal Conference

01/17/08 Formal Hearing

01/17/08 Informal Conference

01/09/08 Formal Hearing

**INDEX OF EVENTS:**

- 08/19/09 Memorandum dated 8/19/09 for Informal Conference of 8/05/09; Comments, if any, due within five days of receipt
- 07/24/09 Order Entered: Informal Conference scheduled on Aug 5, 09 at 10 in Conference Room 1 of the PSC offices
- 07/09/09 CAC's Reply to Response to Motion for Informal Conference
- 06/30/09 LG&E and KU's Response to CAC's Motion for IC
- 06/23/09 CAC's Entry of Appearance and Motion for Informal Conference
- 12/05/08 LG&E and KU's Revised Tariff Sheets (DSM)
- 04/17/08 Order Entered: Joint Movants motion to amend the March 31, 08 final Order is granted: Ordering paragraph 2 of the PSC March 31, 08 final Order is amended: All remaining provisions of the PSC March 31, 2008 final Order remain in full force and effect.
- 04/17/08 LG&E and KU's revised tariffs
- 04/09/08 LG&E & KU's Joint Motion to Correct Order
- 03/31/08 Final Order entered:
- (1) The proposed modification of the incentive mechanism is denied. The incentive mechanism shall continue in its current form.
  - (2) With the exception of the incentive addressed above, LG&E and KU's revised DSM Tariff and the revised DSM surcharge factors are approved effective as of the date of this Order.
  - (3) The settlement agreement in the Residential Low Income Weatherization is approved.
  - (4) In the Residential High Efficiency Lighting program, LG&E and KU shall evaluate the cost effectiveness of mailing the light bulbs rather than mailing a coupon, implement the most cost effective method, and notify the Commission as to the results of the evaluation.
  - (5) The Dealer Referral Network program, incorporating the AG's modifications, is approved.
  - (6) All of the other DSM programs are approved as proposed.
  - (7) Within 20 days from the date of this order, LG&E and KU shall file a revised DSM Tariff showing the date of issue and that is issued by authority of this Order.
- 01/31/08 Order entered:  
The public hearing scheduled for January 17, 2008 is cancelled and that an informal conference is scheduled on that date in lieu of the public hearing.
- 01/24/08 LG&E & KU's Filing of Notarized Proof of Publication of Notice of Hearing
- 01/18/08 Memorandum dated 01/18/08 for Informal Conference of 01/17/08; Comments, if any, due within seven days of receipt of letter.
- 01/17/08 CAC & KACA's Motion to Withdraw Request for Hearing
- 01/17/08 Parties' Settlement Agreement
- 01/07/08 Order entered:  
The January 9, 2008 hearing in this matter is rescheduled to January 17, 2008 at 8:30 a.m. EST, in Hearing Room 1 of the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky.

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01/02/08 Testimony of Thomas "Kip" Bowmar, Jim Christian, and Jack E. Burch  
01/02/08 Direct testimony of John Wolfram  
12/28/07 CAC and KACA Motion to Reschedule Hearing  
12/19/07 Order entered:  
(1) The public hearing in this matter is scheduled for 9:00 a.m., EST, on January 9, 2008 In HR 1 of the Commission's offices at 211 Sower Blvd, Frankfort, KY;  
(2) The revised procedural schedule set forth in Appendix A shall be followed;  
(3) Any party filing testimony shall file an original and 10 copies;  
(4) LG&E and KU shall give notice of the time, place, and purpose of the scheduled hearing in this matter in a newspaper of general circulation in all areas in which it provides service one time not less than 7 nor more than 21 days prior to the hearing;  
(5) LG&E and KU shall file an Affidavit of Publication of Hearing Notice with the Commission on the day of the hearing;  
(6) The official record of the proceeding shall be by video only, unless otherwise requested by a party to this proceeding by January 2, 2008.

12/12/07 LG&E and KU's Objection to AG's Motion to Hold in Abeyance  
12/12/07 CAC and KACA Response to Motion for Hearing and Response to AG Motion to Hold in Abeyance  
12/06/07 AG's Response to CAC and KACA Motion; AG's Response to LG&E's Objection to that motion; AG's Motion to Hold in Abeyance

12/04/07 LG&E and KU's Objection to CAC and KACA Motion and Motion in the Alternative  
12/03/07 CAC and KACA Joint Motion for Hearing  
11/30/07 Order Entered: LG&E & KU shall continue their current DSM programs and their recovery costs under their current tariffs after Dec 31, 07 until the PSC issues its Order in this Case

11/26/07 LG&E and KU's Joint Responsive Comments  
11/16/07 Amended Comments of the AG  
11/16/07 KACA's Comments  
11/15/07 CAC's Supplemental Comments  
11/13/07 Order Entered: The Intervenor shall file revised comments if any to address the applicants clarified and corrected data tables no later than Nov 16, 07: The applicants may file responsive comments no later than Nov 23, 07: Any request for a Hearing shall be filed before Nov 30, 07

11/02/07 LG&E and KU's joint Motion for Leave to Amend Application and Modify Schedule  
10/30/07 LG&E and KU's joint response to CAC's rejection to Motion  
10/30/07 Order Entered: LG&E & KU motion to leave to file responsive comments is granted: LG&E & KU shall file their responsive comments no later than Nov 2, 07: The procedural schedule set forth in Appendix A which is appended hereto and incorporated herein shall be followed and superseded the previous schedules established in the PSC Aug 8, Aug24, and Oct 12, 07 Orders: Any party wishing to request a hearing shall notify the PSC in writing no later than Nov 9, 07 Such notification shall state the reason that a hearing is necessary and shall identify any witness that the party intends to call: If no request for a hearing is received by Nov 9, 07 this matter shall stand submitted for decision: Nothing contained herein shall prevent the PSC from entering further Orders in this matter.

10/26/07 Community Action Council & Kentucky Association for Community Action's comments  
10/26/07 AG's Comments  
10/26/07 CAC's objection to LG&E and KU's motion to modify procedural schedule  
10/17/07 LG&E and KU motion to modify procedural schedule  
10/17/07 LG&E and KU's joint response to the Community Action Council's Supplemental Interrogatories  
10/12/07 Order Entered: CAC motion for leave to late file its supplemental interrogatories is granted: LG&E and KU shall file responses to CAC supplemental interrogatories no later than Oct 17, 07: AG motion for an extension of time to file comments to the application is granted. The deadline to file written comments shall be on or before Oct 26, 07: The procedural schedule set forth in Appendix A which is appended hereto and incorporated herein shall be followed and superseded the previous schedules established in the PSC Aug 8, 07 and Aug 24, 07 Orders: Nothing contained herein shall prevent the PSC from entering further Order in this matter.

10/09/07 AG's motion for extension of time  
10/05/07 LG&E and KU response to staff's second data request.  
10/02/07 CAC'S supplemental interrogatories to LG&E and KU  
10/02/07 Motion to late file supplemental interrogatories for CAC  
09/21/07 Second data request to PSC staff to LG&E and KU  
09/07/07 Response to the CAC interrogatories from KU & LG&E

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09/07/07 Response to the request for information posed by the AG from LG&E & KU  
09/07/07 Response to the 1st data request of PSC staff from LG&E & KU  
08/27/07 Order Entered: The AG request to extend the filing date for responses to data requests originally due on Aug 8 to Aug 24, 07 is granted: The procedural schedule set forth in Appendix A which is attached hereto and incorporated herein shall be followed and supersedes the previous schedule established in the PSC Aug 8, 07 Order: Nothing contained herein shall prevent the PSC from entering further Orders in this matter

08/24/07 Request for information posed by the AG  
08/16/07 AG's motion for extension of time  
08/16/07 CAC's interrogatories and request for production of documents to LG&E and KU  
08/15/07 First Data Request of Commission Staff to LG&E and KU; response due 8/29/07  
08/14/07 Order entered granting intervention to Kentucky Association for Community Action, Inc, and Kentucky Industrial Utility Customers, Inc.

08/09/07 Kentucky Association for Community Action motions for full intervention  
08/08/07 Order entered granting intervention to Community Action Council  
08/08/07 Order entered setting procedural schedule  
08/07/07 Petition to intervene of Kentucky Industrial Utility Customers  
08/03/07 Order entered granting intervention to AG  
08/01/07 Community Action Council's motion for full intervention  
07/27/07 AG's motion to intervene  
07/20/07 Acknowledge Receipt of Filing  
07/19/07 Joint application of LG&E & KU

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Total Number of Cases: 1