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**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of May 26, 2026***2006-00191**

RECEIVED: 04/21/06

FILED: 04/21/06

FINAL: 12/08/08

REOPENED:

SUSPENSION DATE:

CASE NATURE: Offsetting improvement charge (OIC) Tariff

**CASE CODE**

Investigation - Rates

**UTILITIES:**

Henry County Water District #2

**HEARINGS:**

09/13/07 Formal Hearing  
 09/10/07 Teleconference  
 07/31/07 Formal Hearing  
 07/26/07 Teleconference  
 05/01/07 Formal Hearing  
 04/30/07 Informal Conference  
 10/09/06 Informal Conference

**INDEX OF EVENTS:**

08/04/09 Henry County Water's Response to 061609 Order  
 05/18/09 Henry County Water District #2's Request for Extension of Authorization (Original to Follow)  
 02/09/09 Henry County Water's Response to PSC Order dated 12/8/08  
 12/08/08 Order Entered: Henry shall cease assessing the offsetting improvement charge 180 day from the date of this Order: May retain all proceeds of the offsetting improvement charge assessed prior to the termination date set forth in this Order shall continue to place such proceeds in an escrow account Its use of such proceeds is limited to water main projects that improve hydraulic conditions of Henry's distribution system: Shall continue to submit to the PSC an accounting of all expenditures from the escrow of hydraulic improvement projects as required by the PSC Order of July 25, 2002 in case no 2001-393 until all proceeds from the offsetting improvement charge have been expended: Within 60 days after ceasing assessment of the OIC Henry shall file with the PSC a list of all OIC assessed and collected: Subject to the filing of timely petition for rehearing pursuant to KRS 278.400 these proceedings are closed The Executive Director shall place any future filings in the appropriate utility's general correspondence file or shall docket the filing as a new proceeding

11/14/07 Tetra Tech's Response to Wuetcher's email  
 10/31/07 Tetra Tech's Brief responding to an order on 1/5/07  
 10/31/07 AG Brief on Henry County Water District  
 09/28/07 Supplemental information filed pursuant to request of PSC staff made at Hearing conducted Sept 13, 07 from Henry Co WD No 2  
 09/28/07 Transcript filed for Hearing on Sept 13, 07  
 09/26/07 Memorandum dated September 26, 2007 for Telephone Conference of September 10, 2007; Comments, if any, due within 5 days of receipt of this letter.  
 08/13/07 Verification of testimony of Thomas Green  
 08/13/07 Verification of testimony of James Simpson  
 08/13/07 Verification of testimony of Andrew Woodcock  
 07/13/07 Order entered; Henry District's Supplemental Motion is granted; a hearing is scheduled for 9/13/07 at 9:00 a.m. in Hearing Room 1; Testimony in verified prepared form due 8/13/07; teleconference scheduled on 9/10/07 at 11:00 a.m.

07/02/07 Henry County Water District's No. 2 supplemental motion  
 06/28/07 Order entered; Henry District's motion is granted; A hearing shall be held 9/13/07 at 9:00 a.m. in Hearing Room 1  
 06/21/07 Letter to Ms West and Gentlemen concerning electronic mail messages between counsel for the parties and PSC staff  
 06/20/07 Henry County Water District No. 2 motions for an Order rescheduling the hearing  
 04/26/07 Order entered; the AG's Motion to Modify is granted; hearing scheduled on 7/31/07 at 9:00 a.m. in Hearing Room 1; a teleconference to be held on 7/26/07 at 11:00 a.m.  
 03/30/07 Motion of AG to modify procedural schedule

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03/27/07 Order entered; Henry's motions are granted; a hearing shall be held on May 1, 2007 beginning at 9:00 a.m., in hearing room 1 of the PSC's offices; a teleconference shall be held on April 30, 2007 beginning at 11:00 a.m., for the purpose of discussing procedural issues related to the hearing; each party presenting witnesses shall file a list of witnesses by April 13, 2007; each party shall file a written brief by May 31, 2007

03/19/07 Motion of Henry Co WD 2 for Hearing

03/15/07 Affidavit of publication of Hearing Notice for Henry Co WD no 2

02/15/07 Responses to interrogatories and requests for production of documents for Henry Co WD No 2

01/26/07 Order entered: (1) Henry District's Motion is granted; (2) Henry District shall file its responses to Commission Staff's Second Set of Interrogatories and Requests for Production of Documents with the Commission no later than February 15, 2007; (3) Any party desiring a hearing in this matter shall file its written request for a hearing with the Commission no later than March 1, 2007; (4) If no written requests for a hearing are received by March 1, 2007, each party to this proceeding shall file a written brief with the Commission no later than March 15, 2007 on the issues presented in this matter. At a minimum, this brief shall address the issues set forth in Appendix A to the Commission's Order of January 5, 2007

01/08/07 Motion for extension of time until February 15, 2007 to respond of Henry Co. Water District #2

01/05/07 Order entered: (1) Any party desiring a hearing in matter shall file its written request for hearing with Commission no later than January 16, 2007; (2) If no written requests for hearing are received by January 16, 2007, each party to proceeding shall file written brief with Commission no later than February 15, 2007 on issues presented. At a minimum, this brief shall address issues set forth in Appendix A to Order; (3) No later than January 16, 2007, Henry County Water District No. 2 shall publish notice set forth in Appendix in a newspaper of general circulation in each county in which it provides water service; (4) No later than January 31, 2007, Henry County Water District No. 2 shall file an affidavit from publisher verifying that notice was published, including the dates of the publication with an attached copy of the published notice

12/22/06 Commission Staff's Second Set of Interrogatories and Requests for Production of Documents to Henry County Water District No. 2; Response due 1/15/2007

10/31/06 PSC letter regarding Henry County comments on minutes of meeting, any comments regarding the communication should be submitted to the Commission within five days of receipt of this letter

10/24/06 Memorandum dated 10/23/06 for Informal Conference of 10/09/06; Comments, if any, due 10/31/06

10/02/06 Response to interrogatories & request for production of documents ordered Aug 11, 06 for Henry Co WD No 2

09/14/06 Letter to Berry Baxter attaching Commission Staff's 9/1/2006 notice that an informal conference will be held on 10/9/2006

09/11/06 Request for informal conference

09/01/06 Commission Staff's Notice of Informal Conference on October 9, 2006, beginning at 10:00 a.m., EDT, in Conference Room 1, for the purpose of discussing the issues presented by Henry County Water District No. 2's application

08/30/06 Notice of Extension of Time for Henry County Water District No. 2 to Respond to Commission Staff's First Set of Interrogatories and Requests for Production of Documents; Response now due 10/2/2006

08/11/06 Commission Staff's First Set of Interrogatories and Requests for Production of Documents to Henry County Water District No. 2; response due 8/31/06

06/23/06 Response to interrogatories & request for production of documents from Henry County WD 2

06/09/06 Order entered granting Henry County Water District No. 2's motion and response to the interrogatories shall now be filed with the Commission on or before June 23, 2006

06/07/06 Request for extension until June 23, 2006 from Henry County Water District No. 2 (FAX)Original motion filed June 8, 06

05/23/06 Order entered: Proceeding is initiated to examine the operation and reasonableness of Henry District's Offsetting Improvement Charge; Record of Case No. 2001-00393 is incorporated by reference into record of this proceeding; During the pendency of this proceeding, Henry District shall continue to assess the Offsetting Improvement Charge subject to refund; Henry District shall for all Offsetting Improvement Charges assessed on and after the date of this Order, calculate the amount of the charge based upon \$950 per gallon per minute peak flow; All parties to Case No. 2001-00393 are hereby made parties to this proceeding; Service of any document or pleading shall be made in accordance with Administrative Regulation 807 KAR 5:001, Section 3(7), and Kentucky Civil Rule 5.02; Henry District shall, no later than June 9, 2006, file with the Commission the original and 6 copies of the information listed in Appendix A, with a copy to all parties of record. Each copy of the requested information shall be placed in a bound volume with

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each item tabbed. When a number of sheets are required for an item, each sheet should be appropriately indexed, for example, Item 1(a), Sheet 2 of 6. Henry District's response shall conform to the requirements set forth in Paragraph 4 of this Order

- 04/21/06 Request expedited approval of the offsetting improvement charge (OIC) tariff from Henry County Water District No. 2
- 08/11/05 Offsetting improvement charge tariff (OIC) from Henry County Water District No. 2
- 07/18/05 Requests to renew offsetting improvement charge tariff (OIC) at the end of its initial three year approval period from Henry County Water District No. 2

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Total Number of Cases: 1