

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of April 04, 2026***2005-00027**

RECEIVED: 01/12/05

FILED: 01/12/05

FINAL: 04/13/05

REOPENED:

SUSPENSION DATE:

CASE NATURE: Issuance of First Mortgage Bonds, Unsecured Debt, and Long Term Notes, Issuance of Inter-Company Promissory Notes, Execution and Delivery of Long-Term Loan Agreements, and Use of Interest Rate Management Instruments

CASE CODE

Financing

UTILITIES:

The Union Light, Heat and Power Company

INDEX OF EVENTS:

08/14/06 Response of Duke to Commission's April 13, 2005 Order
 08/11/06 Response of Duke to Commission's Order dated April 13, 2006 enclosing copy of 2006A Loan Agreement (FAX)
 03/20/06 Status report per Commission's Order of April 13, 2005 from ULH&P (FAX))
 03/20/06 Original to FAX of status report from ULH&P
 12/14/05 Response to Status Request from ULH&P
 04/13/05 Final Order entered; ULH&P is authorized to issue and sell up to \$500 million of its first mortgage bonds or unsecured indebtedness in one or more transactions through 12/31/2006; ULH&P is authorized to issue a long-term, inter-company promissory note or notes, or assume debt of CG&E as the transferor of generation assets, in an aggregate principal amount of up to \$200 million, as partial payment of its generation acquisition, when it is the most economical form of financing for ULH&P
 03/14/05 Order entered: Time in which Commission shall render its decision on ULH&P's application is extended beyond the 60-day period established by KRS 278.300(2)
 03/07/05 ULHP amended application
 02/21/05 Responses to the data request of Commission Staff from ULH&P
 02/10/05 PSC Staff's First Data Request to The Union Light, Heat and Power Company; response due 2/21/05
 02/04/05 Order entered granting deviation from the filing requirements of Adm. Reg. 807 KAR 5:001, Section 6
 02/04/05 No Deficiency Letter sent with Order
 01/24/05 Motion for deviation from filing requirements from ULH&P
 01/14/05 Acknowledge Receipt of Application
 01/12/05 Application of The Union Light, Heat and Power Company for an Order Authorizing the Issuance of First Mortgage Bonds, Unsecured Debt, and Long Term Notes, Issuance of Inter-Company Promissory Notes, Execution and Delivery of Long-Term Loan Agreements, and Use of Interest Rate Management Instruments

 Total Number of Cases: 1