

DOC11R

Case Management System - KY Public Service Commission

Regular Cases Before the Commission as of January 10, 2026

2000-00095

RECEIVED: 03/15/00 FILED: 03/15/00 FINAL: 05/15/00 REOPENED:
SUSPENSION DATE:

CASE NATURE: WITH POWER GEN, KU, LG&E ENERGY

UTILITIES:

Louisville Gas and Electric Company

INTERVENORS: Anthony Martin/Carol

HEARINGS:

04/21/00 Formal Hearing
04/20/00 Formal Hearing
04/19/00 Formal Hearing
03/20/00 Informal Conference

INDEX OF EVENTS:

08/14/09 E.ON's Responses to Order's Summary of Findings and Appendix B
08/14/09 KU's Response to 091297 Order
05/18/09 E.ON's Response to PSC Order's Summary of Findings
05/15/09 KU's Response to Commission Order dated 9/12/97
04/01/09 E.ON's Selected Annual Filings for LG&E and KU
03/30/09 E.ON's Revised Balance Sheets and Statements of Income for KU and LG&E
02/13/09 E.ON's Response to PSC Order's Summary of Findings
11/14/08 E.ON's Response to PSC Order's Summary of Findings
08/14/08 E.ON's Response to PSC Order's Summary of Findings
07/16/08 Order Entered: The obligations in case Nos. 2000-00095 and 2001-00104 for LG&E & KU to file quarterly outage reports and annual service quality reports respectively are eliminated
06/30/08 E.ON's Annual Accounting Information Filing
05/15/08 Response to Commission Order dated September 12, 1997
05/15/08 Response to Commission Order
04/01/08 Selected Annual Filings
04/01/08 LG&E & KU's Motion to Eliminate Reporting Requirements
02/25/08 Notification of declaration and payment of a dividend from LG&E to EON
02/14/08 Responses to filing requirements of Commission's Order
11/14/07 E.ON's Response to Commission Order
11/14/07 KU's Response to Commission Order dated 9/12/97
08/21/07 General information regarding total assets and other debts for LG&E
08/14/07 LG&E and KU's responses regarding Summary of Findings and Appendix B
06/19/07 LG&E's notification to the Commission of declaration and payment of two dividend
03/30/07 Response to Order from E- ON
03/21/07 Response to Order correction to filing on Feb 21, 07 from KU
02/21/07 Response to Order from KU to summary of findings no 8 and appendix B reporting requirements to be filed quarterly no 3
06/30/06 Response to Commission's Orders from E.On
02/21/06 Notice of anticipated declaration of dividends from LGE to E.ON U.S.
02/21/06 Response to Commission's Order summary of findings, no. 8 and appendix b, reporting requirements to be filed quarterly, no. 3, advising KU's quarterly twelve-month ended income statements and balance sheets would be delayed
02/14/06 Response to PSC Order from LG&E
11/14/05 Response to Commission's Order from LG&E and KU
08/19/05 Response to Commission's Order
08/12/05 Response to Commission's Order from LG&E and KU
07/08/05 Annual accounting information and Petition for confidential from LG&E
05/20/05 Response to Commission's Orders from LG&E
05/13/05 Response to Commission's Order from LG&E
03/31/05 Selected annual filings from LG&E & KU
02/21/05 Notification of the anticipated declaration of dividends from LG&E

Case Management System - KY Public Service Commission

Regular Cases Before the Commission as of January 10, 2026

02/21/05 Notification of the anticipated declaration of dividends from KU
02/21/05 Response of KU to Summary of Findings
02/14/05 Response to Summary of Findings in Commission's Order from LG&E
01/18/05 Corrected version of KU's quarterly jurisdictional statement
11/17/04 Notification of anticipated declaration of dividends from KU to LG&E Energy LLC
11/12/04 LGE and KU Response to PSC Order
08/18/04 LG&E notice of the anticipated declaration of dividends
08/18/04 KU notice of the anticipated declaration of dividends
08/13/04 LG&E response to filing requirements contained within Order including diskette
05/14/04 LG&E response to filing requirements contained within Order
03/30/04 Powergen, LG&E, KU selected annual filings per PSC Orders
12/04/03 Quarterly report on Form U-9C-3 filed by LG&E
11/14/03 LG&E and KU response to Order
07/15/03 Annual Accounting Information for the Year Ended December 31, 2002. (Original in Case No. 2001-00104)
07/01/03 SEC Form U-13-60 and Intercompany Allocation Report filed by LG&E and KU
03/31/03 Response to Order copies of selected annual filings of E>ON Powergen, LG&E, KU
02/14/03 LG&E's Responses to Summary of Findings and Appendix B
11/19/02 Response to Order notification of declaration of dividends
11/14/02 Response to Order filing requirements in Order's Summary of Findings and Appendix B
09/04/02 Response to Orders concerning declaration of dividends
08/14/02 Response to Filing Requirements Contained Within Commission's Order's Summary of Findings and Appendix B
07/23/02 LG&E response to appendix A reporting requirements to be filed annually
07/18/02 Response from LG&E to Order of May 20.02
07/18/02 Powergen's SEC form 20-for December 31,01 From LG&E
07/03/02 Response to Summary of Finding No. 15-Three Year Capital Budgets
05/31/02 LG&E annual accounting information
05/31/02 Letter to Linda Portasik granting petition for confidentiality filed 5/21/02.
05/21/02 SEC Form U5S
05/21/02 Petition for Confidential
05/21/02 Response to Order Powergen's SEC Form U-13-60
05/15/02 Response to Order to appendix B
04/15/02 Quarterly report on form U-9C-3
03/28/02 Response to summary of findings no 11 and Appendix A Service Quality & reliability no 5
03/26/02 Information pertaining to annual filings by Order temporarily delayed due to blackout
02/21/02 Response to Order summary of findings no 8 and appendix B
02/14/02 Response to PSC order Summary of findings & appendix B
11/14/01 Responses to filing requirements contained within the Summary of Findings
08/24/01 RESPONSE TO ORDER OF MAY 15,00
08/16/01 RESPONSE TO PSC ORDER AMENDMENT NO 4 TO POWERGEN PLCS FORM U-1 APPLICATION
08/15/01 SUMMARY OF FINDINGS & APPENDIX B
06/12/01 ANNUAL FILING REQUIRED BY COMMISSION'S ORDER (RONALD WILLHITE/LG&E)
06/08/01 DOCUMENTS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION (RONALD WILLHITE/LG&E)
05/29/01 LETTER STATING THAT NO COURTESY COPIES WILL BE FILED (KENDRICK RIGGS)
05/15/01 RESPONSE TO COMMISSION'S ORDER (RONALD WILLHITE/LG&E)
03/30/01 RESPONSE TO COMMISSION'S ORDER IN THE ABOVE CASE. (RONALD WILLHITE/LG&E)
03/14/01 RESPONSES TO FILING REQUIREMENTS CONTAINED WITHIN ORDER (RONALD WILLHITE/LG&E)
02/14/01 RESPONSE TO FILING REQUIREMENTS TO APPENDIX B (RONALD WILLHITE LG&E)
12/12/00 SECURITY AND EXCHANGE COMMISSION'S ORDER (RONALD WILLHITE/LG&E)
11/14/00 RESPONSE TO COMMISSION'S ORDER (RONALD WILLHITE/LG&E)
11/09/00 Letter confirming no differences exist relative to cost allocation factors.
10/13/00 AMENDMENT NO.2 TO POWERGEN PLC'S FILING (RONALD WILLHITE/LG&E)
09/01/00 LETTER FROM K. DAVID WADDELL RE: CONCERNS (RONALD L. WILLHITE LG & E)
08/21/00 PURSUANT TO PSC ORDER SUMMARY OF FINDINGS NO. 7 (RONALD L. WILLHITE LG & E)
08/14/00 RESPONSE TO COMMISSION'S ORDER (RONALD WILLHITE/LG&E)

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of January 10, 2026*

08/11/00 LETTER TO SOLICIT VIEWS REQUEST FOR ANSWER (SECURITIES & EXCHANGE COMMISSION)

07/28/00 LETTER TO SOLICIT VIEWS TO APPLICATION FILED (CATHERINE FISHER SECURITIES & EXCHAN)

07/26/00 FINAL ORDER OF THE VIRGINIA STATE CORP. COMMISSION (ROBERT HEWETT/LG&E)

07/21/00 RESPONSE TO PSC ORDER 2 ITEMSFILED WITH STATE CORP OF VIRGINIA (LG&E ROBERT HEWETT)

07/07/00 DOCUMENTS FROM FEDERAL ENERGY REGULATORY COMMISSION (ROBERT HEWETT/LG&E)

07/06/00 LETTER (FRED BAUMANN/BAUMANN PAPER CO.)

06/30/00 RESPONSE TO PSC ORDER (ROBERT M. HEWWTT LG & E)

06/20/00 BREIF (JERRY BORCHERT SEC)

06/14/00 SCHEDULES OF CHARITABLE CONTRIBUTIONS & ECONOMIC DEVELOPMENT EXPENDE (RONALD WILLHITE LG&E)

06/06/00 Acknowledgment to Mr. Harvey W. and Ms. Alene Headley re: concerns about merger.

06/02/00 COPIES OF TWO ORDERS ISSUED BY THE STATE CORP. COMMISSION OF VIRGINIA (ROBERT HEWETT/LG&E)

05/25/00 REQUEST FOR INTERVENTION (HARVEY & ALENE HEADLEY CITIZENS)

05/24/00 E.A. WALLIS' POWERGEN/CHAIRMAN LETTER OF ACCEPTING AND AGREEING (ROBERT HEWETT/LG&E ENERGY)

05/17/00 ACCEPTMENT & AGREEMENT TO BOUND COMMITMENTS SET FORTH IN APPENDICS A& (LG&E)

05/17/00 POWERGEN ACCEPTS & AGREES TO BOUND COMMITMENTS SET FORTH IN APPENDICS (E WALLIS POWERGEN)

05/15/00 Final Order entered.

05/12/00 MOTION TO INTERVENE OUT-OF-TIME & ACCEPT BRIEF (MICHAEL KAUFMAN/GALLATIN STEEL)

05/08/00 4 PAGES INADVERTENTLY OMITTED FROM APPLICATION FROM SECURITIES EXCHAN (KENDRICK RIGGS)

05/05/00 REPLACEMENT COPY OF FORM U-1 FOR FILING MADE ON APRIL 28,00 (RICHARD MILLER)

05/04/00 KIUC WILL NOT BE FILING A BRIEF (MICAHEL KURTZ/KIUC)

05/03/00 BRIEF ON BEHALF OF IBEW (DON MEADE/IBEW)

05/03/00 BRIEF ON BEHALF OF KENTUCKY ASSOCIATION OF COMMUNITY ACTION (JOE F. CHILDERS/KACA)

05/03/00 COMPLAINT LETTER. (UNKNOWN)

05/02/00 Order granting motion for extension of time; brief now due 5/2

05/02/00 POST HEARING BRIEF OF THE ATTORNEY GENERAL (BLACKFORD/AG)

05/01/00 Order denying intervention to Mr. and Mrs. Glock, Sr.

05/01/00 MEMO BRIEF (ALCAN ALUMINUM CORP DAVID BROWN)

05/01/00 BRIEF (ANTHONY MARTIN CAC)

05/01/00 BRIEF (JAMES MILLER BIG RIVERS)

05/01/00 BRIEF (FRANK KING KENERGY)

05/01/00 BRIEF (NORTH AMERICAN STAINLESS)

05/01/00 POST HEARING BRIEF (KENDRICK RIGGS LG&E & POWERGEN)

05/01/00 BRIEF (KACA)

05/01/00 POST HEARING BRIEF (CAROL RASKIN)

05/01/00 RESPONSE TO INFO REQ DURING HEARING FROM APRIL 19-21,00 (KENDRICK RIGGS)

04/28/00 FORM U-1 FILES ELECTRONICALLY ON WED APRIL 26,00 WITH US SECURITIES (RICHARD MILLER)

04/27/00 POST HEARING BRIEF (ROBERT MADISON)

04/27/00 SUPPLEMENTAL RESPONSE TO PSC ORDER SUPP REQ FOR INFO DATED APRIL 5,00 (KENDRICK RIGGS LG&E & KU)

04/27/00 TRANSCRIPT FILED FOR HEARING ON APRIL 19,20,21 VOLUMES 1-3 (CONNIE SEWELL COURT REPORTER)

04/27/00 COPY OF FORM U-1 & EXHIBITS FILED WITH U.S. SECURITIES EXCHANGE COMM (RICHARD MILLER)

04/26/00 Order ent.,app's to file as attachment to brief list of all commitments offered.

04/24/00 MOTION FOR EXTENSION OF TIME (E BLACKFORD AG)

Case Management System - KY Public Service Commission

Regular Cases Before the Commission as of January 10, 2026

04/24/00 REQUEST TO BE INTERVENORS (MILTON GLOCK/ELIZABETH GLOCK)
 04/24/00 COMPLAINT (SANDRA M. SLUSHER)
 04/19/00 CAC RESPONSE TO MOTION FOR CONFIDENTIALITY & MOTION TO COMPEL RESPONS
 (ANTHONY G. MARTIN/CAC)
 04/18/00 Order denying motion to delay public hearing for 20 days.
 04/18/00 Order granting motion of East Kentucky Power to intervene.
 04/18/00 NOTICE SEC APPLICATION TO BE FILED APRIL 24, 2000 (KENDRICK
 RIGGS/POWERGEN/LG&E/KU)
 04/17/00 Letter granting petition for conf. filed 4/10/2000 by PowerGen/LG&E.
 04/17/00 JOSE LUIS LEJEUNE DIRECT TESTIMONY (NORTH AMERICAN STAINLESS)
 04/17/00 RESPONSE IN OPPOSITION TO MOTION FOR CONTINUANCE (KENDRICK
 RIGGS/POWERGEN/LG&E/KU)
 04/17/00 INTERVENOR TESTIMONY ON APPLICANT'S COUNSEL (FRANK N. KING/KENERGY)
 04/14/00 Order denying Wells' req. to intervene; may make comments at 4/19 hearing.
 04/14/00 SUPPLEMENTAL RESPONSES TO 4/11/2000 ORDER (ANN E. EBERLE)
 04/14/00 MOTION FOR CONTINUANCE (CAROL MARKOVITZ RASKIN/MHNA & POWER)
 04/14/00 TESTIMONY OF DAVID H. BROWN KINLOCH (CAROL MARKOVITZ RASKIN/MHNA &POWER)
 04/14/00 TESTIMONY OF DEAN STANLEY ON BEHALF OF INTERVENOR KENERGY CORP. (FRANK N.
 KING/KENERGY)
 04/13/00 Order granting motion of Ky. Assn. for Community Action to intervene.
 04/12/00 RESPONSE TO JOINT APPLICANTS OBJECTION TO INTERVENTION & MOTION (CHARLES LILE
 EAST KY POWER)
 04/12/00 ADDITIONAL CONFIDENTIAL DOCUMENTS TO PSC-13 (B) (ANN E. EBERLE)
 04/11/00 Data Request Order, response due 4/14/2000.
 04/11/00 Letter granting petition for conf. filed 3/30/2000 by PowerGen/LG&E.
 04/11/00 MOTION FOR FULL INTERVENTION (JOE CHILDEERS)
 04/10/00 FIRST SET OF DATA RESPONSES TO PSC,AG,CAC, ALCAN,BIG RIVERS,OWENSBORO
 (KENDRICK RIGGS LG&E & KU)
 04/10/00 PETITION FOR CONFIDENTIAL (KENDRICK RIGGS LG&E & KY & POWERGEN)
 04/07/00 SUPPLEMENTAL REQ FOR INFO (ALCAN DAVID BROWN)
 04/07/00 SUPPLEMENTAL DATA REQ OF KIUC TO LG&E & KU (MIKE KURTZ KIUC)
 04/06/00 CC COPY OF LETTER SENT TO DON MEADE (RICHARD NEWELL)
 04/06/00 CC COPY OF LETTER SENT TO FRANK KING (RICHARD NEWELL)
 04/06/00 SUPPLEMENTAL DATA REQ (CAROL RASKIN LEGAL AIR SOCIETY)
 04/05/00 Order denying without prejudice motion to intervene of Stand Energy Corp.
 04/05/00 Data Request Order, response due 4/10/2000.
 04/05/00 TO POWERGEN AND LG&E AND KU (ROBERT L. MADISON)
 04/05/00 AG SUPPLEMENTAL REQUESTS FOR INFORMATION (ELIZABETH E. BLACKFORD/AG)
 04/05/00 SECOND INFO REQ OF CAC TO APPLICANTS (ANTHONY MARTIN CAC)
 04/05/00 SUPPLEMENTAL INFO REQUEST (JAMES MILLER BIG RIVERS)
 04/05/00 SUPPLEMENTAL REQ TO PWERGEN & LG&E & KU (PATRICK PACE OMU)
 04/04/00 OBJECTION TO STAND ENERGY CORPORATION MOTION TO INTERVENE (KENDRICK R.
 RIGGS/POWERGEN/LG&E/KU)
 04/04/00 TO FIRST SET OF DATA REQUESTS (ANN E. EBERLE/MHNA)
 04/04/00 REQUEST FOR INTERVENTION IN CASE (ROBERT MADISON CITIZEN)
 04/04/00 NOTIFICATION OF WITHDRAWAL OF APRIL 3RD MOTION TO MODIFY ORDER (DAVID BROWN
 ALCAN)
 04/03/00 MOTION FOR EXTENSION OF TIME (DAVID BROWN ALCAN ALUMINUM)
 04/03/00 OBJECTION TO MOTION TO INTERVENE OF EAST KY POWER (KENDRICK RIGGS
 POWERGEN,LG&E,KU)
 04/03/00 AMENDED EXHIBIT B TO JOINT APPLICATION FILED ON MARCH 15,00 (KENDRICK RIGGS
 LG&E & KU POWERGEN)
 03/31/00 Order granting intervention to POWER, MHNA, Madison, and OMU.
 03/31/00 E-mail response sent to Poohclifford@aol.com re: LG&E/PowerGen.
 03/31/00 E-mail response sent to tom vessels re: LG&E/PowerGen.
 03/31/00 MOTION FOR LEAVE TO INTERVENE (JERRY BORCHERT SEC)
 03/30/00 MOTION TO INTERVENE & REQ FOR HEARING (CAROL RASKIN POWER & MHNA)
 03/30/00 MOTION TO INTERVENE (DALE HENLEY EAST KY POWER)

Case Management System - KY Public Service Commission

Regular Cases Before the Commission as of January 10, 2026

03/30/00 REQUEST FOR FULL INTERVENTION (WILLIAM WELLS CITIZEN)
 03/30/00 FIRST SET OF DATA RESPONSES TO PSC,AG,NORTH AMERICAN STAINLESS L.P. (KENDRICK RIGGS LG&E)
 03/30/00 RESPONSE TO ORDER OF MARCH 10,00 (DOUGLAS BROOKS LG&E)
 03/27/00 NOTIFICATION OF DATA REQ TO SERVE ON LG&E & KU (MIKE KURTZ KIUC)
 03/27/00 LETTER OF CONCERN (KENT LONG CITIZEN)
 03/24/00 Order granting intervention to Electrical, Alcan, N.Am.Stainless, LFUCG, Kenergy
 03/24/00 Data request order entered, response due 3/30/2000.
 03/24/00 AGS INITIAL REQ FOR INFORMATION (AG E BLACKFORD)
 03/24/00 INFO REQ TO POWERGEN & LG&E & KU (JAMES MILLER BIG RIVERS ELECTRIC)
 03/24/00 MOTION TO INTERVENE (PATRICK PACE CITY UTILITY COMM)
 03/24/00 FIRST DATA REQ & MOTION TO INTERVENE (CAROL RASKIN HUMAN METRO NEEDA ALLIA)
 03/24/00 FIRST INFO REQ OF CAC TO LG&E & POWERGEN (ANTHONY MARTIN CAC)
 03/24/00 INFO REQ TO POWERGEN & LG&E (ROBERT MADISON CITIZEN)
 03/24/00 FIRST SET OF INFO REQ (NORTH AMERICAN STAINLESS)
 03/24/00 REQ FOR INFORMATION (ALCAN ALUMINUM)
 03/23/00 MOTION TO INTERVENE (EDWARD GARDNER LEX FAY URBAN CO GOV)
 03/22/00 RESPONSE TO REQ AT CONFERNCE FOR ORDER OF MARCH 15,00 BY SECURITIES (KENDRICK RIGGS LG&E)
 03/22/00 MOTION TO INTERVENE (FRANK KING KENERGY)
 03/21/00 No deficiency letter.
 03/21/00 PETITION TO INTERVENE (ALCAN ALUMINUM CORP)
 03/21/00 MOTION TO INTERVENE (NORTH AMERICAN STAINLESS)
 03/20/00 MOTION TO INTERVENE (DON MEADE IBEW)
 03/20/00 LETTER IN RESPONSE TO LETTER DATED MARCH 15,00 (ROBERT MADISON CITIZEN)
 03/17/00 Order granting motion of the AG for full intervention.
 03/17/00 Order granting motions of Madison, BR, CAC and the KIUC for full intervention.
 03/16/00 Acknowledgement letter
 03/16/00 MOTION FOR INTERVENTION (ANTHONY MARTIN CAC)
 03/16/00 MOTION FOR FULL INTERVENTION (JAMES MILLER BIG RIVERS)
 03/16/00 PETITION TO INTERVENE (MIKE KURTZ KIUC)
 03/15/00 Application for merger with Power Gen
 03/14/00 MOTION TO INTERVENE (E BLACKFORD AG)
 03/10/00 Order setting forth the procedural schedule to be followed.
 03/01/00 Notice of Intent to file a Merger.

Total Number of Cases: 1