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**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of January 27, 2023***2021-00382**

RECEIVED: 10/20/21

FILED: 10/20/21

FINAL: 11/14/22

REOPENED:

SUSPENSION DATE: 03/30/22

**CASE CODE**

Investigation - Rates

**UTILITIES:**

City of Carlisle

Sharpsburg Water District

Nicholas County Water District

**HEARINGS:**

04/14/22 Formal Hearing

03/16/22 Informal Conference

02/09/22 Formal Hearing

02/08/22 Formal Hearing

12/17/21 Formal Hearing

**INDEX OF EVENTS:**

- 11/14/22 Final Order Entered: 1. Carlisle shall refund Nicholas District for overcharges that occurred between July 2020 and April 2022 in the amount of \$7,087.72 with a bill credit evenly allocated over the next six months, or in Carlisle's discretion, with a single credit of the total overcharge in the next month. 2. Carlisle shall refund Sharpsburg District for overcharges that occurred between July 2020 and April 2022 in the amount of \$2,092.50 with a bill credit evenly allocated over the next six months, or in Carlisle's discretion, with a single credit of the total overcharge in the next month. 3. This case is closed and removed from the Commission's docket.
- 06/21/22 Order Entered: 1. Within 30 days of the entry of this order the parties may file additional comments regarding the overcharge balance and refund schedule findings. If no additional comments on this Order are received within 30 days of the date of the entry of this Order, the Commission will enter an order in accord with the above findings. 2. If comments regarding the overcharge and refund schedule in this Order are received within 30 days of the entry of this Order, the Commission will take them into consideration for the final Order. 3. The issue of the overbilling and refund will stand submitted for a final decision by the Commission effective 12:01 a.m. 30 days after the entry of this order.
- 05/19/22 Notice of Filing Hearing Documents
- 05/09/22 Henry Watson III City of Carlisle City of Carlisle Response to Third Post Hearing Request for Information
- 05/05/22 Felisa S. Moore Nicholas County Water District Nicholas County Water Districts Response to Commission Staffs Third Post-Hearing Request for Information
- 04/26/22 Order Entered: Post-hearing data requests, if any, shall be filed on or before Monday, April 18, 2022. 2. Responses to post-hearing data requests shall be filed on or before Tuesday, May 6, 2022. 3. The issue of the overbilling will stand submitted for a decision by the Commission effective 12:01 a.m., Eastern Daylight Time, on May 7, 2022.
- 04/21/22 Earl Rogers III Sharpsburg Water District Sharpsburg Water District response to Commission 2nd posthearing data request
- 04/18/22 COMMISSION STAFF'S SECOND POST-HEARING REQUEST FOR INFORMATION TO SHARPSBURG WATER DISTRICT
- 04/18/22 COMMISSION STAFF'S THIRD POST-HEARING REQUEST FOR INFORMATION TO NICHOLAS COUNTY WATER DISTRICT
- 04/18/22 COMMISSION STAFF'S THIRD POST-HEARING REQUEST FOR INFORMATION TO THE CITY OF CARLISLE
- 04/18/22 Henry Watson III City of Carlisle pdf newspaper advert
- 04/18/22 Henry Watson III City of Carlisle Newspaper Advertisement of Hearing Notice
- 04/12/22 Henry Watson III City of Carlisle Notice
- 03/29/22 Order Entered: 1. The rates in Appendix B and proposed by Carlisle should be approved for service rendered on and after the date of this Order. 2. Within 20 days of the date of entry of this Order, Carlisle shall file with the Commission, using the Commission's electronic Tariff Filing System, revised

DOC11R

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tariff sheets setting forth the rates approved herein and reflecting their effective date and that they were authorized by the Order.

03/18/22 Memorandum dated 03/16/2022 for Informal Conference of 03/16/2022; Comments, if any, due within five days of receipt

03/17/22 Henry Watson III City of Carlisle Supplemental Response

03/17/22 Henry Watson III City of Carlisle Corrected Response

03/16/22 Henry Watson III City of Carlisle Response to RFI

03/14/22 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

03/10/22 Order Entered: 1. Carlisle shall file responses to the information requests entered on January 6, 2022, and January 31, 2022, by March 21, 2022, or file a formal written response in the record to explain why that information is not available. 2. A hearing in this matter shall be held on April 14, 2022, at 9 a.m. Eastern Daylight Time, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky, on all matters set forth in the Opening Order. 3. Carlisle shall give notice of the hearing in compliance with 807 KAR 5:001, Section 9(2)(b). In addition, the notice of hearing shall include the following statements: "This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov"; and "Public comments may be made at the beginning of the hearing. Those wishing to make oral public comments may do so by following the instructions listed on the PSC website, psc.ky.gov." At the time the notice is mailed or publication is requested, Carlisle shall forward a duplicate of the notice and request to the Commission. 4. Pursuant to KRS 278.360 and 807 KAR 5:001, Section 9(9), a digital video transcript shall be made of the hearing.

02/28/22 Felisa S. Moore Nicholas County Water District Nicholas County Water District's Response to Commission Staff's Second Post-Hearing Request for Information

02/07/22 Felisa S. Moore Nicholas County Water District Nicholas County Water Districts Response to the City of Carlisle, Kentucky's First Request for Information.

01/31/22 COMMISSION STAFF'S SECOND POST-HEARING REQUEST FOR INFORMATION TO THE CITY OF CARLISLE

01/31/22 Felisa S. Moore Nicholas County Water District Nicholas County Water Districts Motion to Postpone Hearing

01/31/22 Order Entered: 1. Nicholas District's motion for extension of time is granted. 2. The hearing scheduled for February 8, 2022, is canceled.

01/31/22 3. The procedural schedule set forth in the Appendix to this Order shall be followed.

01/31/22 COMMISSION STAFF'S SECOND POST-HEARING REQUEST FOR INFORMATION TO NICHOLAS COUNTY WATER DISTRICT

01/28/22 Henry Watson III City of Carlisle Response to Motion for Time

01/24/22 Felisa S. Moore Nicholas County Water District Nicholas County Water District's Response to Commission Staff's First Request for Information

01/24/22 Henry Watson III City of Carlisle zip files exhibits 20, 21, 22

01/24/22 Henry Watson III City of Carlisle Response to Staff Post Hearing RFI

01/24/22 Felisa S. Moore Nicholas County Water District Motion for Extension of Time to File Response to City of Carlisle's Post-Hearing Request for Information

01/21/22 Earl Rogers III Sharpsburg Water District Sharpsburg Water District Response to Information Request by PSC Staff

01/19/22 Henry Watson III City of Carlisle Supplement Response

01/18/22 Henry Watson III City of Carlisle Response to PSC RFI

01/13/22 Notice of Filing Hearing Documents

01/07/22 Henry Watson III City of Carlisle Post Hearing Request for information

01/06/22 COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO SHARPSBURG WATER DISTRICT

01/06/22 COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO CITY OF CARLISLE

01/06/22 COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO NICHOLAS COUNTY WATER DISTRICT

01/05/22 Henry Watson III City of Carlisle Notice of Filing

12/22/21 Order Entered: 1. Post-hearing data requests, if any, shall be filed on or before January 7, 2022. 2. Responses to post-hearing data requests shall be filed on or before January 24, 2022.

12/16/21 Henry Watson III City of Carlisle Hearing Brief and Motion

12/08/21 Mary Ellen Wimberly Nicholas County Water District Nicholas County Water District Witness and Exhibit List

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*Regular Cases Before the Commission as of January 27, 2023*

12/01/21 Earl Rogers III Sharpsburg Water District Witness List of Sharpsburg Water District  
 12/01/21 Earl Rogers III Sharpsburg Water District Direct Testimony of Gayle Haney, Manager of Sharpsburg Water District  
 11/30/21 Order Entered: 1. Carlisle's objection to Commission jurisdiction is denied. 2. A virtual hearing in this matter shall be held on December 17, 2021, at 9 a.m. Eastern Standard Time, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 3. Carlisle shall give notice of the hearing in compliance with 807 KAR 5:001, Section 9(2)(b). In addition, the notice of hearing shall include the following statements: "This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov"; and "Public comments may be made at the beginning of the hearing. Those wishing to make oral public comments may do so by following the instructions listed on the PSC website, psc.ky.gov." At the time the notice is mailed or publication is requested, Carlisle shall forward a duplicate of the notice and request to the Commission. 4. Pursuant to KRS 278.360 and 807 KAR 5:001, Section 9(9), a digital video transcript shall be made of the hearing. 5. Commission Staff will contact counsel for the parties with instructions for participating in the virtual hearing. 6. The parties shall electronically file their respective witness lists with the Commission on or before Friday, December 10, 2021.

11/23/21 Mary Ellen Wimberly Nicholas County Water District Entry of Appearance  
 11/11/21 Henry Watson III City of Carlisle Supplemental Response with Exhibit  
 11/09/21 Henry Watson III City of Carlisle Response to PSC Order  
 11/05/21 Henry Watson III City of Carlisle Entry of Appearance  
 10/25/21 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO THE CITY OF CARLISLE  
 10/22/21 Earl Rogers III Sharpsburg Water District Sharpsburg Water District Response to Allegations of Commission Order  
 10/22/21 Earl Rogers III Sharpsburg Water District Entry of Appearance  
 10/20/21 Order Entered: 1. This proceeding is established to investigate the reasonableness of Carlisle's proposed wholesale rate increase to Nicholas District and Sharpsburg District. 2. Carlisle's proposed wholesale rate is suspended for five months from October 30, 2021, up to and including March 30, 2022. 3. Nicholas District and Sharpsburg District are made intervening parties to this matter.  
 4. Carlisle, Nicholas County District, and Sharpsburg District, by counsel, shall enter an appearance in this proceeding within seven days of the date of entry of this Order. The entry of appearance shall include the name, address, telephone number, fax number, and electronic mail address of counsel. 5. Carlisle, Nicholas District, and Sharpsburg District shall submit to the Commission a written response to the allegations contained in this Order within 20 days of the date of entry of this Order. 6. Any interested party, may, by counsel, file a motion to intervene no later than October 22, 2021. 7. The procedural schedule set forth in Appendix F to this Order shall be followed.

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Total Number of Cases: 1