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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of September 30, 2022***2021-00019**

RECEIVED: 01/20/21

FILED: 01/20/21

FINAL: 03/12/21

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

Kentucky-American Water Company

INDEX OF EVENTS:

05/27/22 POST CASE: Kentucky-American Water Company Kentucky American Water Ordering Paragraph 5 Report

05/03/22 POST CASE: Kentucky-American Water Company Kentucky American Water KAWs Ordering Paragraph 4 Certification

06/03/21 POST CASE: Kentucky-American Water Company Kentucky American Water Ordering Paragraph 5 Report

05/01/21 POST CASE: Kentucky-American Water Company Kentucky American Water KAWs Ordering Paragraph 4 Certification

03/12/21 Final Order Entered: 1. Kentucky-American is authorized to continue participating in the AWCC Program under the terms of the June 15, 2000 Agreement. 2. Kentucky-American is authorized to issue to American Water Capital securities in the form of notes or debentures in an aggregate amount of \$68,000,000 from time to time prior to December 31, 2023, for the purpose of refinancing the short-term debt used to fund various construction projects and to refinance existing long-term debt. 3. Kentucky-American shall obtain an interest rate from American Water Capital that is no greater than the lowest available rate to Kentucky-American or the average rate available on bonds issued by American Water Capital. 4. At least 15 days prior to Kentucky-American's issuance of any notes or debentures that have been authorized herein, Kentucky-American shall notify the Commission in writing of the proposed issuance. In this notice, Kentucky-American's president and treasurer shall certify under oath the amount of the issuance and that the debt issuance does not exceed the total amount authorized in this Order.

02/04/21 No deficiency letter

01/20/21 Kentucky-American Water Company Kentucky American Water Kentucky American Waters Application

01/19/21 Acknowledge Receipt of Filing

01/19/21 Kentucky-American Water Company Notice of Intent to File an Application for Approval of Financing pursuant to KRS 278.300 Using Electronic Filing Procedures

 Total Number of Cases: 1