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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of April 16, 2024***2013-00148**

RECEIVED: 05/13/13

FILED: 06/24/13

FINAL: 04/22/14

REOPENED:

SUSPENSION DATE: 01/23/14

CASE CODE

General Rates

Tariffs

Electronic Case

UTILITIES:

Atmos Energy Corporation

INTERVENORS: AG

HEARINGS:

01/24/14	Formal Hearing
01/24/14	Formal Hearing
01/23/14	Formal Hearing
01/23/14	Formal Hearing
12/04/13	Formal Hearing
12/04/13	Formal Hearing
12/03/13	Formal Hearing
12/03/13	Formal Hearing
12/03/13	Formal Hearing
12/02/13	Formal Hearing

INDEX OF EVENTS:

01/29/15	Pamela Perry Atmos Energy Corporations Private Letter Ruling Request Dated January 9, 2015
01/29/15	Pamela Perry Atmos Energy Corporations Private Letter Ruling Request Dated January 9, 2015
12/12/14	Jennifer Black Hans AG Reply to Atmos and Recommendation on Draft PLR Request
12/12/14	Pamela Perry Atmos Energy Corporations Response to Attorney General
11/12/14	Pamela Perry Atmos Energy Corporations Letter to PSC Regarding AG Comments
11/07/14	POST CASE: Atmos Energy Corporation Proposed Request to IRS
07/16/14	Order Entered:
	1. Movant's motion for confidential protection is hereby granted.
	2. The materials for which Movant seeks confidential treatment shall neither be placed in the public record nor made available for public inspection for an indefinite period.
	3. Use of the materials in question in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9).
	4. Movant shall inform the Commission if the materials in question become publicly available or no longer qualify for confidential treatment.
	5. If a non-party to this proceeding requests to inspect materials granted confidential treatment by this Order and the period during which the materials have been granted confidential treatment has not run, the Movant shall have 20 days from receipt of written notice of the request to demonstrate that the materials still fall within the exclusions from disclosure requirements established in KRS 61.878. If Movant is unable to make such demonstration, the requested materials shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection.
	6. The Commission shall not make the requested materials available for inspection for 20 days following an Order finding that the materials no longer qualify for confidential treatment in order to allow Movant to seek a remedy afforded by law.
07/02/14	Pamela Perry Atmos Energy Corporations Response to Commission Order Dated April 22, 2014, Ordering Paragraph 8 - Refund Report.
04/22/14	Final Order Entered: (1) The rates and charges proposed by Atmos-Ky. are denied. (2) The rates in appendix to this Order are approved for service rendered by Atmos-Ky. on and after January 24, 2014. (3) The depreciation rates proposed by Atmos-Ky. are approved. (4) Atmos-Ky. shall submit new depreciation study for Commission review by the earlier of five years from date of this Order or the filing of its next general rate case. (5) Within 20 days of date of this Order, Atmos-Ky. shall file new tariff sheets setting forth the rates, charges and revisions approved herein and reflecting their effective date and that they were authorized by this Order. (6) Within 60 days from the date of this Order, Atmos-Ky. shall refund with interest all amounts collected for service rendered from January 24, 2014,

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through the date of this Order that are in excess of the rates set out in the appendix to this Order. (7) Atmos-Ky. shall pay interest on the refunded amounts at the average of the 3-Month Commercial Paper Rate as reported in the Federal Reserve Bulletin and the Federal Reserve Statistical Release on the date of this Order. (8) Within 75 days from date of this Order, Atmos-Ky. shall submit written report to Commission in which it describes efforts to refund all monies collected in excess of rates set forth appendix to this Order. (9) Any documents filed pursuant to ordering paragraph 8 shall reference number of case and be retained in utility's post case reference filed.

03/24/14 Order Entered: (1) Movant's motion for confidential protection is hereby granted. (2)The materials for which Movant seeks confidential treatment shall neither be placed in the public record nor made available for public inspection for an indefinite period of time. (3) Use of the materials in question in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). (4) Movant shall inform the Commission if the materials in question become publicly available or no longer qualify for confidential treatment. (5) If a non-party to this proceeding requests to inspect materials granted confidential treatment by this Order and the period during which the materials have been granted confidential treatment has not run, the Movant shall have 20 days from receipt of written notice of the request to demonstrate that the materials still fall within the exclusions from disclosure requirements established in KRS 61.878. If Movant is unable to make such demonstration, the requested materials shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection. (6)The Commission shall not make the requested materials available for inspection for 20 days following an Order finding that the materials no longer qualify for confidential treatment in order to allow Movant to seek a remedy afforded by law.

03/21/14 Pamela Perry Atmos Energy Corporations Reply Brief to Stand Energy

03/13/14 John M. Dosker Read 1st. Transmittal Letter to PSC Docketing

03/07/14 Order Entered: (1) Stand Energy is granted additional time, until March 14, 2014, to file a brief in this matter. (2) The AG and Atmos Energy shall have until March 21, 2014, to respond to Stand Energy's brief. (3) All other provisions of the Commission's prior Orders in this case shall remain in effect

03/04/14 Pamela Perry Atmos Energy Corporations Supplemental Response to Staffs First Request for Information

02/25/14 Notice of Filing Revised Hearing Documents

02/25/14 Order Entered: Douglas Walther is admitted pro hac vice for the purpose of representing Atmos Energy Corporation in the above-styled proceeding, provided that John N. Hughes or another member of the Kentucky Bar Association acts as co-counsel and is present at any and all proceedings before this Commission.

02/25/14 Pamela Perry Atmos Energy Corporations Brief

02/25/14 Gregory T. Dutton Attorney Generals Post-Hearing Brief

02/20/14 Pamela Perry Atmos Energy Corporations Motion to Admit Douglas Walther to Practice Pro Hac Vice

02/14/14 Pamela Perry Atmos Energy Corporations Supplemental Responses to Staffs First Request for Information

02/14/14 Pamela Perry Atmos Energy Corporations Supplemental Response to Minimum Filing Requirements

02/14/14 Pamela Perry Atmos Energy Corporations Responses to Attorney Generals First Data Requests

02/07/14 Stand Energy Corporation Response Regarding Atmos Confidential Materials

02/07/14 Pamela Perry Atmos Energy Corporations Additional Response to Data Requests from Commissions Hearing Held on January 23, 2013

02/03/14 Pamela Perry Atmos Energy Corporations Responses to Data Requests from Hearing Held on Janaury 23, 1014

01/31/14 PSC Letter to John Dosker regarding confidential material

01/29/14 Notice of Filing Hearing Documents

01/28/14 Order Entered: (1) Atmos shall maintain its records in such manner as will allow it, the Commission, or any customer to determine the amounts to be refunded, and to whom, in the event a refund is ordered upon final resolution of this matter. (2) Within 15 days of the date of this Order, Atmos shall file its tariffs setting for the rates it is placing into effect and designating those rates as being subject to change and refund.

01/22/14 Pamela Perry Atmos Energy Corporations Notice of Intent to Implement Rates

01/15/14 Pamela Perry Atmos Energy Corporations Supplemental Response to Staffs First Data Request

01/15/14 Pamela Perry Atmos Energy Corporations Supplemental Responses to AG First Request for Information

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01/09/14	Pamela Perry Atmos Energy Corporations Surrebuttal Testimony
12/18/13	Pamela Perry Atmos Energy Corporations Supplemental Responses to AGs First Data Requests
12/18/13	Pamela Perry Atmos Energy Corporations Supplemental Responses to Staffs First Request for Information
12/18/13	Pamela Perry Atmos Energy Corporations Supplemental Responses to AGs First Data Requests
12/18/13	Pamela Perry Atmos Energy Corporations Supplemental Response to Minimum Filing Requirements
12/18/13	Pamela Perry Atmos Energy Corporations Hearing Notice Requests
12/18/13	Gregory T. Dutton AGs Supplemental Testimony of Glenn A. Watkins
12/05/13	Notice of Filing Hearing Documents
12/03/13	Order Entered: <ol style="list-style-type: none"> 1. Movant's motion for confidential protection is hereby granted. 2. The materials for which Movant seeks confidential treatment shall neither be placed in the public record nor made available for public inspection for an indefinite period of time. 3. Use of the materials in question in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. Movant shall inform the Commission if the materials in question become publicly available or no longer qualify for confidential treatment. 5. If a non-party to this proceeding requests to inspect materials granted confidential treatment by this Order and the period during which the materials have been granted confidential treatment has not run, the Movant shall have 20 days from receipt of written notice of the request to demonstrate that the materials still fall within the exclusions from disclosure requirements established in KRS 61.878. If Movant is unable to make such demonstration, the requested materials shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection. 6. The Commission shall not make the requested materials available for inspection for 20 days following an Order finding that the materials no longer qualify for confidential treatment in order to allow Movant to seek a remedy afforded by law.
11/27/13	Order Entered: <ol style="list-style-type: none"> 1. The hearing scheduled for Tuesday, December 3, 2013, at 10:00 a.m. Eastern Standard Time, shall be convened, in Hearing Room 1 of the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky, for the limited purpose of taking public comment and shall thereafter be continued to Thursday, January 23, 2014, at 10:00 a.m. Eastern Standard Time. 2. The Attorney General shall file no later than December 18, 2013, additional supplemental testimony, if any, in verified form, limited to issues arising from the special contracts filed by Atmos Energy on November 18, 2013. 3. Atmos Energy shall file no later than January 9, 2014, supplemental rebuttal testimony, if any, in verified form, limited to issues arising from the Attorney General's Supplemental and Corrected Direct Testimony of Ostrander and any additional supplemental testimony filed by the Attorney General. 4. All other provisions of the Commission's Order of October 8, 2013, shall remain as stated.
11/27/13	Eric Wilen CASE NO. 2013-00148 - ATMOS ENERGY CORPORATION HEARING NOTICE NEWSPAPER AFFIDAVITS AND TEAR SHEETS
11/26/13	Order Entered: (1) Movant's motion for confidential protection is hereby granted. (2)The materials for which Movant seeks confidential treatment shall neither be placed in the public record nor made available for public inspection for an indefinite period of time. (3) Use of the materials in question in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). (4) Movant shall inform the Commission if the materials in question become publicly available or no longer qualify for confidential treatment. (5) If a non-party to this proceeding requests to inspect materials granted confidential treatment by this Order and the period during which the materials have been granted confidential treatment has not run, the Movant shall have 20 days from receipt of written notice of the request to demonstrate that the materials still fall within the exclusions from disclosure requirements established in KRS 61.878. If Movant is unable to make such demonstration, the requested materials shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection. (6) The Commission shall not make the requested materials available for inspection for 20 days following an Order finding that the materials no longer qualify for confidential treatment in order to allow Movant to seek a remedy afforded by law.
11/25/13	Order Entered: <ol style="list-style-type: none"> 1. Movant's motion for confidential protection is hereby granted. 2. The materials for which Movant seeks confidential treatment shall not be placed in the public record nor made available for public inspection for an indefinite period of time. 3. Use of the materials in question in any Commission proceeding shall comply with 807 KAR 5:001,

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Section 13(9).

4. Movant shall inform the Commission if the materials in question become publicly available or no longer qualify for confidential treatment.

5. If a non-party to this proceeding requests to inspect materials granted confidential treatment by this Order and the period during which the materials have been granted confidential treatment has not run, the Movant shall have 20 days from receipt of written notice of the request to demonstrate that the materials still fall within the exclusions from disclosure requirements established in KRS 61.878. If Movant is unable to make such demonstration, the requested materials shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection.

6. The Commission shall not make the requested materials available for inspection for 20 days following an Order finding that the materials no longer qualify for confidential treatment in order to allow Movant to seek a remedy afforded by law.

11/22/13	Pamela Perry Atmos Energy Corporations Supplemental Response to AGs First Data Requests
11/22/13	Gregory T. Dutton Response to Motion to Strike Supplemental and Corrected Testimony of Mr. Ostrander
11/22/13	Gregory T. Dutton KY AG Reply to Atmos Response to Motion and Supplement for Extension of Time and Continuance
11/22/13	Pamela Perry Atmos Energy Corporations Supplemental Response to AGs Expedited Motion
11/21/13	Pamela Perry Atmos Energy Corporations Response to AGs Motion for Continuance and Supplement to Expedited Motion and It Motion to Strike
11/21/13	Gregory T. Dutton AG Supplement to Motion for Extension of Time and Continuance
11/20/13	Gregory Dutton Affidavit of Bion Ostranders Supplemental and Corrected Testimony
11/20/13	Gregory Dutton AG expedited motion for extension of time and continuance.
11/19/13	Pamela Perry Atmos Energy Corporations Rebuttal Testimony Exhibits
11/18/13	Pamela Perry Atmos Energy Corporations Supplemental Response to AGs First Data Requests
11/18/13	Gregory T. Dutton Supplemental and Corrected Direct Testimony of Bion C. Ostrander
11/15/13	Pamela Perry Atmos Energy Corporations Supplemental Responses to AGs First Data Requests
11/15/13	Pamela Perry Atmos Supplemental Response to Minimum Filing Requirements
11/15/13	Pamela Perry Atmos Energy Corporations Supplemental Responses to Staffs First and Second Request for Information
11/15/13	Pamela Perry Atmos Energy Corporations Supplemental Response to Staffs Second Request for Information
11/11/13	Pamela Perry Atmos Energy Corporations Hearing Notice Requests
11/06/13	Gregory T. Dutton OAG Response to Atmos Requests for Information
11/06/13	Gregory T. Dutton Response to Staffs First Request for Information
10/30/13	Order Entered: (1) The hearing scheduled for Monday December 2, 2013 at 12:00 p.m. EST shall be moved to Tuesday December 3, 2013 at 10:00 a.m. EST. (2) All other provisions of the Commission's Order of October 8, 2013 shall remain as stated.
10/23/13	Commission Staff's First Request for Information to the Attorney General of the Commonwealth of Kentucky
10/23/13	Pamela Perry Atmos Energy Corporations Requests for Information to AG
10/22/13	Pamela Perry Atmos Energy Corporations Motion to Reschedule Hearing
10/09/13	Gregory Dutton KY Office of the Attorney Generals Pre-Filed Direct Testimony
10/08/13	Order Entered:
	1. A hearing shall be scheduled for Monday, December 2, 2013, at 12:00 p.m., Eastern Standard Time, in Hearing Room I of the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky.
	2. Atmos shall publish notice of this hearing in compliance with 807 KAR 5:001, Section 9(2)(b). At the time publication is requested, Atmos shall forward a duplicate of the notice and request to the Commission.
	3. Atmos shall file with the Commission no later than November 27, 2013, proof of publication of its notice of the hearing in each of the publications in which it published notice.
	4. The official record of these proceedings shall be by video only.
	5. Any request to cancel or postpone this hearing shall be made by motion filed with the Commission at least one week before the hearing is scheduled to commence.
09/26/13	Pamela Perry Atmos Energy Corporations Supplemental Response to Minimum Filing Requirements
09/26/13	Pamela Perry Atmos Energy Corporations Supplemental Responses to Staffs RFI Sets 1 2
09/26/13	Pamela Perry Atmos Energy Corporations Supplemental Responses to AG First Data Requests
09/25/13	Pamela Perry Atmos Energy Corporations Responses to AGs Second Data Requests

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09/25/13	Pamela Perry Atmos Energy Corporations Responses to Staffs Third Request for Information
09/24/13	Pamela Perry Atmos Energy Corporations Supplemental Response to AG First Data Requests
09/20/13	Pamela Perry Atmos Energy Corporations Supplemental Responses to AG First Data Requests
09/18/13	Pamela Perry Atmos Energy Corporations Supplemental Responses to AG First Data Requests
09/11/13	Order Entered:
	1. The Attorney General's motion is granted.
	2. The Attorney General shall be entitled to the full rights of a party and shall be served with the Commission's Orders after the date of this Order.
	3. The Attorney General shall comply with all provisions of the Commission's regulation, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents.
09/11/13	Commission Staff's Third Request for Information to Atmos Energy Corporation
09/11/13	Jennifer Black Hans OAG Supplemental Data Requests
09/04/13	Order Entered:
	1. Atmos's petition for confidential protection is hereby granted.
	2. The materials for which Atmos seeks confidential treatment shall not be placed in the public record nor made available for public inspection for an indefinite period of time.
	3. Use of the materials in question in any Commission proceeding shall be in compliance with 807 KAR 5:001, Section 13(9).
	4. Atmos shall inform the Commission if the materials in question become publicly available or no longer qualify for confidential treatment.
	5. If a non-party to this proceeding requests to inspect materials granted confidential treatment by this Order, the Commission shall notify Atmos in writing and direct Atmos to demonstrate within 20 days of its receipt of the notice that the materials still fall within the exclusions from disclosure requirements established in KRS 61.878. If Atmos is unable to make such demonstration, the requested materials shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection.
	6. The Commission shall not make the requested materials available for inspection for 20 days following an Order finding that the material no longer qualifies for confidential treatment in order to allow Atmos to seek a remedy afforded by law.
09/03/13	Order Entered:
	1. Stand Energy is granted full intervention limited to participation on the issues of Atmos Energy's transportation threshold levels and any other matters related thereto, but not to whether a Pilot Program for Schools or enhanced Standards of Conduct should be added.
	2. Stand Energy shall be served with all Commission Orders and all documents filed by any party to this proceeding issued after the date of this Order.
	3. Should Stand Energy file documents of any kind with the Commission in the course of these proceedings, Stand Energy shall also serve a copy of said documents on all other parties of record.
	4. Stand Energy shall adhere to the June 28, 2013 procedural schedule.
08/30/13	Heather Napier AGs Written Statement - waiving right to service of Commission Orders by U.S. mail
08/30/13	David F. Boehm KIUCs Notice of Withdrawal of Petition to Intervene
08/29/13	Pamela Perry Atmos Energy Corporations Supplemental Responses to Staffs RFI Set 1
08/29/13	Pamela Perry Atmos Energy Corporations Supplemental Response to Minimum Filing Requirements
08/28/13	Pamela Perry Atmos Responses to Staffs Second Requests for Information
08/28/13	Pamela Perry Atmos Energy Corporations Responses to Attorney Generals First Data Requests
08/14/13	Commission Staff's Second Request for Information to Atmos Energy Corporation
08/14/13	Dennis G. Howard KY OAG Initial Data Request to Atmos
08/08/13	Pamela Perry Atmos Energy Corporations Supplemental Responses to Staff RFI Set 1
08/08/13	Pamela Perry Atmos Energy Corporations Supplemental Response to Minimum Filing Requirements
07/16/13	David F. Boehm Petition to Intervene of Kentucky Industrial Utility Customers, Inc. (KIUC)
07/01/13	AG's Motion To Intervene
06/28/13	Order Entered: (1) Atmos's proposed rates are suspended for six months, up to and including January 23, 2014. (2) The procedural schedule set forth in the Appendix, which is attached hereto and incorporated herein, shall be followed. (3) a. Responses to requests for information shall be appropriately indexed, bound and tabbed. All responses shall include the name of the witness who will be responsible for responding to questions related to the information provided. b. Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or an association or a governmental agency, be accompanied by a signed certification of the preparer or person supervising the preparation of the response on behalf of the entity that the response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable

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inquiry. c. A party shall make timely amendment to any prior response if it obtains information which indicates that the response was incorrect when made or, though correct when made, is now incorrect in any material respect. d. For any request to which a party fails or refuses to furnish all or part of the requested information, that party shall provide a written explanation of the specific grounds for its failure to completely and precisely respond. (4) Any party filing testimony shall file with the Commission the original, an electronic copy, and two paper copies.

06/26/13	Deficiency cured letter
06/26/13	Pamela Perry Atmos Energy Corporations Supplemental Responses to Minimum Filing Requirements
06/26/13	Pamela Perry Atmos Energy Corporations Supplemental Responses to Staff RFI Set 1
06/24/13	Order Entered:
	1. The filing deficiency to the requirements of 807 KAR 5:001, Section 4(3) has been cured.
	2. The filing deficiency to the requirements of 807 KAR 5:001, Section 16(l)(b)4 has been cured.
	3. The filing deficiency to the requirements of 807 KAR 5:001, Section 16(4)(a) has been cured regarding the G-2 tariff and deviations regarding the T-3 and T4 tariffs shall be granted.
	4. Atmos Energy's request for a deviation from the requirements of 807 KAR 5:001, Section 16(4)(g) shall be granted but the 30-day intervention period shall begin once the application has been accepted for filing.
	5. Atmos Energy shall be granted a deviation to the filing requirement of 807 KAR 5:001, Section 16(4)(g) regarding listing its website address in its public notice; however, Atmos shall post its application and other documents it has filed with the Commission on its website, and the deficiency shall remain until the Commission has been provided proof that this posting has occurred.
06/24/13	Pamela Perry Atmos Energy Corporations Response to June 24, 2013 Order
06/04/13	John M. Dosker Corrective Filing of Stand Energy Corporations Response to Atmos Energy Corporations Objection to Intervention (Correcting ONLY date on Certificate of Service to June 3rd from May 31st).
06/04/13	Pamela Perry Atmos Energy Corporations Reply Objection to the Motion to Intervene of Stand Energy Corporation
06/03/13	John M. Dosker Reply To Atmos Energy Objection To Stand Energys Intervention
06/03/13	Pamela Perry Atmos Energy Corporations Responses to Commission Staffs First Request for Information
06/03/13	John Dosker Read 1st Transmittal Letter
06/03/13	Atmos Energy Corporation Revised Response to Deficiency Letter and Motion for Deviation
05/30/13	Response E-mail to David Mayhew
05/30/13	Pamela Perry Atmos Energy Corporations Response to Deficiency Filing Letter dated May 28, 2013 and Motion for Deviation
05/30/13	Pamela Perry Atmos Energy Corporations objection to Stand Energy Corporation Motion to Intervene in Case No. 2013-00148.
05/28/13	Deficiency letter, information due 6/07
05/24/13	John M. Dosker Motion To Intervene and Supporting Memorandum
05/13/13	Eric Wilen Application of Atmos Energy Corporation for an Adjustment of Rates and Tariff Modifications in Case No. 2013-00148
05/06/13	Commission Staff's First Request for Information to Atmos Energy Corporation
04/29/13	Atmos Energy Corporation Notice of Election of Use of Electronic Filing Procedures
04/11/13	Acknowledge Receipt of Filing
04/11/13	Atmos Energy Corporation Notice of Intent to File a General Rate Case Based on Future Test Year

Total Number of Cases: 1