DOC11R

Case Management System - KY Public Service Commission

Regular Cases Before the Commission as of March 29, 2024

2012-00172 RECEIVED: 05/04/12 FILED: 05/14/12 FINAL: 05/25/12 REOPENED:
SUSPENSION DATE:

CASE CODE
Financing

UTILITIES:
McCreary County Water District

INDEX OF EVENTS:

06/20/12	POST CASE: McCreary Co WD Response to 052512 Order
05/25/12	Order Entered: 1. McCreary District is authorized to execute the Assistance Agreement with KRWFC to borrow no more than $5,269,000" for the purpose of refunding the outstanding indebtedness, but only under such terms and conditions as will produce both positive gross savings and net present value savings. 2. If the actual terms and conditions of the Assistance Agreement differ from those set forth in its Application, McCreary District shall, within 30 days of executing the loan agreement, file with the Commission amortization schedules and work papers showing the actual gross savings and net present value savings that will result from the refinancing. 3. Within 30 days of executing the proposed Agreement, McCreary District shall file a written statement with the Commission setting forth the date on which the Agreement was entered, the actual interest rates, and the principal amount. 4. The proceeds from the transaction authorized herein shall be used only for the lawful purposes specified in McCreary District's Application. 5. Any documents filed pursuant to ordering paragraphs 2 and 3 of this Order shall reference the number of this case and shall be retained in the utility's general correspondence file.
05/14/12	Order Entered: (1) McCreary District's motion to deviate from 807 KAR 5:001, Section 11(2)(a) is granted. (2) McCreary District's application is considered filed as of the date of this Order.
05/04/12	Acknowledge Receipt of Filing
05/04/12	Application of McCreary county Water District to Issue Securities in the Approximate principal Amount of $4,790,000 for the Purpose of Refunding Certain Outstanding Revenue Bonds of the District Pursuant to the Provisions of KRS 278.300 and 807 KAR 5:001

Total Number of Cases: 1