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**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of June 05, 2023***2011-00134**

RECEIVED: 04/14/11

FILED: 04/14/11

FINAL: 11/09/11

REOPENED:

SUSPENSION DATE: 10/12/11

**CASE CODE**

Demand-Side Management

**UTILITIES:**

Louisville Gas and Electric Company

Kentucky Utilities Company

INTERVENORS: Barberie-LFUCG/Cook -

**HEARINGS:**

10/26/11 Formal Hearing  
 10/04/11 Formal Hearing  
 09/22/11 Formal Hearing  
 09/21/11 Informal Conference

**INDEX OF EVENTS:**

12/30/14 POST CASE: LG&E and KU Three-Year Analysis Report  
 12/21/11 POST CASE: LGE Revised DSM Tariff for Electric No 8  
 12/21/11 POST CASE: LG&E's Revised DSM Tariff for Gas No 8  
 12/21/11 POST CASE: KU Revised DSM Tariff for PSC No 15  
 11/09/11 Final Order Entered: (1) Companies' proposed DSM and Energy Efficiency Program Plan joint application is approved as of the date of the Order. (2) Companies' request not to change or amend the five unchanged existing programs & to allow programs to remain in effect through 12/31/2014 is granted. (3) Companies' request to add a fifth element to the DSMRC to account for the capital expenditure needed to develop the Residential and Commercial Load Management/Demand Conservation Program in the DSM/EE Program Plan is granted. (4) Companies' request for a 10.50 % ROE for capital expenditures outlined within the DSM/EE Program Plan for its Residential and Commercial Load Management/Demand Conservation Program is granted. (5) On or before 12/31/2014 Companies' shall file interim three-year analysis of 5 enhanced programs & 3 new programs. (6) Companies' request that their program budgets & metrics be prorated to begin 6 weeks following date of this Order is granted. (7) The DSM cost recovery mechanism rates and charges for LG&E electric customers set forth in Appendix A are approved. (8) The DSM cost recover mechanism rates & charges for LG&E gas customers set forth in Appendix B are approved. (9) The DSM cost recovery mechanism rates & charges for KU customers set forth in Appendix C are approved. (10) Companies' motion to submit case for decision on the record is granted. (11) Within 20 days of the date of this Order, Companies shall file their revised DSM tariffs.

10/28/11 Letter to Parties entering electronic mail messages into the record  
 10/21/11 Letter to Duncan Crosby III and Allyson Sturgeon granting LG&E and KU's petitions for confidentiality filed 7/11/11 and 7/12/11 for protection of certain information  
 09/28/11 LG&E and KU's Response to Commission Staff's Post IC Info Requests dtd 092111  
 09/27/11 Memorandum dated 9/27/11 for Informal Conference of 9/21/11; Comments, if any, due within five days of receipt  
 09/15/11 LG&E and KU's Response to Commission Staff's Third Information Request dated September 6, 2011  
 09/08/11 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE:  
 09/06/11 COMMISSION STAFF'S THIRD INFORMATION REQUEST TO LOUISVILLE GAS & ELECTRIC COMPANY AND KENTUCKY UTILITIES COMPANY  
 08/31/11 Letter to Allyson Sturgeon granting LG&E and KU's petition for confidentiality filed 7/11/11 for protection of certain information  
 08/31/11 Letter to W. Duncan Crosby granting LG&E and KU's petition for confidentiality filed 7/12/11 for protection of certain information  
 08/29/11 LG&E and KU's Rebuttal Testimony of Huff and Hornung  
 08/29/11 LG&E and KU's Motion to Submit Case for Decision on the Record  
 08/19/11 CACs Response to Commission Staffs First Info Request  
 08/19/11 MHC's Response to Commission Staff's First Information Request  
 08/19/11 ACM, Inc.'s Response to Commission Staff's First Information Request

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08/08/11 Commission Staff's First Information Request to Metropolitan Housing Coalition  
08/08/11 Commission Staff's First Information Request to Community Action Council for Lexington-Fayette, Bourbon, Harrison, and Nicholas Counties, Inc.  
08/08/11 Commission Staff's First Information Request to Association of Community Ministries  
07/25/11 MHC's Direct Testimony of Cathy Hinko  
07/25/11 Testimony of Marlon Cummings on behalf of Association of Community Ministries, Inc.  
07/25/11 Testimony of Jack Burch  
07/15/11 The Companies Revised Response to ACM Question No. 8  
07/15/11 The Companies Revised Response to ACM Question No. 2  
07/14/11 LG&E and KU's Revised Response to ACM Question No. 5c of 2nd Info Request of 062811  
07/12/11 LG&E and KU's Supplemental Petition for Confidential Protection  
07/12/11 LG&E and KU's Corrected Response to Commission Staff's Question No. 17(a) of 2nd Info Request of 062811 with Confidential Petition  
07/11/11 LG&E and KU's Response to MHC's Supplemental Requests for Information  
07/11/11 LG&E and KU's Response to CAC's Supplemental Interrogatories  
07/11/11 LG&E and KU's Response to Commission Staff's 2nd Information Request of 062811 with Confidential Petition  
07/11/11 LG&E and KU's Response to The Kroger Company's Supplemental Data Requests of 062811  
07/11/11 LG&E and KU's Response to ACM's 2nd Request for Information with Confidential Petition  
06/28/11 Commission Staff's Second Information Request to Louisville Gas & Electric Company and Kentucky Utilities Company  
06/28/11 ACM's 2nd Request for Information  
06/28/11 MHC's Supplemental Requests to LGE and KU for Information  
06/28/11 CAC's Supplemental Interrogatories to Joint Applicants  
06/28/11 The Kroger Company's Supplemental Data Requests  
06/15/11 LG&E and KU's Response to Commission Staff's First Information Request dated 060111  
06/15/11 LG&E and KU's Response to CAC's Initial Interrogatories dated 060111  
06/15/11 LG&E and KU's Response to AG's Initial Data Request dated 060111  
06/15/11 LG&E and KU's Response to ACM's First Request for Information dated 060111  
06/15/11 LG&E and KU's Response to First Set of Data Requests of The Kroger Company dated 060111  
06/15/11 LG&E and KU's Response to MHC's First Request for Information dated 060111  
06/10/11 Order Entered:  
(1) The motion of ACM to intervene is granted.  
(2) ACM shall be entitled to the full rights of a party.  
(3) Should ACM file documents with the Commission, ACM shall also serve a copy of said documents on all other parties of record.  
06/10/11 Order Entered: the motion is granted, and the Attorney General is hereby made a party to these proceedings.  
06/09/11 Order Entered:  
(1) The motion of MHC to intervene is granted.  
(2) MHC shall be entitled to the full rights of a party.  
(3) Should MHC file documents of any kind, MHC shall also serve a copy of said documents on all other parties of record.  
06/06/11 Attorney General's Motion to Intervene  
06/03/11 The Kroger Company's First Set of Data Requests  
06/02/11 Commission Staff's First Information Request to Louisville Gas & Electric Company and Kentucky Utilities Company  
06/02/11 CAC's Initial Interrogatories to Joint Applicants  
06/02/11 ACM's First Request for Information  
06/02/11 Attorney General's Initial Data Requests  
06/01/11 Movant for Intervention (MHC) 1st Set of Request to LG&E and KU for Information  
05/23/11 Metro Housing Coalition's Motion for Full Intervention  
05/20/11 Order Entered: The procedural schedule set forth in Appendix A attached hereto and incorporated herein shall be followed. c. A party shall make timely amendment to any prior response if it obtains information which indicates that the response was incorrect when made or, though correct when made, is now incorrect in any material respect. d. For any requests to which a party fails or refuses to furnish all or part of the requested information, that party shall provide a written explanation of the specific grounds for its failure to completely and precisely respond. 3. Any party filing testimony shall file an original and

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six copies. 4. At any public hearing in this matter, neither opening statements nor summarization of direct testimony shall be permitted. 5. The Commission does not look favorably upon motions for continuance. Consequently, motions for extensions of time with respect to the schedule herein shall be made in writing and will be granted only upon a showing of good cause. 6. Nothing contained herein shall prevent the Commission from entering further Orders in this matter.

05/11/11 Order Entered: 1. The motion of Kroger to intervene is granted. . Kroger shall be entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. Should Kroger file do comments of any kind with the Commission in the course of these proceedings, Kroger shall also serve a copy of said documents on all other parties of record.

05/10/11 Order Entered: The Companies' proposed DSM rates are suspended for five months, from May 13, 2011 up to and including October 12, 2011.

05/10/11 Association of Community Ministries, Inc. Motion for Full Intervention

05/06/11 Petition for Full Intervention of The Kroger Company

05/04/11 Order Entered:  
 (1) The motion of Lexington-Fayette Urban to intervene is granted.  
 (2) Lexington-Fayette Urban shall be entitled to the full rights of a party and shall be served with the Commission's Order and all other documents submitted by parties after the date of this Order.  
 (3) Should Lexington-Fayette Urban file documents, Lexington-Fayette Urban shall also serve a copy on all other parties of record.

04/29/11 Order Entered:  
 (1) The motion of CAC to intervene is granted.  
 (2) CAC shall be entitled to the full rights of a party and shall be served with the Commission's Orders and all other documents submitted by parties after the date of this Order.  
 (3) Should CAC file documents with the Commission, CAC shall also serve a copy of documents on all other parties of record.

04/27/11 Lexington-Fayette Urban County Government's Motion to Intervene

04/19/11 CAC's Motion for Full Intervention

04/15/11 Acknowledge Receipt of Filing

04/14/11 Joint Application of LG&E and KU for Review, Modification and Continuation of Existing and Addition of New Demand-Side Management and Energy-Efficiency Programs

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Total Number of Cases: 1