

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of April 18, 2024***2008-00403**

RECEIVED: 09/29/08

FILED: 10/10/08

FINAL: 12/23/08

REOPENED:

SUSPENSION DATE:

CASE NATURE: Issuance and Sale of Promissory Notes & Authorized but Unissued Common Stock

CASE CODE

Financing

UTILITIES:

Columbia Gas of Kentucky, Inc.

INDEX OF EVENTS:

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| 12/28/10 | POST CASE: CGK's Statement of Interest Rate |
| 01/07/09 | Columbia Gas of Kentucky Statement of Interest Rate |
| 12/23/08 | Order Entered 12/23/08: |
| | (1) Columbia is authorized to issue and sell new Notes to NiSource Finance Corp. and/or to issue Stock to Columbia Energy Group in an amount not to exceed \$30,000,000. |
| | (2) Columbia is authorized to issue, sell and deliver the new Notes and Stock upon the terms set forth in its application. |
| | (3) Columbia is authorized to use the proceeds arising from the issuance and sale of the subject Notes and Stock for only the lawful purposes set forth in its application. |
| | (4) Columbia shall, within 30 days of the date of issuance, file with the Commission a statement setting forth the date of issuance and terms of the new Notes authorized herein, including the interest rate. |
| 12/10/08 | Columbia Gas's Response to Third Data Request |
| 12/04/08 | Application is continued beyond statutory 60-day period. |
| 12/04/08 | Third Data Request of Commission Staff to Columbia Gas of Kentucky, Inc. |
| 11/25/08 | Columbia Gas's Responses to Commission's Second Data Requests |
| 11/18/08 | Second data request of PSC staff to Columbia Gas of Kentucky Inc |
| 11/10/08 | Columbia Gas's Response to Initial Data Request |
| 10/31/08 | Initial Data Request of Commission Staff to Columbia Gas of Kentucky, Inc. |
| 10/17/08 | Revised deficiency cured letter |
| 10/16/08 | Deficiency cured letter |
| 10/10/08 | Deficiency letter, information due 10/27 |
| 10/10/08 | Columbia Gas' Substitute Exhibit E to supplement its application |
| 09/29/08 | Columbia Gas of Kentucky, Inc.'s application for an order authorizing issuance and sale of promissory notes and authorized but unissued common stock |
| 09/29/08 | Acknowledge Receipt of Application |

 Total Number of Cases: 1