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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of April 18, 2024***2007-00319**

RECEIVED: 07/20/07

FILED: 07/20/07

FINAL: 03/31/08

REOPENED:

SUSPENSION DATE:

CASE NATURE: Joint application of LG&E & KU Companies demand-side management for the review, modification and continuation of energy efficiency programs and DSM cost recovery mechanisms

CASE CODE

Demand-Side Management

UTILITIES:

Kentucky Utilities Company

Louisville Gas and Electric Company

INTERVENORS: AG/CAC/KIUC

HEARINGS:

08/05/09 Informal Conference

01/17/08 Formal Hearing

01/17/08 Informal Conference

01/09/08 Formal Hearing

INDEX OF EVENTS:

- 08/19/09 Memorandum dated 8/19/09 for Informal Conference of 8/05/09; Comments, if any, due within five days of receipt
- 07/24/09 Order Entered: Informal Conference scheduled on Aug 5, 09 at 10 in Conference Room 1 of the PSC offices
- 07/09/09 CAC's Reply to Response to Motion for Informal Conference
- 06/30/09 LG&E and KU's Response to CAC's Motion for IC
- 06/23/09 CAC's Entry of Appearance and Motion for Informal Conference
- 12/05/08 LG&E and KU's Revised Tariff Sheets (DSM)
- 04/17/08 Order Entered: Joint Movants motion to amend the March 31, 08 final Order is granted: Ordering paragraph 2 of the PSC March 31, 08 final Order is amended: All remaining provisions of the PSC March 31, 2008 final Order remain in full force and effect.
- 04/17/08 LG&E and KU's revised tariffs
- 04/09/08 LG&E & KU's Joint Motion to Correct Order
- 03/31/08 Final Order entered:
 - (1) The proposed modification of the incentive mechanism is denied. The incentive mechanism shall continue in its current form.
 - (2) With the exception of the incentive addressed above, LG&E and KU's revised DSM Tariff and the revised DSM surcharge factors are approved effective as of the date of this Order.
 - (3) The settlement agreement in the Residential Low Income Weatherization is approved.
 - (4) In the Residential High Efficiency Lighting program, LG&E and KU shall evaluate the cost effectiveness of mailing the light bulbs rather than mailing a coupon, implement the most cost effective method, and notify the Commission as to the results of the evaluation.
 - (5) The Dealer Referral Network program, incorporating the AG's modifications, is approved.
 - (6) All of the other DSM programs are approved as proposed.
 - (7) Within 20 days from the date of this order, LG&E and KU shall file a revised DSM Tariff showing the date of issue and that is issued by authority of this Order.
- 01/31/08 Order entered:
 - The public hearing scheduled for January 17, 2008 is cancelled and that an informal conference is scheduled on that date in lieu of the public hearing.
- 01/24/08 LG&E & KU's Filing of Notarized Proof of Publication of Notice of Hearing
- 01/18/08 Memorandum dated 01/18/08 for Informal Conference of 01/17/08; Comments, if any, due within seven days of receipt of letter.
- 01/17/08 CAC & KACA's Motion to Withdraw Request for Hearing
- 01/17/08 Parties' Settlement Agreement
- 01/07/08 Order entered:
 - The January 9, 2008 hearing in this matter is rescheduled to January 17, 2008 at 8:30 a.m. EST, in Hearing Room 1 of the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky.

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| 01/02/08 | Testimony of Thomas "Kip" Bowmar, Jim Christian, and Jack E. Burch |
| 01/02/08 | Direct testimony of John Wolfram |
| 12/28/07 | CAC and KACA Motion to Reschedule Hearing |
| 12/19/07 | Order entered: (1) The public hearing in this matter is scheduled for 9:00 a.m., EST, on January 9, 2008 In HR 1 of the Commission's offices at 211 Sower Blvd, Frankfort, KY; (2) The revised procedural schedule set forth in Appendix A shall be followed; (3) Any party filing testimony shall file an original and 10 copies; (4) LG&E and KU shall give notice of the time, place, and purpose of the scheduled hearing in this matter in a newspaper of general circulation in all areas in which it provides service one time not less than 7 nor more than 21 days prior to the hearing; (5) LG&E and KU shall file an Affidavit of Publication of Hearing Notice with the Commission on the day of the hearing; (6) The official record of the proceeding shall be by video only, unless otherwise requested by a party to this proceeding by January 2, 2008. |
| 12/12/07 | LG&E and KU's Objection to AG's Motion to Hold in Abeyance |
| 12/12/07 | CAC and KACA Response to Motion for Hearing and Response to AG Motion to Hold in Abeyance |
| 12/06/07 | AG's Response to CAC and KACA Motion; AG's Response to LG&E's Objection to that motion; AG's Motion to Hold in Abeyance |
| 12/04/07 | LG&E and KU's Objection to CAC and KACA Motion and Motion in the Alternative |
| 12/03/07 | CAC and KACA Joint Motion for Hearing |
| 11/30/07 | Order Entered: LG&E & KU shall continue their current DSM programs and their recovery costs under their current tariffs after Dec 31, 07 until the PSC issues its Order in this Case |
| 11/26/07 | LG&E and KU's Joint Responsive Comments |
| 11/16/07 | Amended Comments of the AG |
| 11/16/07 | KACA's Comments |
| 11/15/07 | CAC's Supplemental Comments |
| 11/13/07 | Order Entered: The Intervenor shall file revised comments if any to address the applicants clarified and corrected data tables no later than Nov 16, 07: The applicants may file responsive comments no later than Nov 23, 07: Any request for a Hearing shall be filed before Nov 30, 07 |
| 11/02/07 | LG&E and KU's joint Motion for Leave to Amend Application and Modify Schedule |
| 10/30/07 | LG&E and KU's joint response to CAC's rejection to Motion |
| 10/30/07 | Order Entered: LG&E & KU motion to leave to file responsive comments is granted: LG&E & KU shall file their responsive comments no later than Nov 2, 07: The procedural schedule set forth in Appendix A which is appended hereto and incorporated herein shall be followed and superseded the previous schedules established in the PSC Aug 8, Aug24, and Oct 12, 07 Orders: Any party wishing to request a hearing shall notify the PSC in writing no later than Nov 9, 07 Such notification shall state the reason that a hearing is necessary and shall identify any witness that the party intends to call: If no request for a hearing is received by Nov 9, 07 this matter shall stand submitted for decision: Nothing contained herein shall prevent the PSC from entering further Orders in this matter. |
| 10/26/07 | Community Action Council & Kentucky Association for Community Action's comments |
| 10/26/07 | AG's Comments |
| 10/26/07 | CAC's objection to LG&E and KU's motion to modify procedural schedule |
| 10/17/07 | LG&E and KU motion to modify procedural schedule |
| 10/17/07 | LG&E and KU's joint response to the Community Action Council's Supplemental Interrogatories |
| 10/12/07 | Order Entered: CAC motion for leave to late file its supplemental interrogatories is granted: LG&E and KU shall file responses to CAC supplemental interrogatories no later than Oct 17, 07: AG motion for an extension of time to file comments to the application is granted. The deadline to file written comments shall be on or before Oct 26, 07: The procedural schedule set forth in Appendix A which is appended hereto and incorporated herein shall be followed and superseded the previous schedules established in the PSC Aug 8, 07 and Aug 24, 07 Orders: Nothing contained herein shall prevent the PSC from entering further Order in this matter. |
| 10/09/07 | AG's motion for extension of time |
| 10/05/07 | LG&E and KU response to staff's second data request. |
| 10/02/07 | CAC'S supplemental interrogatories to LG&E and KU |
| 10/02/07 | Motion to late file supplemental interrogatories for CAC |
| 09/21/07 | Second data request to PSC staff to LG&E and KU |
| 09/07/07 | Response to the CAC interrogatories from KU & LG&E |

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| 09/07/07 | Response to the request for information posed by the AG from LG&E & KU |
| 09/07/07 | Response to the 1st data request of PSC staff from LG&E & KU |
| 08/27/07 | Order Entered: The AG request to extend the filing date for responses to data requests originally due on Aug 8 to Aug 24, 07 is granted: The procedural schedule set forth in Appendix A which is attached hereto and incorporated herein shall be followed and supersedes the previous schedule established in the PSC Aug 8, 07 Order: Nothing contained herein shall prevent the PSC from entering further Orders in this matter |
| 08/24/07 | Request for information posed by the AG |
| 08/16/07 | AG's motion for extension of time |
| 08/16/07 | CAC's interrogatories and request for production of documents to LG&E and KU |
| 08/15/07 | First Data Request of Commission Staff to LG&E and KU; response due 8/29/07 |
| 08/14/07 | Order entered granting intervention to Kentucky Association for Community Action, Inc, and Kentucky Industrial Utility Customers, Inc. |
| 08/09/07 | Kentucky Association for Community Action motions for full intervention |
| 08/08/07 | Order entered granting intervention to Community Action Council |
| 08/08/07 | Order entered setting procedural schedule |
| 08/07/07 | Petition to intervene of Kentucky Industrial Utility Customers |
| 08/03/07 | Order entered granting intervention to AG |
| 08/01/07 | Community Action Council's motion for full intervention |
| 07/27/07 | AG's motion to intervene |
| 07/20/07 | Acknowledge Receipt of Filing |
| 07/19/07 | Joint application of LG&E & KU |

Total Number of Cases: 1