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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of May 12, 2025***2023-00154**

RECEIVED: 05/11/23

FILED: 05/18/23

FINAL: 01/11/24

REOPENED:

SUSPENSION DATE: 11/17/23

CASE CODE

Alternative Rate Filing Adjustment

UTILITIES:

Harrison County Water Association, Inc.

INDEX OF EVENTS:

03/25/24 Order Entered nunc pro tunc, that: 1. The rate Appendix B to the January 11, 2024 Order is stricken and replaced with the Appendix to this Order. 2. The adjusted rates in the Appendix to this Order are fair, just and reasonable. 3. All other provisions of the Commission's January 11, 2024 Order that are not in conflict with the terms of this Order shall remain in effect. 4. Within 20 days of the date of service of this Order, Harrison Water shall file with the Commission revised tariff sheets containing the approved rates. 5. Harrison Water shall collect any under collection or issue any refund, over a period of two months, for any difference between the rates for retail water service placed into effect following the January 11, 2024 Order, and the rates provided in the Appendix to this Order. 6. Within 20 days of the date of this Order, Harrison Water shall file in this case a statement detailing the amounts billed to its retail customers in excess of the rates authorized in this Order with totals for each type of charge separately stated.

03/14/24 POST CASE: Janell Florence Pitts Harrison County Water Association, Inc. HCWA Notice of charging commission approved rates in the alternative rate filing case herein, despite lack of Tariff stamp approval, beginning with the January 12, 2024 to February 1,, 2024 billing cycle, and thereafter.

01/11/24 Final Order Entered: Final Order Entered: 1. The recommendations contained in the Commission Staff's Report, as modified above, are adopted and incorporated by reference into this Order as if fully set out herein. 2. The water service rates proposed by Harrison Water are denied. 3. The water service rates set forth in Appendix B to this Order are approved for service rendered by Harrison Water on or after January 12, 2024. 4. Within 20 days of the date of service of this Order, Harrison Water shall file with this Commission, using the Commission's electronic Tariff Filing System, new tariff sheets setting forth the rates and charges approved herein and their effective date, and stating that the rates and charges were authorized by this Order. 5. The Commission shall open a separate proceeding, Case No. 2023- 00355, to monitor the surcharge proceeds collection and expenses.

12/11/23 Janell Florence Pitts Harrison County Water Association, Inc. Notice of HCWA Filing Monthly Expenses for Costs Associated with Application for Alternative Rate Adjustment Pursuant to 807 KAR 5:001

11/22/23 Janell Florence Pitts Harrison County Water Association, Inc. Notice of Filing of September 2023 Invoices Related to Alternative Rate Filing

10/30/23 Order Entered: 1. Harrison Water's motion for reconsideration is denied. 2. Harrison Water's motion for reconsideration is deemed a supplemental written response to Commission Staff's Report.

10/11/23 Janell Florence Pitts Harrison County Water Association, Inc. Notice of HCWA Response to KY PSC Staff Report and Recommendations Regarding HCWA Application for Alternative Rate Adjustment Pursuant to 807 KAR 5:076

10/11/23 Janell Florence Pitts Harrison County Water Association, Inc. Motion for KY PSC Staff to Reconsider its Staff Report and Recommendations Regarding HCWA Application for Alternative Rate Adjustment Pursuant to 807 KAR 5:001, as it relates to Depreciable Life (s) of Assets and the single Health Insurance Plan Deduction

10/11/23 Janell Florence Pitts Harrison County Water Association, Inc. Notice of Filing of September 2023 Invoices Related to Alternative Rate Filing

09/28/23 NOTICE OF FILING OF COMMISSION STAFF'S REPORT

09/08/23 Order Entered: 1. The procedural schedule established on June 7, 2023, is amended. 2. Commission Staff's Report shall be filed no later than October 3, 2023. 3. Harrison Water shall file its written response, if any, to Commission Staff's Report within 14 days of the filing of the Commission Staff's Report. 4. All provisions of the Commission's June 7, 2023 Order that are in conflict with the provisions of this Order are vacated, and all other provisions not in conflict with the provisions of this Order shall remain in effect.

08/31/23 Janell Florence Pitts Harrison County Water Association, Inc. Notice of Filing of August 2023 Invoices Related to Alternative Rate Filing

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| 08/18/23 | Janell Florence Pitts Harrison County Water Association, Inc. 3rd Supplemental Response to 2nd KY PSC Request for Data and Information as to application of the Harrison County Water Association, Inc., Request for an Alternative Rate Adjustment |
| 08/16/23 | Janell Florence Pitts Harrison County Water Association, Inc. 2nd Supplemental Response to 1st KY PSC Request for Data and Information as to Application of the HCWA, Inc. Request for an Alternative Rate Adjustment |
| 08/16/23 | Janell Florence Pitts Harrison County Water Association, Inc. 2nd Supplemental Response to 2nd KY PSC Request for Data and Information as to Application of the HCWA, Inc. Request for an Alternative Rate Adjustment |
| 08/07/23 | Janell Florence Pitts Harrison County Water Association, Inc. 1st Supplemental Response to 2nd KY PSC Request for Data and Information |
| 08/02/23 | Janell Florence Pitts Harrison County Water Association, Inc. 2nd Response to KY PSC 2nd Request for Data and Information as to Application of the HCWA Request for an Alternative Rate Adjustment |
| 07/18/23 | COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO HARRISON COUNTY WATER ASSOCIATION, INC. |
| 07/06/23 | Janell Florence Pitts Harrison County Water Association, Inc. Supplemental Response |
| 07/05/23 | Janell Florence Pitts Harrison County Water Association, Inc. Response to Alternative Rate Adjustment |
| 06/19/23 | Janell Florence Pitts Harrison County Water Association, Inc. Notice of Proof of Advertising of Application for Alternative Rate Adjustment |
| 06/07/23 | Order Entered: 1. The procedural schedule set forth in Appendix A to this Order shall be followed. 2. On or before the date set forth in the procedural schedule, Harrison Water shall file its responses to the Commission Staff's First Request for Information, attached to this Order as Appendix B. 3. Harrison Water shall respond to any additional requests for information propounded by Commission Staff as provided in those requests. 4. No later than the date set forth in the procedural schedule, Commission Staff shall file with the Commission and serve upon all parties of record a written report (Commission Staff's Report) containing its findings and recommendations regarding Harrison Water's requested rate adjustment. 5. No later than 14 days after the date of service of the Commission Staff's Report, each party of record shall file with the Commission: a. Its written comments on and any objections to the findings contained in the Commission Staff's Report; and b. Any additional evidence for the Commission to consider. 6. If Commission Staff recommends that Harrison Water's financial condition supports a higher rate than Harrison Water proposes or the assessment of an additional rate or charge not proposed in Harrison Water's application, Harrison Water in its response to the Commission Staff's Report shall also state its position in writing on whether the Commission should authorize the assessment of the higher rate or the additional rate or charge. |
| 05/18/23 | Deficiency cured letter |
| 05/18/23 | Janell Florence Pitts Harrison County Water Association, Inc. Correction to Deficiency dated May 15, 2023 |
| 05/16/23 | Second Deficiency letter, information due 05/26/2023. |
| 05/15/23 | Janell Florence Pitts Harrison County Water Association, Inc. 2021 General ledger and 2022 General ledger |
| 05/15/23 | Janell Florence Pitts Harrison County Water Association, Inc. Deficiency Completion |
| 05/12/23 | Deficiency letter, information due 5/22/2023. |
| 05/11/23 | Janell Florence Pitts Harrison County Water Association, Inc. Application for Alternative Rate Adjustment Filing |
| 05/04/23 | Acknowledge Receipt of Filing |
| 05/04/23 | Harrison County Water Association, Inc. Notice of Intent to File an Application for an Alternative Rate Adjustment Using Electronic Filing Procedures |

Total Number of Cases: 1