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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of April 25, 2026***2021-00131**

RECEIVED: 03/19/21

FILED: 03/19/21

FINAL: 04/19/21

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

Kentucky Power Company

INDEX OF EVENTS:

08/02/22 POST CASE: Lerah M Scott Kentucky Power Company Notice of Evidence of Borrowing

03/04/22 POST CASE: Scott E. Bishop Kentucky Power Company Kentucky Power Company filing Notice of Filing of Report of Evidence of Borrowing.

08/25/21 POST CASE: Lerah Scott Kentucky Power Report of Issuance

04/19/21 Final Order Entered: 1. Kentucky Power, pursuant to KRS 278.300, is authorized to issue certain securities as defined in the application to refinance the \$40 million 7.25 percent Senior Notes, Series A, due 2021; refinance the \$125 million Term Loan due 2022; refinance the \$75 million Variable Rate Local Bank Facility Program due 2022; and \$110 million for its general corporate purposes with the total amount not to exceed \$350 million. 2. Kentucky Power shall agree only to such terms and conditions for the secured private placement debt that are consistent with those terms and conditions set out in Kentucky Power's application. 3. Kentucky Power is authorized to enter into Interest Rate Management Agreements as described in the application. 4. The proceeds from the transactions authorized herein shall be used only for the lawful purposes set out in the application. 5. Kentucky Power shall file, within 30 days from the date of issuance, with the Commission a statement setting forth the date or dates of issuance of the securities authorized herein, the date of maturity, the price paid, the proceeds of such issuances, the interest rate, costs or gains from the use of hedging agreements, and all fees and expenses, including underwriting discounts, commissions, or other compensations involved in the issuance and distribution.

03/22/21 No deficiency letter

03/19/21 Lerah Scott Kentucky Power Company Application

03/16/21 Acknowledge Receipt of Filing

03/16/21 Kentucky Power Company Notice of Intent to File an Application for Authority pursuant to KRS 278.300 to Issue and Sell Promissory Notes of One or More Series and for Other Authorizations Using Electronic Filing Procedures

 Total Number of Cases: 1